



Mission

We reveal and foster God’s healing love by improving the health of the people and communities we serve, especially those who are poor and vulnerable.

Vision

Inspired by our faith,

- We will be distinguished as the trusted person-centered partner to those who engage with us in their physical, mental and spiritual health decisions.
- We will share accountability with clinicians, associates and affiliated stakeholders to deliver exceptional care that is well-coordinated, accessible, affordable, safe, and results in optimal outcomes for individuals and populations.
- We will grow as community-based health networks in partnership with others who share our vision and values and align with us to be an essential provider to those we serve.

Values

Caring Spirit – We honor the sacred dignity of each person.

Excellence – We set and surpass high standards.

Good Humor – We create joyful and welcoming environments.

Integrity – We do the right thing with openness and pride.

Safety – We deliver care that seeks to eliminate all harm for patients and associates.

Stewardship – We are accountable for the resources entrusted to us.



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Dear Friends,

Your generosity sustains our success and nurtures the future growth of our healthcare ministry. St. Mary's Hospital Foundation had another great year in 2019 surpassing our fundraising goal by 17 percent and raising more than \$3.2 million for forty St. Mary's programs and services.

More than 2,100 individuals and organizations invested in our mission and allowed St. Mary's to fulfill some important needs such as:

- Purchase a **New Blood Mobile** for the St. Mary's Blood Center
- Open the first of our Child & Family Friendly areas supported through the **Micah Montag Pediatric Endowment**
- Establish a permanent endowment to support the **Rose Hill Hospitality House**
- Purchase a new **van for Meals on Wheels** to transport clients to the Clifton dining site

- Receive a **Rural Communities Opioid Response Program** grant that aided St. Mary's to collaborate with 25 community-based partners across western Colorado to build a regional prevention, treatment, and recovery model to reduce opioid use disorder
- Fund **more than \$65,000** in associate conference and training opportunities

Looking forward, the Foundation Board is excited to concentrate our efforts to build the **Sister Michel Patient Compassion Fund**. This past year, the Fleming Family generously established an endowment to honor the legacy of Sister Michel and exhibit the Sisters of Charity of Leavenworth's mission to serve the poor and vulnerable. Specifically, the endowment provides support for St. Mary's patients in the areas of transportation and short-term lodging assistance, prescription medication assistance, new born car seats (including specialty car seats for our premature babies),

clothing, meal cards, and in-home medical equipment.

Sister Michel passed away in 2016, but the Foundation is committed to continuing her legacy and advancing the growth of healthcare and philanthropy in our community. We are confident that with your continued support, St. Mary's Medical Center can continue its work to build programs and services that our Western Slope families need to keep them close to home.

With gratitude,



Carmen Shipley, CFRE
Executive Director,
St. Mary's Hospital
Foundation



LeAnn Zetmeir
Chair, St. Mary's Hospital
Foundation Board

The Worley Family Endowment

The Worley Family Endowment was created as a result of Anne Worley's father's struggle with sepsis and her "feisty aunt's impressive, but ultimately unsuccessful battle with a particularly difficult infection."

Her loss left the Worley family feeling saddened and helpless, but they were determined to do something constructive with that distress, and were looking for a place to make a difference. Fortunately, the Western Slope is blessed with more than great vistas, and Anne was introduced to the caring staff at St. Mary's Medical Center. "Here, we have people who care profoundly about each other and who believe in the human capacity for achievement. They are not about to let a bunch of micro-bugs get the best of them without a fight," says Anne.

A thousand miles from the large, internationally known facility in

which her aunt died, Anne found people at St. Mary's Medical Center willing to ask hard questions about challenging infections and were formulating plans for confronting them. "The St. Mary's Foundation helped us to redirect our resources and frustrations into a far better memorial than we otherwise could have found," says Anne. In 2008, Anne, along with her husband, Chris Phillips, established the Worley Family Endowment to enhance education and outreach opportunities for St. Mary's Infection Control team.

In 2019, Anne and Chris decided

"It is our family's great pleasure to support this effort," says Anne. "For my family, the gift we received is far greater than the gift we gave. We replaced a sense of helplessness with purpose."



Anne and her husband, Chris Phillips, pictured at their Eagle River Ranch in Mesa, Colorado

to make an additional donation to the endowment after learning even more about the innovative work the healthcare professionals staffing the St. Mary's infection control department had undertaken. Led by Infection Prevention Manager, Erin Minnerath, the team is has begun leading outreach activities with rural partners across the Western Slope in an effort to assist

other facilities in their infection control efforts. They also remain prepared to quickly respond across the hospital to any infectious disease challenges. "It is our family's great pleasure to support this effort," says Anne. "For my family, the gift we received is far greater than the gift we gave. We replaced a sense of helplessness with purpose."

Micah Montag Pediatric Endowment Celebrates Opening of First Child-Friendly Areas

St. Mary's Medical Center has some new and improved areas in its pediatric center after the hospital's foundation raised \$1.3 million to create more child and family-friendly areas.



St. Mary's Medical Center President, Bryan Johnson, celebrating the opening of the Medical Center's newly remodeled Pediatric Unit

The hospital celebrated a remodel of some of the seventh-floor pediatric wing and unveiled a new play space for children in its seventh-floor pediatrics unit and a new nurse station. The play area was converted from a waiting area for family members of children in the pediatric wing. It now contains a television, movies, books and lots of toys. "This makes it a little less clinical and homier place where they can still be kids," Pediatrics Nurse Manager Karin VanMeter said. "One of the big things is creating spaces where (children) are comfortable and feel they belong."

The nursing station was also a welcome development as nurses did not have a break room and were using a back hallway. The station allows nurses a place to take a rest and also offers a secure station with locking doors. "To have a space where you can go and be human for a second and not just be the nurse is huge," VanMeter said.

The St. Mary's Foundation began raising money for this effort shortly after the hospital announced a partnership in 2017 with Children's Hospital Colorado to bring the "right care at the right time and at the right place" to the Western Slope. To assist with this effort, the

Micah Montag Pediatric was established by friends of the Montag family in honor of Micah's battle with cancer. He died in 2014 at age 10. The original goal was to raise \$700,000, but the foundation received \$1.3 million by the end of 2018.

"The generosity that we receive and continue to receive is more than we could have expected or hoped for."

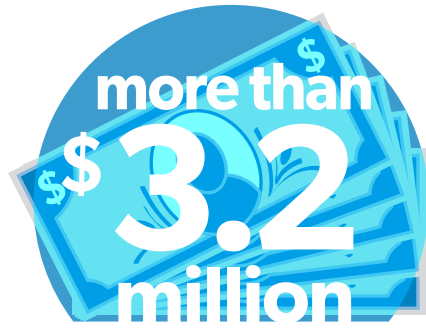
The seventh-floor improvements cost about \$500,000. The remaining capital projects continue with the outdoor play area, and surgery and emergency department areas scheduled to be completed by mid-2020. Funds have also supported additional equipment needs, pediatric education and training for Hospital staff, and community education surrounding the identification and treatment of child abuse. "The generosity that we receive and continue to receive is more than we could have expected or hoped for," St. Mary's Foundation Executive Director Carmen Shipley said. "We look forward to celebrating the opening of the final spaces soon!"

Highlights of 2019

- Fifth consecutive **Leapfrog Group “A”** rating for patient safety
- Health Grades **Cardiac Surgery Excellence Award**
- Ranked the **#6 Best Hospital in Colorado** by U.S. News & World Report
- **Gold Plus Award for Stroke** by the American Heart Association
- Opened the new **Heart & Vascular Institute** in May following a \$48.5 million hospital expansion project
- Collaborated with our rural healthcare partners to create **CareFlight of the Rockies** and added a second fixed-wing bringing the air medical service to a total of two helicopters and two airplanes.
- Welcomed **18 new physicians** in the areas of orthopedics, oncology, family medicine, vascular, and critical care



2019 Measures of Impact



raised in 2019



transferred to St. Mary's
Medical Center in 2019



in grants received in 2019



total Caring Spirit (Employee
Giving) Donations in 2019



12,597



46,324



3,537



1,434



1,191

Financial Health



Balance Sheet

as of December 31, 2019

ASSETS

Cash and Cash Equivalents	\$	487,369
Pledge Receivables, Short-term		14,233
Total Current Assets		501,602

INVESTMENTS

17,222,396

PLEDGE RECEIVABLES, LONG-TERM

2,101,380

TOTAL ASSETS **\$ 19,825,378**

LIABILITIES

Accounts payable	\$	1,337
Accrued Salaries, Wages, Benefits		39,301
Due to Hospital		1,017,962

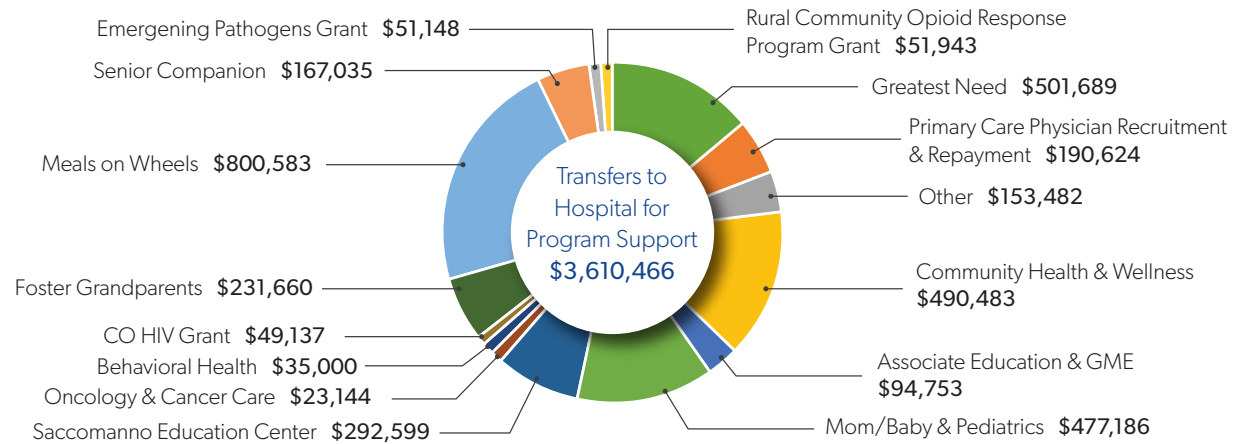
TOTAL CURRENT LIABILITIES **1,058,600**

Annuities Payable 1,357,401

NET ASSETS

Net Assets Without Donor Restriction	\$	1,124,952
Net Assets With Donor Restriction		16,284,425
		17,409,377

TOTAL LIABILITIES & NET ASSETS **\$ 19,825,378**



Donors of St. Mary's

as of December 31, 2019

New Donor	786
Loyal Donor	519
Repeat Donor	435
Recovered Donor	395
Total	2,135

New Donors are donors who gave to St. Mary's for the first time in 2019. Loyal Donors are donors who consistently gave to St. Mary's every year since 2016. Repeat Donors are donors who gave to St. Mary's in 2019 as well as in 2018. Recovered Donors are donors who gave to St. Mary's in 2016 or 2017, but not in 2018



1 Hour Club

The 1 Hour Club recognizes St. Mary's associates who have made a gift commitment of at least one hour of their pay per pay period for one year (26 pay periods) or by making a one-time donation of 26 PTO hours.

Sherry Alberts
Michelle Albright
Brenda Anderson
Michelle Anderson
Jessica Aragon
Janet Azbell
Becky Bachert
Charlotte Balerio
Dusty Barnhart
Richelle Barton
Christopher Bertram
April Blackmer
Miffie Blozovich
Angela Burenheide
Carol Calacino
John Carey
Lori Chabot
Terri Chinn
Linda Ciavonne
Alisha Clubb
Kelly Coffin
Deanna Colaizzi
Robin Conway
Enrique Corioriles
Krista Curtice
Joni Davis
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Kimberley Deaner
Kitty Dexter
Michelle Dial
Susan Dickson
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Lori Ferguson
Melissa Filter
Lori Fink
Tanya Fink
Karen Fishell
Bruce Fitzgerald
Jodi Gallegos
Rick Garcia
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Joy Gill
Audra Gladstone
Gretchen Gore
Maretta Grandona
Mary Ann Green
Jodi Greenwood
Chantell Gregory
Terie Grey
Tony Guarente
Michael Hancock
Theresa Harkreader
Tiffany Harris
Karen Hatfield
Tammy Head
Amanda Henry
Sandra Hicks
Ashley Holm
Lura Huber
Billie Hutchings
Carla Jensen
Bryan Johnson
Lorrie Johnson

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Meredith Jones-O'Neill
Jennifer Jordan
Paul Keddy
Bambi Keyes
Michelle Killgore
Kirsten King
Mark Krizman
Roberta Lawrence
Virginia Lewis
Kindra Loyd
Laura Luck
Danette Lurvey
Susan MacDonald
Claire Mannarino
Babylon May
Patrick McBride
Cheryl McCall
Macy McKim
Sandra Meade-Calkins
Caroline Mecham
Laura Mickelsen
Todd Mickelsen
Diane Miller
Ashley Miller
Michele Milovich
Rhiannon Morales-Foelker
Patricia Moreno
Pamela Mosbey
Kathryn Murphy

Jennifer Nave
Karen Newell
Bryan Newman
Susan Nickels
Devin Nielsen
Cledia Nix
Michelle Ohmart
Bella Omerigic
Cindy Ortiz
Gary Oswald
Mahonia Overbye
Joyce Page
Gary Parmele
Grace Poteet
Kathy Potratz
Dan Prinster
Janet Puckett
Peggy Ramirez
Jenifer Ramirez
Greg Reynolds
Kali Rhodes

Heather Rienks
Bethany Roach
Barbara Roberts
Cathy Roberts
Brianna Rodriguez
Delfina Sandoval
Karen Schumacher
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Erik Speer
Kelbie Stahl
Kari Starkey
Richard Stauffer
Sherman Straw, MD

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Sierra Tatum
Rainy Tieman
Austin Totes
Crystal Tucker
Jennifer Tuning
Verla Turner
Janet Tuttle
Deb U-Ren
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Teresa Vandehei
Karin Van Meter
Kristen Veale
Amy Wardlow
Jennifer Watkins
Cindy Weller
Megan Wengren
Melissa Wiler
Amber Wittwer
Wendy Woten
Ruby Ybarra



The President's Circle

Members of the President's Circle have made an annual contribution of \$1,000 or more. We recognize and thank those who have made such a commitment to the mission of St. Mary's Medical Center.

Doug Aden & Lorraine Jensen
Ivan Alkes, MD
Kay & H. Lee Ambrose
American Legion Post 73
Brenda Anderson
Amy Atchley
B&B Electric
Laura May & Herb Bacon
Sam Baldwin
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Joan & Earl Harris
Julie & Duane Hartshorn, MD

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Erica & Adam Kinsey, PhD
Orville & Gladys Kline
KLS Martin LP
Sandi & Knute Knudson
Kohl's
Lisa Kornelson
Helen & Max Krey
Andreyka & Michael Krieves, MD
Elaine & Thomas Kulkan
Patti & Leonard Lapkin, MD
Gail & Michael Lavey
Catherine Lehman
Danette Lurvey
Susan MacDonald
Harley Maddock
Karen & Mark Madsen, MD
Claire Mannarino
Cheryl McCall
Carol & Logan McDanel, MD
Kendra & Charles McDaniel
Chadwick McGrady
Merck Sharp & Dohme Corp.
Laura & Todd Mickelsen
Diane Miller

Monument Oil Company, Inc.
Patricia Moreno
Pamela Mosbey
Mountain Chalet-Aspen
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Janice & Bryan Newman, Jr.
Whitney & Joseph Nunez
Michelle Ohmart
Joyce Page
Richard Palmer
Angela Pennell, MD
Peterson Plumbing
Grace Poteet
Sally & Anthony Prinster
Elise & Dan Prinster
ProSpace Interiors
Wanda Putnam
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Zachary Reams
Ashley & Justin Reed
Robert & Michele Replogle, MD
Heather Rienks
Barbara Roberts
Cathy & Bill Roberts
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Joyce Sekharan, MD
Monique Serra & George Woolsey
Cherie & Dwight Shank
Michelle & Teyen Shiao, MD
Carmen & Jeff Shipley

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George Wheeler
Barbara & John White
Dave & Mary Wood
Chris Phillips & Anne Worley
LeAnn & Les Zetmeir

St. Mary's Legacy Society

Several of our treasured donors have made plans to continue their support for our mission through their estate plans. The Foundation recognizes this dedication by including them in our Legacy Society.

Lorraine Jensen & Doug Aden
Susan & James Alvillar
John Chiaro*
Terry & Ed Armstrong
Nina & Rod Christ
Lula & Larry Collins
Suzi & Jerry * Evans

Sherry & David Farny
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Rae & Roland* Marasco, MD
Marion & Albert Merlino*
Linda & Joseph Moreng
Terry & Larry* Osterburg

Father James Plough
Geno & Virginia
Saccomano, MD*
Jessica & Dan Shaffer
Robert Shales, DDS
Joyce & Wayne Smith
Ruth Speckmann*

Elaine Stai*
Beverley Stevenson
Rebecca & Vance Wagner
Ellie & Marvin Walworth
Aggie Weir
Lenna & Steve Watson
LeAnn & Les Zetmeir

*In loving memory



Special Thanks to our 2019 St. Mary's Ball Sponsors

The event netted more than \$250,000 and proceeds were used to purchase a new blood mobile for the St. Mary's Blood Center.

Presenting Sponsor:

FCI Constructors

Gold Sponsors:

ANB Bank

Jane Kuenzel & Joe Cruz, MD

Grand Junction Subaru

Silver Sponsors:

PNCI Construction Inc.

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Colorado West Otolaryngologists, P.C.

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Enstrom Candies

Susan & Roy Erb, MD

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Family Health West

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Additional Sponsors:

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William Kelley, MD

Gary Snyder, MD



1. Dr. David James, recipient of the 2020 Dr. Geno Saccomanno Excellence in Medicine Award poses with his wife, Martha.
2. Dr. Roy & Susan Erb, recipients of the Sister Michel Award.
3. Dave Heurkamp of ProSpace Interiors is presented with the 2020 Corporate Citizen of the Year Award by Foundation Board Member, Frank DeSantis.

Board & Staff

2019 Foundation Board

LeAnn Zetmeir, *Chair*
 Monique Serra, *Vice Chair*
 Jessica Shaffer, *Treasurer*
 Casey Fleming, *Secretary*
 Carmen Shipley, *Executive Director*
 Bryan Johnson, *President*

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Tim Blanchard	Michele Replogle
Keira Bresnahan	Ruth Ripple, <i>Friends of St.</i>
Shaun Burns	<i>Mary's President</i>
Terri Chinn	Seth Rosa
Mary Beth	Matthew
Deering, MD	Swelstad, MD
Frank DeSantis	Ashlie Zimmerman
Dave Huerkamp	Herb Bacon, <i>Emeritus member</i>
Jackie Hunt	
Adam Kinsey	



Staff



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Miffie Blozovich
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Richelle Barton
Administrative Assistant
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Ways to Give

St. Mary's Hospital Foundation gratefully accepts gifts to support St. Mary's Medical Center's mission. No gift is too small, and your gift will be used for the project or program of your choice. Your contributions are tax deductible, and you will receive a letter of acknowledgment for tax purposes. Donors have the option to be publicly recognized in a number of ways in our hospital.

Donate by Mail or Phone

Donations are accepted over the phone at 970-298-1954 or by mail at:

St. Mary's Hospital Foundation

2635 N 7th St

Grand Junction, CO 81501

Payments Accepted: Cash, Check, Credit/Debit Card, Cashier's Check or Money Order

Online Giving

Visit www.stmarygj.org/aboutfoundation to make a secure, online donation today with a credit or debit card. One-time and recurring payment options are available.

Planned Giving

Planned gifts provide resources that create extraordinary opportunities and preserve our future. Planned gifts include cash and pledge gifts of bequests, trusts, life insurance, and retirement assets.

Corporate Giving

Help your company and your employees make an impact here in western Colorado. Get involved with the Hospital Foundation through contributions, grants, or events via Corporate Gifts and Sponsorships.

Foundation and Corporate Grants

We welcome the opportunity to work with foundations and corporations on philanthropic grants to the Hospital Foundation.

Stocks and Appreciated Securities

One way to boost your charitable contributions is to give shares of appreciated stock instead of cash. They are easily valued without an appraisal and easy to transfer. Donating appreciated securities before they are sold typically results in a tax advantage. A tax deduction is normally allowed based on the market value at the time of the gift. Since the deduction is based on current value, rather than cost, no tax is paid on the appreciation.

Tribute Gifts

Tribute gifts are given in honor or memory of a special person – perhaps a caregiver, family member, or friend. They are given in thoughtful remembrance of a life; in recognition of a special occasion; or in appreciation of service. These tributes serve as a permanent expression of love, honor, and recognition.

Endowments

Endowments are invested for growth and income in a diversified portfolio and are strategically managed. Each endowment distribution is used according to the donor's intent as outlined in a formal agreement between the donor and the Foundation. Funds earned from an endowment may support a program and are distributed to the hospital annually in accordance with the policies established by the Hospital Foundation.

Real Estate

The Hospital Foundation accepts gifts of real estate, including houses, condominiums, commercial properties, farm land, rental property, and undeveloped land after a thorough review of the property and its potential usage by the Foundation.



2635 N 7th St | Grand Junction, CO 81501
www.stmarygj.org/aboutfoundation