



2022 Annual Report

- A Successful Year of Firsts . . . 3
- Henderson Family’s Continued Commitment . . . 4
- The Legacy Continues 5
- Awards & Recognition 7
- Statistics for 2022. 8
- Financial Health 9
- Board & Staff. 10
- Ways to Give. 11



Mission

Helping people live the healthiest lives possible.

We reveal and foster God’s healing love by improving the health of the people and communities we serve, especially those who are poor and vulnerable.

Vision

Inspired by our faith, we will partner with our patients and communities to exceed their expectations for health.

Values

Caring Spirit — We honor the sacred dignity of each person.

Excellence — We set and surpass high standards.

Good Humor — We create joyful and welcoming environments.

Integrity — We do the right thing with openness and pride.

Safety — We deliver care that seeks to eliminate all harm for patients and associates.

Stewardship — We are accountable for the resources entrusted to us.

A Successful Year of Firsts!

2022 was a year of outstanding generosity and continued excitement surrounding the New Replacement Lutheran Medical Center. The Lutheran Foundation's Legacy Continues Comprehensive Campaign achieved 79% of its goal of \$12M! We are grateful to our donors for this wonderful support and thank you for being involved in healthcare in our community.

Other first milestones in 2022 for the Lutheran Foundation include:

- Generating \$5.9M in fundraising revenue, which is 189% of the budgeted goal
- Showing a Return on Investment of \$8.15 for every dollar expended
- Expenses for the LMC Foundation were held to spending only 71% of budget
- The fifth Chip in Fore Lutheran Golf Tournament raised \$123,522

We are proud to have invested more than \$1.5M to support many wonderful projects at Lutheran in 2022 including:

- The Code Caring Program, which provides resiliency support to care workers
- Funding to support educational opportunities for clinicians
- Oncology service line support
- Humanitarian assistance to patients who are discharged from the hospital and in need of resources such as transportation, medication and food

- Hospice and palliative care support
- Meals for discharged postpartum families
- Installation of safety equipment and upgrades to the West Pines facility

As we look to the future of healthcare in Wheat Ridge and surrounding communities, we are excited to continue our work and thrilled to share what will be possible for caregivers and patients in a new, state-of-the-art facility. You can learn more about the new, replacement Lutheran Medical Center by visiting TheLutheranLegacy.org. Please sign up for our e-newsletter to receive ongoing information about our bright future.

Gratefully,



Bob Van Wetter, Chair
Lutheran Medical Center Foundation Board of Directors



Kathie Repola, CFRE, Executive Director
Lutheran Medical Center Foundation



Henderson Family's Continued Commitment to Continuing Lutheran's Legacy

Rodney "Rod" Ward Henderson and his wife, Sandra, moved from Nebraska to the Wheat Ridge, CO area in 1963. Rodney left his teaching profession in 1967 and went to work in the HVAC industry. He eventually started his own HVAC Company, Action Air Inc., and retired in 1996. Sandra worked as a schoolteacher for a short time until she and Rodney started their family - two sons and their daughter, who passed away when she was five years old. They always considered Lutheran their community hospital.



Sandra Henderson

For over six years, Sandra Henderson volunteered with Lutheran Hospice when care was provided in the hospital before Collier Hospice Center was built. Through Sandy's volunteer work, she really gained an appreciation and passion for the hospice program. Because of her dedication and commitment to Lutheran, it was only natural that Rodney would receive care from their community hospital, Lutheran, when he began having heart problems. He was treated for several years by Lutheran's Cardiac Program. The Henderson family continued to be impressed by the outstanding patient care that Rodney received. In Rodney's final days, he was cared for by Lutheran Home Hospice until he peacefully passed away at Collier Hospice Center on March 13, 2018. Sandra and Rodney were married for 59 years and have two grandchildren.

Mrs. Henderson couldn't think of a better way to memorialize her husband than through an endowment and planned gift. In December 2019, Sandra contributed \$25,000, which was matched by the Lutheran Foundation matching program, and established the Henderson Family Endowment Fund to provide hospice care support at Collier Hospice. Over the years, Sandy has also supported the LMC Foundation by attending the annual White Rose Evening. In addition to their endowment gift, the Henderson family made a \$100,000 bequest to Collier Hospice in January 2020. "I wanted to honor my husband and help hospice. I hold Lutheran Medical Center as a very warm place in my heart, for all the amazing care he received. I wanted others to have a peaceful way to pass."

The Henderson family continued their tradition of giving, with Sandra donating \$100,000 to support the new replacement Lutheran Medical Center. A focal point in the new facility will be named to honor the family's ongoing support and dedication to Lutheran Medical Center. Caring for our caregivers is made possible by families like the Hendersons who give generously to support programs throughout the hospital.

I wanted to honor my husband and help hospice. I hold Lutheran Medical Center as a very warm place in my heart.

The Henderson Family's contributions to Lutheran help ensure that Lutheran can continue the tradition of providing excellent care to the community. We thank Sandra Henderson and her family for their generosity and support.

The Legacy Continues Campaign

The Lutheran Medical Center Foundation's Legacy Continues Campaign is off to a great beginning. In July 2021 and following a fundraising feasibility study, the Lutheran Foundation Board of Directors announced approval to move forward with a five-year, \$12M comprehensive fundraising campaign.

Co-chairs of the campaign, Dr. Jennifer Caskey and Zachary Urban, along with Executive Director of the Lutheran Foundation, Kathie Repola, are pleased to report that the **campaign is at 79 percent to goal at the end of 2022**, only a year and a half into the fundraising endeavor! We are honored by the generosity of those who invest in the health of our community and are inspiring others to participate. The Legacy Continues Campaign Committee is charged with the responsibility of overseeing the campaign process including:

- Campaign objectives, goals and strategy
- Ensuring the recruitment of key donors, particularly leadership donors
- Participating in solicitations and stewardship activities when appropriate
- Committing to be financially supportive of the campaign

Leading the group are **co-chairs Zachary Urban and Dr. Jennifer Caskey**. Zachary is a prominent Wheat Ridge community member and a recent past city council member. He has been an active participant on the Lutheran Foundation Board for six years. Zach recently accepted the role of Director of the Office of Public Housing for Region 8 with the U.S. Department of Housing and Urban Development. Dr. Caskey is a devoted supporter of Lutheran and the Foundation. She is a retired Lutheran oncologist and has been a member of the Foundation board since 2017. Lutheran is her number one organization to support, and she looks forward to inspiring others to do the same.

Other Members of the Committee include:

- **Dr. Betsy Brew**
Dr. Brew is a surgeon with Surgical Specialists of Colorado. She has been a member of the Lutheran Foundation for six years and chaired the Board for the last few years. Dr. Brew now provides guidance as past chair and is committed to the success of the campaign.
- **Dr. Steve Brown**
Dr. Brown served on the Foundation board for six years and continues as a member of the finance and investment committee. He is the Chief Medical Officer at Lutheran Medical Center. Dr. Brown is a radiologist and was previously with Rocky Mountain Radiologists. He is a third generation Coloradan and lives in Golden.
- **Dr. Doug Hunter**
Dr. Hunter is a retired radiologist from Rocky Mountain Radiologists, and he joined the Lutheran Foundation Board of Directors in 2020. He is a past chair of the Lutheran Medical Staff Quality Improvement Committee. Dr. Hunter is excited to be a part of the campaign committee and the new, replacement Lutheran project.
- **John O'Dorisio**
John has been a Lutheran Foundation Board member since January of 2020. He is an attorney and co-managing shareholder and director with Robinson, Waters & O'Dorisio, P.C. John has been a part of the Wheat Ridge, Golden, Lakewood community since 1960 and he and his family call Lutheran their hospital.

We are honored by the generosity of those who invest in the health of our community and are inspiring others to participate.

- **Guy Nahmiach**

Guy Nahmiach is a senior broker, productivity coach, and recruiter with KellerWilliams. He is an engaged and involved citizen of Wheat Ridge, having served on numerous boards and commissions within the city and Jefferson County. Guy recently acquired The Neighborhood Gazette, a popular local newspaper circulating in Wheat Ridge and Edgewater. His wife, Jane Newman, is an ICU nurse at Lutheran Medical Center. Guy believes the New Lutheran will bring many opportunities to Wheat Ridge and its surrounding communities.

- **Diane Nyberg Ericsson**

Diane grew up in the Wheat Ridge area. She recently retired from a career at Xerox in Sales, Sales Management and Finance. Diane and her sister consider Lutheran their family hospital and have established a Lutheran junior volunteer scholarship endowment in their parents' name. They have also funded the refurbishment of the gardens at Collier Hospice. Diane has been volunteering with the Foundation for the last three years and is excited to work on the Legacy Continues Campaign.

To learn more about The Legacy Continues Campaign, sign up for project updates and see live construction video at TheLutheranLegacy.org



Awards & Recognition



(2022) Aetna Bariatric Institutes of Quality designation

(2022-2023) US News& World Report Best Hospitals for Maternity Care

(Nov. 2022) Leapfrog “A” 11th consecutive, 15th since 2014

(2022) Jefferson County Economic Development Corporation – Gateways Award for Project of the Year (replacement hospital)

(2022) Wheat Ridge Optimist Club Community Service Award (LMC ED)

(2022) Best Hospital in Wheat Ridge – Colorado Community News(2022) Healthgrades Outstanding Patient Experience Award

(2022, 2021, 2020, 2019) NCDR Chest Pain_MI Registry Platinum Performance Achievement Award

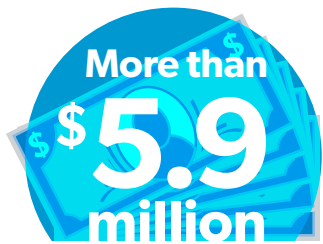
(2022, 2021, 2020) Women’s Choice Award Best Hospitals

(2022, 2021, 2020) Newsweek America’s Best Maternity Hospitals

(2022) AHA Gold Plus, Target Stroke Elite Plus Honor Roll, Target Stroke Advanced



Measures of Impact for 2022



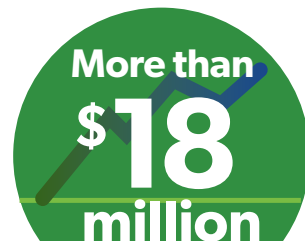
raised in 2022



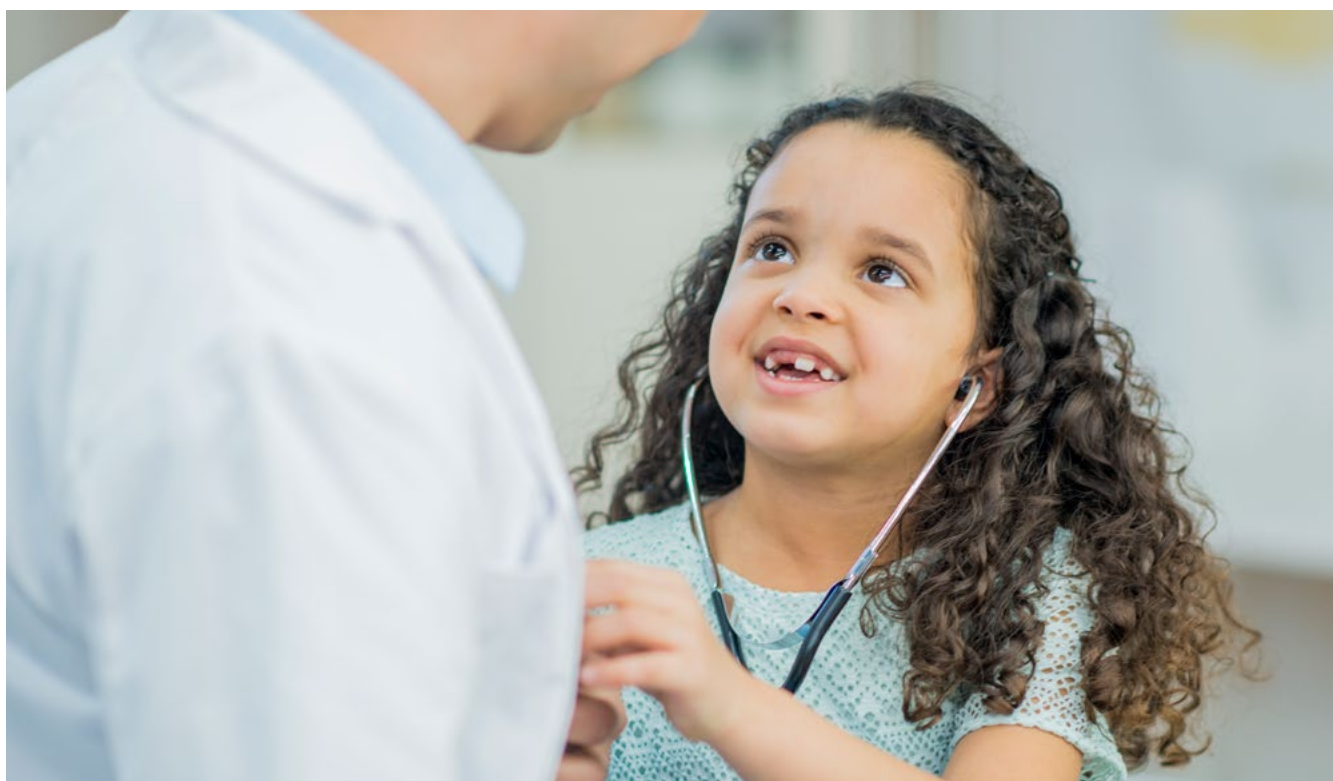
transferred to our
hospital in 2022



awarded grants in
2022



in Cash & Investments
for 2022



12,777



61,668



2,538

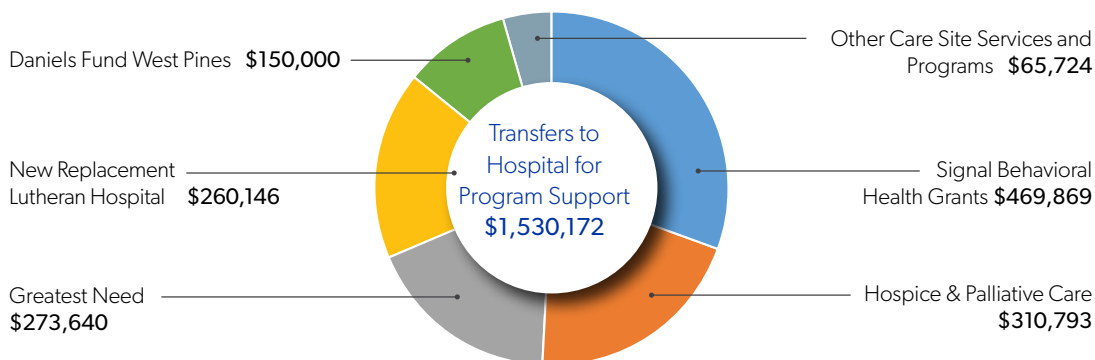
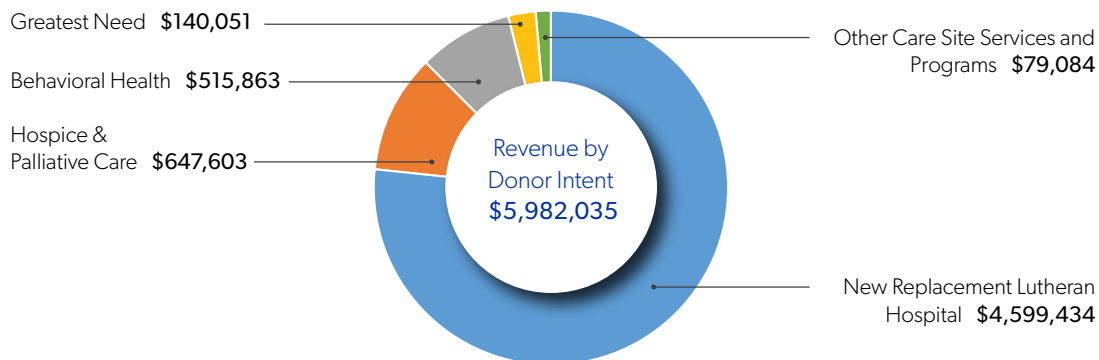


3,449



1,951

Financial Health



Balance Sheet as of December 31, 2022

ASSETS

Cash and Cash Equivalents	\$ 3,746,495
Pledge Receivables, Short-term	5,000
Total Current Assets	<u>3,751,495</u>

INVESTMENTS

Land, Buildings and Equipment, net	0
Pledge Receivables, Long-term	1,071,832
	<u>15,421,168</u>

TOTAL ASSETS \$ 19,172,663

LIABILITIES

Accounts Payable	\$ 0
Due to Hospital	180,630
TOTAL CURRENT LIABILITIES	<u>180,630</u>

NET ASSETS

Net Assets Without Donor Restriction	\$ 3,492,354
Net Assets With Donor Restriction	15,499,679
	<u>18,992,033</u>

TOTAL LIABILITIES & NET ASSETS \$ 19,172,663

Board & Staff

2022 Board of Directors



Bob Van Wetter,
Chair



Julie McVey, Vice
Chair & Secretary



Jennifer Caskey, MD,
Member



Christa Dobbs,
Member



Robert Hunter, MD,
Member



Jared Mosher,
Member



John O'Dorisio, Jr.,
Member



Kathie Repola,
Executive Director



Jahi Simbai,
Member



Frank Teunissen,
Member



Zachary Urban,
Member



Elizabeth (Betsy)
Brew, MD, Member



Grant Wicklund,
LMC President



John Witwer, MD,
Member

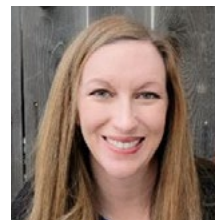
Staff



Kathie Repola, CFRE
Executive Director
Katherine.Repola@imail.org
303-467-4802



Leah Dozeman
Director of Major Gifts
Leah.Dozeman@imail.org
303-467-4801



Elise Duran
Development Manager
Elise.Duran@imail.org
303-467-4804

Ways to Give

The Lutheran Foundation gratefully accepts gifts to support Lutheran Medical Center's mission. No gift is too small, and your gift will be used for the project or program of your choice. Your contributions are tax deductible, and you will receive a letter of acknowledgment for tax purposes. Donors have the option to be publicly recognized in a number of ways in our new hospital.

Donate by Mail or Phone

Donations are accepted over the phone by calling 303-467-4800 or by mail at:

Lutheran Medical Center Foundation
8300 W 38th Ave
Wheat Ridge, CO 80033

Payments Accepted: Cash, Check, Credit/Debit Card, Cashier's Check or Money Order

Online Giving

Visit www.supportlutheran.org to make a secure, online donation today with a credit or debit card. One-time and recurring payment options are available.

Planned Giving

Planned gifts provide resources that create extraordinary opportunities and preserve our future. Planned gifts include cash and pledge gifts of bequests, trusts, life insurance, and retirement assets.

Corporate Giving

Help your company and your employees make an impact here in Denver. Get involved with the Lutheran Foundation through contributions, grants, or events via corporate gifts and sponsorships.

Foundation and Corporate Grants

We welcome the opportunity to work with foundations and corporations on philanthropic grants to the Lutheran Foundation.

Stocks and Appreciated Securities

One way to boost your charitable contributions is to give shares of appreciated stock instead of cash. They are easily valued without an appraisal and easy to transfer. Donating appreciated securities before they are sold typically results in a tax advantage. A tax deduction is normally allowed based on the market value at the time of the gift. Since the deduction is based on current value, rather than cost, no tax is paid on the appreciation.

Tribute Gifts

Tribute gifts are given in honor or memory of a special person – perhaps a caregiver, family member, or friend. They are given in thoughtful remembrance of a life; in recognition of a special occasion; or in appreciation of service. These tributes serve as a permanent expression of love, honor, and recognition.

Endowments

Endowments are invested for growth and income in a diversified portfolio and are strategically managed by our Finance Committee. Each endowment distribution is used according to the donor's intent as outlined in a formal agreement between the donor and the Foundation. Funds earned from an endowment may support a program and are distributed to the hospital annually in accordance with the policies established by the Lutheran Foundation.

Real Estate

The Lutheran Foundation accepts gifts of real estate, including houses, condominiums, commercial properties, farm land, rental property, and undeveloped land after a thorough review of the property and its potential usage by the Foundation.





8300 W 38th Ave
Wheat Ridge, CO 80033
303-467-4800