

2018

Annual Report



2018 Annual Report

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Mission

We reveal and foster God's healing love by improving the health of the people and communities we serve, especially those who are poor and vulnerable.

Vision

Inspired by our faith,

- We will be distinguished as the trusted person-centered partner to those who engage with us in their physical, mental and spiritual health decisions.
- We will share accountability with clinicians, associates and affiliated stakeholders to deliver exceptional care that is well-coordinated, accessible, affordable, safe, and results in optimal outcomes for individuals and populations.
- We will grow as community-based health networks in partnership with others who share our vision and values and align with us to be an essential provider to those we serve.

Values

- **Caring Spirit** – We honor the sacred dignity of each person.
- **Excellence** – We set and surpass high standards.
- **Good Humor** – We create joyful and welcoming environments.
- **Integrity** – We do the right thing with openness and pride.
- **Safety** – We deliver care that seeks to eliminate all harm for patients and associates.
- **Stewardship** – We are accountable for the resources entrusted to us.

Dear Friends,

Thank you for making this year at St. Mary's Hospital Foundation a success! You, our donors, have joined our mission in 2018 by giving more than \$2.8 million. Yet, it is not about the dollars, but the lives you have touched. From every patient served we say, "thank you."

These are changing times in healthcare. Hospitals are closing across the nation. Services are being reduced. Because of your compassionate investment in our mission, St. Mary's Medical Center continues to strengthen its patient services and provide quality care. Speaking of quality care, we are so proud that **St. Mary's received its third-straight Leapfrog Grade A in Patient Safety in 2018.**

This Annual Report is a celebration of your belief in our mission; and, the ways in which you've helped to improve the lives of those whom we are so privileged to serve.

Among the many highlights of the past year:

- Provided **\$23,000** to our Cancer Survivorship Program in order to assist cancer patients with non-medical needs; everything from gas cards to prescription co-pay assistance
- Provided more than **\$45,600** to St. Mary's associates and medical staff for educational opportunities
- Supported Physician Outreach Clinics in rural western Colorado in the amount of **\$100,000**
- Purchased teaching materials for **Mental Health First Aid** classes as part of St. Mary's commitment to suicide prevention along with partnering with Mesa County Health Department to fund and hire a **Suicide Prevention Coordinator**

Most exciting of all is ending 2018 with the completion of the Micah Montag Pediatric Campaign with a staggering **\$1.3 million**, over \$300,000 above our stretch goal! This endeavor began in the spring of 2017, with the establishment of the Micah Montag Pediatric Endowment & Action Fund, named in honor of Micah and his fight against a fatal brain stem tumor at the young age of ten. Funds are being used to create child-friendly spaces throughout the hospital along with supporting education and outreach activities.

We are so blessed to have you on this great journey with us. Every day we count the blessings we have been given to make a difference in so many lives, and it is all because of you, our wonderful donors.

With gratitude,



A handwritten signature in blue ink that reads "LeAnn Zetmeir".

LeAnn Zetmeir
Chair, St. Mary's Hospital
Foundation Board



A handwritten signature in blue ink that reads "Carmen Shipley".

Carmen Shipley, CFRE
Executive Director,
St. Mary's Hospital Foundation

River's Story

All kids want to run, play and laugh. At St. Mary's, we want that for them, too. Read one story of how our pediatric speech therapists helped one young boy reach his full potential.

A bright, happy boy who would speak often with his family at home, four-year-old River Johnson's ability to converse would drastically change when meeting people for the first time. Immediately clamming up, hiding his face, ignoring questions or frequently reciting movie lines in order to provide some type of answer, River would eventually be diagnosed with social anxiety and a speech delay. When River's mother, Kelly, first arrived at St. Mary's Life Center she was battle sore, stressed, and cynical.



River Johnson is just one success story that has resulted from St. Mary's Pediatric Speech Therapy Program and its partnership with Scottish Rite

"But the wonderful therapists at St. Mary's helped us," explains Kelly. "They handled my anger and defensiveness with patience and understanding. They kept working with my boy until he trusted them and began to respond. His victories were brought to me with love and excitement."

River was growing and improving but his family's insurance would only cover a certain number of therapy sessions. His parents were at a loss. "The staff at St. Mary's Life Center told us about their partnership with the Scottish Rite Masons and that they were a Rite Care facility. Learning that they provided funding, we filled out the paperwork and waited." says Kelly. "When we received the letter, I sat at my table and cried. The generosity of the Scottish Rite Foundation was wonderful. River was able to stay and continue to grow."

When we received the letter, I sat at my table and cried. The generosity of the Scottish Rite Foundation was wonderful. River was able to stay and continue to grow.

Kelly describes River's progression as amazing. "During his first music program, my heart sank when I saw hundreds of people in the audience. I had visions of my boy covering his face, crying, and having to be taken off stage. Instead, I saw River sing, dance, smile and wave to me. Again, I cried, but this time with joy. What a team effort it has been. Our family, the therapists at St. Mary's, the Scottish Rite Masons, his teachers all working together to help this bright, beautiful creature shine his light. He still has bad days, but no matter how many, his wonderful therapists are there to help him and reassure me. Thank you. You are God sent. Bless you all and the help you give to my family and others."

An enduring legacy of care: **Scottish Rite Foundation of Colorado**

For decades the **Scottish Rite Foundation of Colorado** has embodied a giving spirit that helps **St. Mary's Medical Center** provide the best care to children with speech, language, and learning disorders.

RiteCare is a philanthropic program of **Scottish Rite Freemasonry** nationwide that includes more than 170 speech therapy clinics throughout the United States. St. Mary's Medical Center is proud to partner with Scottish Rite as a RiteCare facility. The Masons provide eligible children the financial assistance they need to receive therapy and instruction through their scholarship program.



RiteCare and St. Mary's began its partnership in 1986 and to date the Scottish Rite Foundation has provided more than **\$3.2 million** in financial assistance for speech therapy and related services in Grand Junction.

St. Mary's speech and language services provide treatment for a variety of conditions including language delay, hearing loss, cleft lip and palate, autism spectrum disorder, down syndrome, and brain injury, to name a few.

"We are very appreciative of the Scottish Rite Foundation of Colorado for partnering with us in a steadfast commitment to providing the best pediatric services, close to home, for Grand Junction's children and families," says Brian Davidson, MD CEO/President of St. Mary's Medical Center. "Without their support it would not be possible for us to impact the amount of families that we do."



If you would like to learn more about the RiteCare program at St. Mary's or how your child may be eligible for assistance please contact Amy Neilsen at St. Mary's Life Center, 970 298 6158.

Wellness Van Helps Underserved

When St. Mary's associates, Cindy Ortiz and Gretchen Gore learned that St. Mary's Medical Center's rural health vehicle was available for use, they had an idea. They wanted to create a community resource hub that connected individuals in health where they live, learn, work and play.

Funded by grants, the Mobile Health Center (MHC) vehicle made its debut at a Community Transformation Group event in July of 2018. The state-of-the-art vehicle looks like a physician's office and is equipped with a portable EKG and wi-fi capabilities that allow patients to easily access a variety of resources. The van quickly became a sought-after vehicle and was asked to attend a variety of events with community partners.

Ortiz and Gore jumped at the chance to engage people in various neighborhoods to help them find a primary care doctor and sign up for nutrition assistance programs. Now the mobile health van is a mainstay at events around the area, such as the downtown farmers market, National Night Out and other pop-up events. It also took part in a Community Streets event this past October.

Perhaps the most successful activity undertaken by the MHC was partnering with the Mesa County Public Health (MCPH) and providing two free flu-shot clinics this past fall. "These addressed access to care by taking the flu vaccine to where people live, learn, work and play. The mobile flu clinics focused on preventive, cost effective care in hopes of reducing the cost of total care and reducing avoidable hospital utilization related to influenza," explained Ortiz. Mesa County experienced its highest incidence rate of flu hospitalizations during the 2017-2018 flu season with 232 admissions.

The communities targeted were those identified with low flu vaccine rates, as well as other identified barriers such as access to health care, language, transportation and food deserts. "We projected the administration of 100 flu vaccines over the two days. We ended up vaccinating 420! Many of whom were receiving their first-ever flu shot," says Gore. "It's possibly the most significant public health intervention in years."

The overwhelming turnout and community feedback has St. Mary's busy planning continued uses for the Mobile Health Center for 2019. "We hope to continue to partner with MCPH and offer mobile flu clinics each fall and additional discussions are in place with a number of other community partners on potential uses for the van," says Ortiz.

"We projected the administration of 100 flu vaccines over the two days. We ended up vaccinating 420! Many of whom were receiving their first-ever flu shot," says Gore. "It's possibly the most significant public health intervention in years."



The Mobile Health Center van and team at one of many community events.

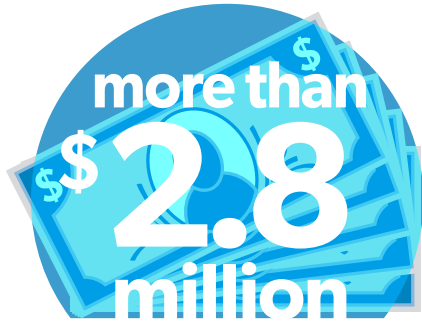
Awards & Recognition



- Leapfrog Group **"A" Rating** for Patient Safety (2016, 2017, 2018)
- Healthgrades **Cardiac Surgery Excellence Award** (2018, 2019)
- Healthgrades **Surgery Excellence Award**
- Certified **Primary Stroke Center**
- **Gold Plus Performance Award** from the National Heart and Stroke Association
- Certified **Chest Pain Center**
- Silver Beacon Award: **Cardiovascular Intensive Care Unit**
- Silver Beacon Award: **Intensive Care Unit**
- Bronze Beacon Award: **Cardiac Unit**
- St. Mary's Cancer Center achieved **APEx Accreditation** by the American Society for Radiation Oncology; one of only 90 Rad-Onc programs in the Country to receive such an honor.



2018 Measures of Impact



raised in 2018



transferred to St. Mary's
Medical Center in 2018



total Caring Spirit (Employee
Giving) Donations in 2018



12,842



46,784



3,705



1,522

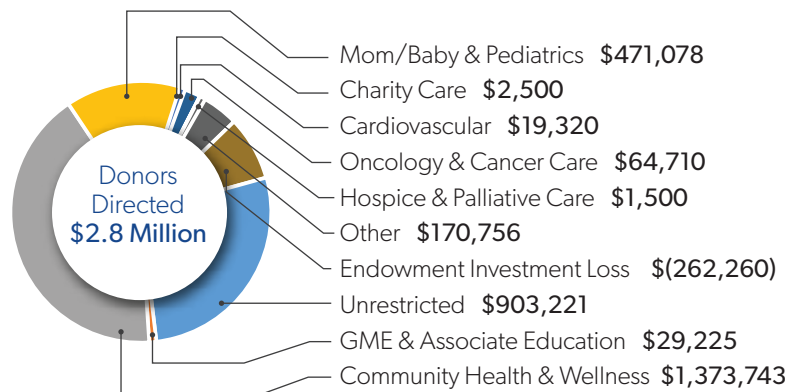
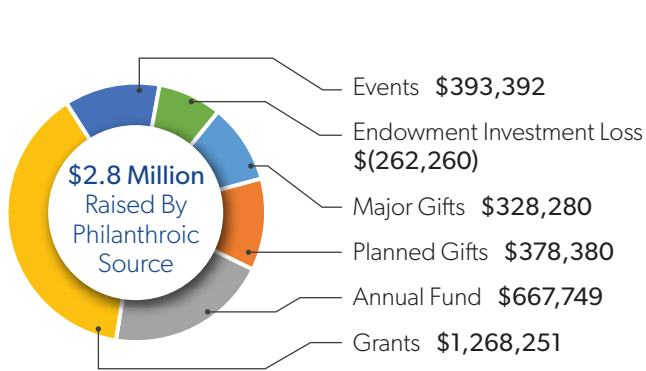


11,552



1,050

Financial Health



Balance Sheet

as of December 31, 2018

ASSETS

Cash and Cash Equivalents	\$	742,371
Pledge Receivables, Short-term		17,179
Total Current Assets		759,550

INVESTMENTS

15,170,574

PLEDGE RECEIVABLES, LONG-TERM

1,349,414

TOTAL ASSETS \$ 17,279,539

LIABILITIES

Accounts payable	\$	5,402
Due to Hospital		422,959
TOTAL CURRENT LIABILITIES		428,362

Annuities Payable 1,431,407

NET ASSETS

Unrestricted	732,989
Temporarily Restricted	5,180,943
Permanently Restricted	9,505,838
	15,419,770

TOTAL LIABILITIES & NET ASSETS 17,279,539

Summary of Contributions and Grants Made

as of December 31, 2018

BY SOURCE

	2018 Cash & Commitments	2018 Goal	% Achieved
Major Gifts	\$ 328,280	\$ 300,000	109%
Planned Gifts	378,380	300,000	126%
Annual Fund	667,749	568,700	117%
Grants	1,268,251	1,295,900	98%
Events	393,392	335,000	117%
Endowment Investment Loss	(262,260)	-	-
Total Contributions	\$ 2,773,793	\$ 2,799,600	99%

BY DONOR INTENT

	2018 Cash & Commitments
Unrestricted	\$ 903,221
GME & Associate Education	29,225
Community Health & Wellness	1,373,743
Mom/Baby & Pediatrics	471,078
Cardiovascular	19,320
Charity Care	2,500
Oncology & Cancer Care	64,710
Hospice & Palliative Care	1,500
Other	170,756
Endowment Investment Loss	(262,260)
Total Contributions	\$ 2,773,793

Grants and Community Health and Wellness include a \$216,020 accrual reversal.

1 Hour Club

The 1 Hour Club recognizes St. Mary's associates who have made a gift commitment of at least one hour of their pay per pay period for one year (26 pay periods) or by making a one-time donation of 26 PTO hours.

Melinda Amberson	Audra Gladstone	Susan MacDonald	Micah Roten
Brenda Anderson	Gretchen Gore	Claire Mannarino	Sharon Schafer
Michelle Anderson	Victoria Grasmick	Patrick McBride	Karen Schumacher
Jessica Aragon	David Green	Cheryl McCall	Wayne Selendic
Becky Bachert	Mary Ann Green	Donna McCorkle	Carmen Shipley
Tracie Bailey	Jodi Greenwood	Sandy Meade-Calkins	Kathy Shoemaker
David Balak	Chantell Gregory	Caroline Mecham	Robert Showalter
Charlotte Balerio	Terie Grey	Ashley Miller	Jessica Silva
A. Daniel Barela	Rikki Gutowski	Michele Milovich	Alisa Sisson
Richelle Barton	Bettie Hagerman	Rhiannan Morales	Heather Slaughenhaupt
Miffie Blozovich	Michael Hancock	Foelker	Stacy Spears
Tina Bowen	Bethany Hansow	Pamela Mosbey	Erik Speer
Carol Calacino	Connor Hardy	Brittany Mosher	Ariana Stilson
John Carey	Jordana Harris	Jaina Muhlestine	Sherman Straw, MD
Lori Chabot	Karen Hatfield	Kathryn Murphy	Dorothy Tatum
Barry Chamberlain	Tammy Head	Jennifer Nave	Steve Tatum
Terri Chinn	Amanda Henry	Karen Newell	Taunya Taylor
Linda Ciavonne	Debra Hesse	Susan Nickels	Daniel Thomas
Alisha Clubb	Amy Hibberd	Peggy Nilson	Noveta Triebwasser
Deanna Colaizzi	Sandra Hicks	Kirsten O'Connor	Kristen Triplett
Robin Conway	Kayla Hoffman	Nathan O'Connor	Crystal Tucker
Joan Cox	Keesha Hord	Joyce Page	Jennifer Tuning
Loree Cutts	Marty Jacobson	Gary Parmele	Janet Tuttle
Brian Davidson, MD	Carla Jensen	Cindy Parrish	Debbie Twitchell
Amanda de Bock	Linda John	Julie Parrish-Fender	Deb U-Ren
Kim Deaner	Lorrie Johnson	Sue Paschal	Mandi Vaden
Dennis DePascal	Andrew Jones, MD	Robert Pastirik	Teresa Vandehei
Kitty Dexter	Jennifer Jordan	Shelley Peterson	Blanca Vargas
Michelle Dial	Paul Keddy	Jessica Piccoli	Debra Villalpando
Kevin Dryanski	Laura Kessenich	Grace Poteet	Amy Wardlow
Robert Eggen	Jonathan Kilduff	Dan Prinster	Sherri Wareham
Danelle Ener	Kirsten King	Janet Puckett	Jennifer Watkins
Connie Estridge	Sheryl Kleven	Elaine Ramsey	Megan Wengren
Thomas Feller	Ben Koger	Tammy Reed	Melissa Wiler
Lori Ferguson	Melissa Kolanek	Susan Renz	Dawn Williams
Devon Fink	Kathy Langford	Greg Reynolds	Nathaniel Wilson
Lori Fink	Lisa Levine	Jennifer Rhamy	Robert Wiseman
Darlene Frick	Virginia Lewis	Heather Rienks	Barbara Wolny
Rick Garcia	Susan Lielkoks	Barbara Roberts	Wendy Woten
Chandra Gass	Kindra Loyd	Cathy Roberts	Karl Zander
Kim Gerlach	Danette Lurvey	Samantha Roman-Diaz	Jamie Zarlengo
Lisa Gillispie	Ingrid Lyn		

President's Circle

Members of the President's Circle have made an annual contribution of \$1,000 or more. We recognize and thank those who have made such a commitment to the mission of St. Mary's Medical Center.

Ale House	David & Joni Davis	Helen & Max Krey	Scottish Rite Foundation
Ivan Alkes, MD	Mary Beth Deering, MD	Andrey & Michael Krieves, MD	Wayne Selendic
Alpine Bank	Dennis DePascal	Kroger Company	Monique Serra & George Woolsey
American Legion Post 73	DLD Pipe Recovery Services LLC	Joe & Jennifer Landini	Cherie & Dwight Shank
Rebecca & Vance Wagner	Erin & Kevin Dryanski	Patty & Leonard Lapkin, MDs	Carmen & Jeff Shipley
Brenda & Terry Anderson	Sandra & Charles DuCray	Catherine Lehman	Shirley C. Smith Charitable Foundation
Anesthesia Consultants of W.C. PLLC	Douglas Dutton	Susan & Ted Lielkoks	Jessica Silva
Arch Coal Foundation	Enstrom Candies	Danette Lurvey	Elizabeth & Cecil Sims
Bonnie & John Archuleta	EPeward, Inc.	Susan MacDonald	Sisters of Charity of Leavenworth
Janet Azbell	Susan & Roy Erb, MD	Claire Mannarino	Skyline Contracting, Inc.
B & B Electric, Inc.	Connie Estridge	Cheryl McCall	James Slappey
Laura May & Herb Bacon	Family Health West	Shiela Messick	Spendrup Fan Co.
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Sylvia & Victor Barton, MD	Fidelity Mortgage	Mountain Chalet-Aspen	Paul Sturges, MD
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Nikki & Michael Blackburn	Erin & Casey Fleming	Carol & Robert Murphy	Katherine & Matthew Swelstad, MD
Eileen Blanchard & Carl Lashua	Shelly & Ed Forsman	Susan Nickels	Dorothy & Steve Tatum
Bookcliff Gardens	Friends of St. Mary's Hospital	Cindy & Bill Parrish	Gaylene & Richard Thompson
Boston Scientific Corporation	Timothy Gardner	Donna & William Patterson, MD	Andrea Thornton, MD
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Jill & Joseph Breman	Gretchen & Warren Gore	Hugh Pitcher	Janet Tuttle
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ByLandOrSea Family Charitable Fund	Cynthia & Dennis Granum	Grace Poteet	Candice & Evan Walton
C.H. Bernklau Charitable Lead Trust	Dee Dee Hansen & Todd Simpson	Sally & Anthony Prinster	Marian & C.K. Wanebo, MD
Carol & John Calacino	Julie & Duane Hartshorn, MD	ProSpace Interiors, Inc.	Amy Wardlow
Judy & George Callison	Barbie Hartshorn	Wanda Putnam	Teresa Washington
Campbell Family Foundation	Karen Hatfield	Jenifer Ramirez	Lenna & Steve Watson
Lori Chabot	Tammy Head	Ashley & Justin Reed	Western Colorado Community Foundation
Barry Chamberlain	Henrietta Holder	REMAX 4000	Western Colorado Pediatric Associates
Chamberlin Architects	Home Loan State Bank	Jennifer Rhamy	Western Slope Auto
Chevron	Jackie & Gail Hunt	Barbara Roberts	Western Slope Chapter Oncology Nursing Society
Terri Chinn	Marty Jacobson, PhD	Cathy & William Roberts	George Wheeler
Nina & Rod Christ	Martha & David James, MD	Rocky Mountain Dist. Kiwanis Foundation	Barbara & John White
Dixie & David Christensen	Lou Ann & Rob Jenkins	Rocky Mountain Health Plans	Debbie & Jim Widdows
Gaynell & Doug Colaric	Lorrie Johnson	Rocky Mountain Promotional Products	Wilson Family Foundation
CMU Mavericks Hockey Team	Ronya Anna & Andrew Jones, MD	Rotary Club of Grand Junction	Anne Worley & Chris Phillips
Colorado West Emergency Physicians	Junior Service League of Grand Junction	Horizon Sunrise Rotary Club	Karl Zander
Janet & James Comerford	Kristine & Gregg Kampf	Palisade Sunrise Rotary Club	LeAnn & Les Zetmeir
Robin & Paul Conway	Marjorie Keely	Rotary Club of Fruita	Ashlie Zimmerman
Jane Kuenzel & Joe Cruz, MD	Lindsay & Richard Keller	Delta Rotary Club	
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	Allie & Ben Koger	Melissa & George Scott, MD	
	Lisa Kornelson		

Second Century Circle

Several of our treasured donors have made plans to continue their support for our mission through their estate plans. The Foundation recognizes this dedication by including them in our Second Century Circle.

Lorraine Jensen & Doug Aden
Susan & James Alvillar
John Chiaro*
Terry & Ed Armstrong
Nina & Rod Chirst
Lula & Larry Collins
Suzi & Jerry * Evans
Sherry & David Farny
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Joyce & Wayne Smith
Ruth Speckmann*
Elaine Stai*
Beverley Stevenson
Rebecca & Vance Wagner
Ellie & Marvin Walworth
Aggie Weir
Lenna & Steve Watson
LeAnn & Les Zetmeir

*In loving memory



Special Thanks

to our 2018 St. Mary's Ball Top Sponsors:

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ANB Bank & Sue & Don Sturm

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FCI Constructors, Inc.

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Keller Wealth Management Group

Rocky Mountain Health Plans

Rocky Mountain Orthopaedics

TYCOMM



Terry Farina and Gregg Kampf accepting the Corporate Citizen of the Year Award on behalf of Hoskin, Farina & Kampf Law Office.



*Mary Beth Deering, MD,
2018 Physician of the Year*



*Carol Fowler, MD,
Saccomanno
Lifetime
Achievement
Recipient*



*Sandi and Knute Knudson,
Sister Michel Award recipients.*



One Million Thank You's

For Creating A Healing. Happy. Home.

We are **deeply grateful** for our **leadership donors** who embraced our vision and commitment to improve the pediatric care experience and delivery in our community. Because of you we have surpassed our fundraising goal and have **raised more than \$1.3 million** for the **Micah Montag Pediatric Endowment & Action Fund**.

Carol & Jack Acuff
Cindy & Gary Adams
Lorraine Jensen & Doug Aden
Karen & Mark Allen
Alpine Bank
Karen & Steve Ammentorp
ANB Bank
Marilyn Andrews
Anesthesia Consultants
of W.C. PLLC
Audio Visual Experts
B&B Electric, Inc.
Laura May & Herb Bacon
Bacon Family Foundation
Bank of the San Juans
Brendan Bartolo
Victor Barton, MD
Betty & Joel Bechtel, MD
Ronald Beckman
Nikki & Michael Blackburn
Eileen Blanchard & Carl Lashua
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Julie & Duane Hartshorn, MD
Heritage Title Company
Hilltop Community Resources, Inc.
Henrietta Holder
Karen & Michael Holt, MD
Home Loan State Bank
HopeWest

Hoskin, Farina & Kampf
HUB International
Jackie & Gail Hunt
IBEW/NECA Local #969
Martha & David James, MD
Lorrie Johnson
Ronya Anna &
Andrew Jones, MD
Lydia & John Jumonville
Kristine & Gregg Kampf
Lindsay & Richard Keller
Cassie & Jonathan Keller
Stephanie & Brad Keller
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Rocky Mountain Orthopedic
Associates, P.C.
Rotary Club of Grand Junction
Horizon Sunrise Rotary
Palisade Sunrise Rotary
Rotary Club of Fruita
Rotary Club of Delta
Rotary Club of Montrose
Rotary District #5470
Sauders Construction, Inc.
David Scanga
Joyce Sekharan, MD &
Joel Schaefer, MD
Melissa & George Scott, MD
Merry & Ron Sechrist
Jessica & Dan Shaffer

Clara & Andy Shaffer
Cherie & Dwight Shank
Shaw Construction
Roger Sheffield
Michelle & Teyen Shiao, MD
Carmen & Jeff Shipley
Sharon & Gary Snyder, MD
May & Alan Storey
Paul Sturges, MD
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Cathie Swanson
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Thomas Hunn Jewelers
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George Wheeler
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Debbie & Jim Widdows
Anne Worley & Chris Phillips
Xcel Energy
LeAnn & Les Zetmeir



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Friends of St. Mary's President

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Matthew Swelstad, MD

Ashlie Zimmerman

Foundation Staff



Carmen Shipley, CFRE

Executive Director

carmen.shipley@sclhealth.org

970-298-2015



Kitty Dexter

Development Coordinator

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Ways to Give

St. Mary's Medical Center's Hospital Foundation gratefully accepts gifts to support St. Mary's Medical Center's mission. No gift is too small, and your gift will be used for the project or program of your choice. Your contributions are tax deductible, and you will receive a letter of acknowledgment for tax purposes. Donors have the option to be publicly recognized in a number of ways in our new hospital.

Donate by Mail or Phone

Donations are accepted over the phone by calling 970-298-1954 or by mail at:

2635 North 7th Street, First Floor
P.O. Box 1628
Grand Junction, CO 81502

Payments Accepted: Cash, Check, Credit/Debit Card, Cashier's Check or Money Order

Online Giving

Visit stmarygj.org/aboutfoundation to make a secure, online donation today with a credit or debit card. One-time and recurring payment options are available.

Planned Giving

Planned gifts provide resources that create extraordinary opportunities and preserve our future. Planned gifts include cash and pledged gifts of bequests, trusts, life insurance, and retirement assets.

Corporate Giving

Help your company and your employees make an impact here in Grand Junction. Get involved with the Hospital Foundation through contributions, grants, or events via Corporate Gifts and Sponsorships.

Foundation and Corporate Grants

We welcome the opportunity to work with foundations and corporations on philanthropic grants to the Hospital Foundation.

Stocks and Appreciated Securities

One way to boost your charitable contributions is to give shares of appreciated stock instead of cash. They are easily valued without an appraisal and easy to transfer. Donating appreciated securities before they are sold typically results in a tax advantage. A tax deduction is normally allowed based on the market value at the time of the gift. Since the deduction is based on current value, rather than cost, no tax is paid on the appreciation.

Tribute Gifts

Tribute gifts are given in honor or memory of a special person – perhaps a caregiver, family member, or friend. They are given in thoughtful remembrance of a life; in recognition of a special occasion; or in appreciation of service. These tributes serve as a permanent expression of love, honor, and recognition.

Endowments

Endowments are invested for growth and income in a diversified portfolio and are strategically managed by our Finance Committee. Each endowment distribution is used according to the donor's intent as outlined in a formal agreement between the donor and the Foundation. Funds earned from an endowment may support a program and are distributed to the hospital annually in accordance with the policies established by the Hospital Foundation.

Real Estate

The Hospital Foundation accepts gifts of real estate, including houses, condominiums, commercial properties, farm land, rental property, and undeveloped land after a thorough review of the property and its potential usage by the Foundation.





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