



2020
ANNUAL REPORT

Mission

We reveal and foster God's healing love by improving the health of the people and communities we serve, especially those who are poor and vulnerable.

Vision

Inspired by our faith, we will partner with our patients and communities to exceed their expectations for health.

Values

Caring Spirit – We honor the sacred dignity of each person.

Excellence – We set and surpass high standards.

Good Humor – We create joyful and welcoming environments.

Integrity – We do the right thing with openness and pride.

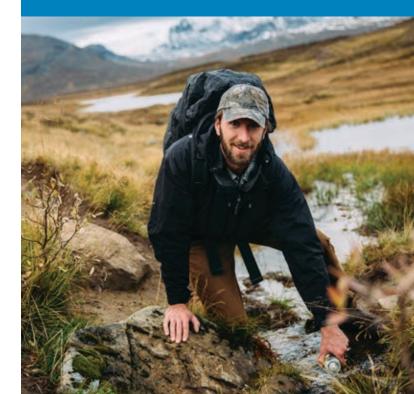
Safety – We deliver care that seeks to eliminate all harm for patients and associates.

Stewardship – We are accountable for the resources entrusted to us.



Contents

Letter from Leadership3
Meals on Wheels Delivers Hope4
Emergency Relief fund for COVID-19 5
Philanthropic Couple Pays It Forward6
Measures of Impact for 2020
Financial Health
The President's Circle9
1 Hour Club10
Hearts for our Healthcare Workers 17
St. Mary's Legacy Society
Board & Staff13
Ways to Give14



Dear Friends,

As we look back at a year that has been like no other, we first want to say thank you. Thank you for your support of St. Mary's Medical Center and our community. You, and all of our supporters, helped us achieve our mission of improving the health of the people and communities we serve, especially those who are poor and vulnerable.

And 2020 was a year which made us all vulnerable. Together, we experienced dramatic impacts on our daily lives and were touched in so many ways by the sadness, anxiety, and isolation that spread along with this virus.

At St. Mary's, our caregivers ran head-on into the fray, caring for our community every hour of every day, prioritizing the health of their patients ahead of personal security. As our healthcare providers worked tirelessly to care for every person who might need them, so too did our community come forth to care for them.

Throughout the pandemic, the St. Mary's Foundation was flooded with offers of aid. Local construction companies and hardware stores donated hundreds of pieces of Personal Protective Equipment; community organizations, church groups, and businesses donated thousands of meals and snacks for our healthcare workers; visitors gathered in parking lots to express their gratitude... We experienced innumerable stories of compassion, support and unity. Our community and associates pulled together to discover solutions, cared for one another and spread warmth and love, despite the invisible six foot barrier between us.



From treating COVID-19 patients, to caring for heart and stroke patients, to sharing in the joy of a new born infant, St. Mary's Medical Center has never wavered from its mission. None of this could have been possible without your generosity and support.

Throughout the pandemic, the St. Mary's Foundation was flooded with offers of aid

As we begin 2021, we do so with a renewed sense of hope and excitement as we continue to meet the challenges of COVID-19. But we know we will meet these challenges head on, together. Even though we may face an uncertain future, one constant remains - you were there for us, and we will always be here for you.

With gratitude,



Carmen Shipley, CFRE **Executive Director**



Monique Serra Chair, St. Mary's Foundation

Meals on Wheels Delivers Hope, Safety & Compassion

In 2020, COVID-19 drastically affected the lives of our most vulnerable seniors, but the St. Mary's sponsored Meals on Wheels program remained on the front lines delivering hope, safety, and compassion.

For over 50 years, this crucial program has provided lunchtime meals to hundreds of seniors each week in Mesa County. But last year, the program saw an unprecedented increase as a result of the COVID-19 pandemic.

With 28 routes throughout the Grand Valley, Meals on Wheels volunteers delivered over 160,000 meals (550 or more per day) to the frail and homebound elderly in our community. This was an increase of almost 30,000 from the prior year.

The increased demand also meant an increase in needed funding to run the program. "We are very fortunate to be sponsored by St. Mary's. They provide \$250,000 in in-kind support each year, but all direct costs of the program are paid with contributions from individuals, businesses, and grants," says Amanda DeBock, program manager.

In response to COVID-19, the program also had to change its practices to protect both customers and volunteers — many of whom are elderly themselves, and thus in the high-risk group for the virus.

The daily food deliveries are also an important safety check for our seniors

Home-delivered meals are now bagged and left on door handles for a contact-free delivery and, of course, volunteers are required to wear masks and keep a safe distance. While the pandemic forced Meals on Wheels to close its nine onsite dining halls, drivethrough pickup options began taking place in some of those locations. Other sites continued to provide meals in other ways. When onsite meals were discontinued at the Fruita Community Center, an employee began driving to Grand Junction to pick up the food, which she'd then deliver to those who used to come to Fruita's dining hall. Meals on Wheels also partnered with local restaurants for food pick-ups. Both the Palisade Café and 13° Brix Cider Bistro helped to keep Palisade seniors fed when their local dining site closed.

A Meals on Wheels client picks up their meal from the 13° Brix Cider Bistro.

> A volunteer delivers a home meal.

Pre-pandemic, drivers often arrived a little early for a cup of coffee and perhaps a pastry, visiting with one another in the conference room before leaving on their routes. Now, any mingling takes place outdoors in the parking lot, at a distance, and with masks on.

The program's volunteers also serve as an extra pair of eyes on a vulnerable population. "The daily food deliveries are also an important safety check for our seniors," explains DeBock. "Recently, one of our driver's called the police department after the elderly woman that lives there didn't wave from the window as usual. They discovered she had fallen and had not been able to get up for three days!"

The Meals on Wheels organization has been serving smiles since 1950,



while meeting the nutritional and social needs of our most vulnerable population. Vivian Harris, a meal recipient says, "I'm so grateful to these guys. They've been so good to us. They're a blessing in my life."

Donations to St. Mary's Emergency Relief Fund support COVID-19 Response



Emergency relief funds purchased 40 respirator masks for CareFlight



After recovering from COVID-19, Erin Fleming, a St. Mary's nurse, wanted to do what she could to help others and donated her plasma as part of the Convalescent Plasma Therapy Program.

Around the world COVID-19 brought individuals, businesses and organizations together in a united effort. We saw the same happening right here in our own community as St. Mary's Medical Center was fortunate to be the recipients of such an outpouring of solidarity and support by our community.

The St. Mary's Foundation worked quickly to establish the St. Mary's Emergency Relief Fund in April of 2020 in response to the pandemic. "Early on in the pandemic we began receiving calls from all of over the country from people asking how they could help," explains Carmen Shipley, Executive Director of the St. Mary's Foundation. "Their contributions to this fund enabled us to offer immediate aid for unexpected pandemic related expenditures." The first donation received was a generous contribution from the Dalton Family Foundation, a family originally from the Telluride area but who now live in various locations across the country.

"Our family has long considered the western slope home in many respects. My parents brought us to Telluride in 1986, my brother Erik has called the valley home for over 20 years, and it is where we all fell in love with skiing, fly-fishing, and mountain biking. It's a part of the world that's near and dear to our hearts," said Chris Dalton. "Given the benevolence and hospitality the people of western Colorado have continually extended our family over the decades, we [wanted] to show our support to the communities that are treated by the Hospital. Thanks to the entire staff at St. Mary's Medical Center for all

you do to meaningfully change the quality of people's lives."

Since its creation, the Fund has been utilized to support the Hospital's COVID-19 related needs including personal protective equipment for caregivers, screening and testing supplies, facility modifications, and other needs as they arose.

Chevron also contributed to the Emergency Relief Fund and helped to fund the purchase of 40 respirator masks for the CareFlight of the Rockies air trauma teams. Each mask includes a special apparatus to assure all inhaled air is filtered properly and incorporates a microphone that connects to their flight helmets.

"We wanted to find a way to say thank you to the staff at St. Mary's Medical Center who continue to amaze us with their resilience and dedication to the community," stated Andy Olson, Chevron operations superintendent. "We are proud to support this worthy organization."

Emergency Relief funds also aided St. Mary's in launching the Convalescent Plasma Program. At the onset of the pandemic, St. Mary's Blood Center began accepting blood plasma donations from recovered COVID patients in order to give severely ill COVID patients an infusion of antibody-rich plasma.

Philanthropic Couple Pays It Forward

The Kathleen W. McGinniss-Feinzig, MD & Herbert J. Feinzig Education Endowment

Both Herb and Kate Feinzig place a very high value on education.

Herb grew up the son of immigrants in a working class neighborhood in Brooklyn, New York. Because of a unique New York scholarship program, he was able to attend Brooklyn College essentially tuition free. This remarkable opportunity compelled Herb to provide the same opportunity for higher education to others. "Scholarships enabled me to succeed in a way I would not have otherwise without that college degree," says Herb. He truly believes that it's his obligation to pay back the community for his education because he was granted so much from it.

While Kate didn't utilize scholarships when she was working toward her medical degree, she is forever grateful for the financial support she did receive from her family and other sources, and she wholeheartedly shares Herb's beliefs. Kate explains, "By having a college degree, a person has many more choices in life. Getting an education gives them additional opportunities they may not have had without that education."

The Feinzigs say that their choice to invest in St. Mary's Medical Center came easily. By establishing St. Mary's Medical Center's first scholarship endowment, they are excited to combine their interests in education and medicine. Herb has experienced the excellent level of care at St. Mary's first-hand, and Kate, as a pathologist with a specialty in cytopathology, was drawn to St. Mary's after discovering that fellow

cytopathologist, Dr. Geno Saccomanno, did much of his legendary groundbreaking work during his tenure at St. Mary's. They strongly believe in St. Mary's mission and feel that "St. Mary's serves the community exceptionally well. That excellence in care comes from having well-educated and committed staff," explains Kate.

By having a college degree, a person has many more choices in life. Getting an education gives them additional opportunities they may not have had without that education.

Serving the community is another reason the Feinzigs see real value in providing scholarships. Twenty years ago, after living most of their lives on the east coast, the Feinzigs moved to Carbondale, Colorado. As much as they loved living in the Roaring Fork Valley, they eventually needed to move to a milder climate for health reasons but wanted to stay in Colorado. Once they discovered the Grand Valley, they quickly fell in love with the community. Herb and Kate believe that recipients of scholarships go on to help others in the community and beyond. "The recipients improve their lives, their children's lives and all those that are touched by their successes," explains Herb.

Kate and Herb also want to inspire others to pay it forward and hope that the establishment of a

scholarship fund at St. Mary's will set an example for others to invest in the mission. "We encourage others to contribute," says Kate. You're not just helping one person or one organization, but the whole community."

The Kathleen W. McGinniss-Feinzig MD & Herbert I. Feinzig Education Endowment will provide scholarships to St. Mary's associates seeking postsecondary education in the medical field, with a preference for minority or non-traditional students who can demonstrate financial need.



Kathleen W. McGinniss-Feinzig, MD & Herbert J. Feinzig

Measures of Impact for 2020



raised in 2020



transferred to St. Mary's Medical Center in 2020



in grants received in 2020



total Caring Spirit (Employee Giving) Donations in 2020



11,184



38,642



3,195



8,353



1,339



1,286



2,009

Financial Health



Balance Sheet

as of December 31, 2020

ASSETS

TOTAL ASSETS	\$ 21,231,046
Pledge Receivables, Long-Term	2,081,179
Investments	18,625,783
Total Current Assets	524,084
Pledge Receivables, Short-term	 2,478
Cash and Cash Equivalents	\$ 521,606

LIABILITIES

Accounts payable Accrued Salaries, Wages, Benefits Due to Hospital TOTAL CURRENT LIABILITIES	\$ 678 27,147 667,422 695,247
Annuities Payable NET ASSETS	1,253,384

2,154,056

17,128,359

19,282,415

21,231,046

COVID-19 SCL Health Associate Relief Fund \$403,950 Transfers to Meals on Wheels \$1,198,862 Hospital for **Program Support** Mom/Baby & Pediatrics \$280,414 \$3,781,992 Saccomanno Education Center \$208,454 Foster Grandparents \$255,252 HIV Clinic \$418,799 Senior Companions \$174,456 Rural Community Opioid Crisis Response \$129,121

Donors of St. Mary's as of December 31, 2020

New Donor	820
Loyal Donor	1,450
Recovered Donor	349
Total	2,619

Other Services and Programs \$461,203

New donors are donors who gave to St. Mary's Hospital Foundation for the first time. Recovered donors are donors that gave in previous years but did not give in the year prior. Loyal donors are donors that have given for subsequent years.



Greatest Need \$251,481

Net Assets Without Donor Restriction \$

Net Assets With Donor Restriction

TOTAL LIABILITIES & NET ASSETS

The President's Circle

Members of the President's Circle have made an annual contribution of \$1,000 or more. We recognize and thank those who have made such a commitment to the mission of St. Mary's Medical Center.

Doug Aden and Lorraine Jensen

Ivan Alkes, MD

ANB Bank Brenda Anderson

Anesthesia Consultants of W.C. PLLC

Linda Avery lanet Azbell

B & B Electric, Inc.

Herb and Laura May Bacon

Bacon Family Foundation

Bank of Colorado

Betty and Joel Bechtel, MD Carla and Thomas Bennett

Nancy and Thomas Benton

C.H. Bernklau Charitable Lead Trust

Nikki and Mike Blackburn

Eileen Blanchard and Carl Lashua

Miffie Blozvich

Pamela and Roy Blythe

BG + co

Ed Bozarth Chevrolet and Buick, Inc.

Brav & Company, Inc.

Robbie and Charles Breaux, MD

lill and Joe Breman

Christine and Baird Brown

Angie Burenheide Michael Burt

Carol Calacino

Campbell Family Foundation Cator Ruma & Associates

Lori Chabot

Chamberlin Architects

Chevron Terri Chinn

Nina and Rodney Christ

Gaynell and Doug Colaric

Colorado West Emergency Physicians lanet and lames Comerford, Jr.

Consolidated Electrical Distributors, Inc.

Robin Conway

Sharon and David Cummings Matthew Cyphers, MD Dalby, Wendland & Co., PC

Dalton Family Foundation

Sandra Ducray

Paula and Douglas Dutton

EC Electric. Inc.

El Pomar Foundation Paul Engbring and Grace

duPont Enabrina

Enstrom Candies

Susan and Roy Erb, MD

Dwight Eschliman Photography Falcon Plumbing & Heating

FCI Constructors, Inc.

Herbert I. Feinzig and Kathleen W.

McGinniss Feinzig, MD

Lori Ferguson Melissa Filter Lori Fink

Karen Fishell Jane Fogleman

Fraternal Order of Eagles #595 Friends of St. Mary's Hospital

Fuoco Motor Co. Jodi Gallegos

Natalie and Randall Gehl, MD Gretchen and Warren Gore

Grand Valley Bank

Cynthia and Dennis Granum

Victoria Grasmick Mary Ann Green Iodi Greenwood

Iolie and Mark Griffin, MD

Nancy and Robert Hackett, MD Tiffany Harris

Ioan and Earl Harris

Iulie and Duane Hartshorn, MD

Barbie Hartshorn Karen Hatfield Laura Hilderlev

Hilltop Community Resources, Inc. Home Loan State Bank

Hoskin Farina & Kampf Kristine and Gregg Kampf **HUB** International

Thomas Hunn, Inc. lackie and Gail Hunt

lessica Hurd

IBEW/NECA Local #111 Lou Ann and Rob lenkins Trish and Bryan Johnson

Lorrie lohnson

Ronya Anna and Andrew D. Jones, MD

lennifer lordan Marjorie Keely

Lindsay and Richard Keller Connie and Stephen Kelly, DMD

Erica and Adam Kinsev. PhDs

Kirvle Foundation

Kiwanis Rocky Mountain District

Foundation KLS Martin LP

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Martha Davis and Joseph Lenney

Kindra Loyd Danette Lurvey Danette MacMillan

Karen and Mark Madsen, MD

William Mann Mays Concrete, Inc. McAtlin Electrical Corp

Cheryl McCall Carol McDaneld, DVM and Logan

McDaneld MD

Kendra and Charles McDaniel

Chadwick McGradv Christopher Meinzen Laura and Todd Mickelsen Monument Oil Company, Inc.

Pamela Mosbey

Carol and Robert Murphy

Deborah Neill

Newcomers Club Susan Nickels

Michelle Ohmart Rachel Orndorff Iovce Page

Hae and Chin Park Allison Parks

Cindy and Bill Parrish

Donna and William Patterson, MD

Peterson Plumbing PNCI Construction Inc.

Grace Poteet

Primary Care Partners Sally and Anthony Prinster ProSpace Interiors, Inc.

Thomas Purnell Wanda Putnam

Quality Electric & Controls, Inc.

Quality Health Network **Jenifer Ramirez**

CH Reece Real Estate, Inc. Michele and Robert Replogle, MD

Kelly and William Rhodes Laura and Paul Ricks Heather Rienks Barbara Roberts Cathy and Bill Roberts

Rocky Mountain Sanitation, LLC/Lisa

and Loren Mullen

Rotary Club of Grand lunction Joyce Sekharan, MD and loel Schaefer, MD Wayne Selendic

Monique Serra and George Woolsey

Iulie Shafer

Cherie and Dwight Shank Michelle Shiao, PhD and Teyen Shiao, MD Carmen Shipley lanet Siefert, MD lessica Silva

Sisters of Charity of Leavenworth Skyline Contracting, Inc.

Brenda and James Slappey

Dan Slater, MD

Josh G. Smith and Saruul Jamiyansharav Shirley C. Smith Charitable Foundation

Veronica Sorenson Linnet and Robert Spangler

Spendrup Fan Co.

Square D

Jolene and Geoffrey Stratton

Marti and Ted Stude Cathie Swanson

Katherine and Matthew Swelstad, MD

Dorothy and Steve Tatum Andrea Thornton, MD Thrift Shop of Fruita

Tiara Rado Ladies Golf Club

Rainy Tieman

Pat and Gerry Tucker lenn Tunina Verla Turner lanet Tuttle TYCOMM, LLC Deb U-Ren Karin Van Meter

Kristen Veale Waddell & Reed dba Legend Wealth

Management LLC Fletcher Waller, II Candice and Evan Walton

Charles Wanebo Marian and C.K. "Mike" Wanebo, MD

Amy Wardlow Teresa Washington Lenna and Steve Watson Western Slope Iron & Supply

George Wheeler Barbara and John White Debbie and Iim Widdows Wilson Family Foundation

Xcel Energy Karl Zander

LeAnn and Les Zetmeir

1 Hour Club

The 1 Hour Club recognizes St. Mary's associates who have made a gift commitment of at least one hour of their pay per pay period for one year (26 pay periods) or by making a one-time donation of 26 PTO hours.

Aspen Alu Brenda Anderson Rhonda Anderson Jessica Aragon lanet Azbell Becky Bachert Jasmine Bailey Richelle Barton Ieri Bates **Brittany Bear** Chelsea Beckwith Zoe Berg Christopher Bertram Miffie Blozvich lackie Bradley Kristine Brown Angela Burenheide Carol Calacino John Carey Lori Chabot Terri Chinn Linda Ciavonne Deanna Colaizzi Robin Conway Amanda de Bock

Kitty Dexter Leanne Duensing Margaret Duensing Thomas Feller Hazel (Lori) Ferguson Melissa Filter Lori Fink Carrie Foth Darlene Frick Kim Gerlach Audra Gladstone Gretchen Gore Victoria Grasmick Mary Ann Green lodi Greenwood Chantell Gregory Terie Grey Karen Hatfield Amanda Henry Amy Hibberd Sandra Hicks Bryan Johnson Lorrie Johnson Andrew Jones

Laura Kessenich

Michelle Killgore Jennifer Lathrop Susan Lielkoks Kindra Loyd Danette Lurvey Danette MacMillan Claire Mannarino Trinity Mattingly Caroline Mecham Laura Mickelsen Todd Mickelsen Michele Milovich Rhiannon Morales Foelker Pamela Mosbev Devin Munoz Karen Newell Susan Nickels Cledia Nix Patricia O'Brien Michelle Ohmart Rachel Orndorff Joyce Page Grace Poteet Jenifer Ramirez

Edwin Reese Veronica Sorenson Greg Reynolds Erik Speer Heather Rienks Steve Tatum Barbara Roberts Crystal Tucker Cathy Roberts Jennifer Tuning lason Scott Scott Tuning Michelle Shiao Verla Turner Carmen Shipley lanet Tuttle **Bob Showalter** Karin Van Meter

Kristen Veale Kathy Vendegna Amy Wardlow Cindy Weller Amber Wittwer Wendy Woten Rebecca Wride Karl Zander



Hearts for our Healthcare Workers

In the fall, we invited our community to join us in showing support to our healthcare heroes while raising vital funds for St. Mary's Medical Center. Dozens of businesses and individuals answered that call by contributing \$125,000 in honor of the many nurses, doctors and other St. Mary's staff that have worked tirelessly to make sure we are available for every person who might need us. From every healthcare worker we served we say, "Thank you."

Whole Heart

FCI Constructors

Big Heart

B & B Electric, Inc.

Home Loan State Bank

Wanebo/Love/Keller/Mendenhall/ Smith Wealth Management Group

Tender Heart

Rocky Mountain Sanitation, LLC

Sandi & Knute Knudson

Karen & Mark Madsen

Doug Aden & Lorraine Jensen

Enstrom Candies

PNCI Construction Inc.

ANB Bank

Dalby, Wendland & Co., PC

Waddell & Reed dba Legend Wealth Management LLC

EC Electric, Inc.

Xcel Energy

Quality Electric & Controls, Inc.

Hilltop Community Resources, Inc.

Skyline Contracting, Inc.

Kathleen McGinniss Feinzig, MD & Herbert Feinzig

IBEW/NECA Local #111

Kind Heart

Lenna & Steve Watson

Michelle Shiao, PhD & Teyen Shiao, MD

|ill & |oseph Breman

TYCOMM, LLC

Nina & Rodney Christ

LeAnn & Les Zetmeir

Blythe Group + co

Ioan & Earl Harris

Ed Bozarth Chevrolet and

Buick, Inc.

lanet & lames Comerford, lr.

McAtlin Electrical Corp

Hoskin Farina & Kampf

Mays Concrete, Inc.

Cator Ruma & Associates

Warren & Gretchen Gore

Monique Serra & George Woolsey

Betty & Joel Bechtel, MD

Falcon Plumbing & Heating

Grand Valley Bank

Quality Health Network

HUB International

Western Slope Iron & Supply

Laramie Energy, LLC

Chamberlin Architects

Consolidated Flectrical Distributors, Inc.

Square D

Carol & Robert Murphy

Grateful Heart

Burton Orthodontics

Nikki & Michael Blackburn

Cheri Roy

Accurate Construction & Excavation, Inc.

Beth Whelden

Brown & Brown, PC

Debra Horwitz

Christy Whitney

Sharon & Gary Snyder, MD

Laura Hilderley

Colorado Surgical Affiliates



St. Mary's Legacy Society

Several of our treasured donors have made plans to continue their support for our mission through their estate plans. The Foundation recognizes this dedication by including them in our Legacy Society.

Lorraine Jensen & Doug Aden Susan & James Alvillar John Chiaro* Terry & Ed Armstrong Jack Carpenter* Nina & Rod Chirst Lula & Larry Collins Suzi & Jerry * Evans Sherry & David Farny Bonnie Glenn* Laura Hilderley Lynn James, MD* Mary T. Jeanselme* Peter Kamysz Lindsay & Richard Keller

Carol* & Don Kissinger Sandi & Knute Knudson Edward Lynch* Rae & Roland* Marasco, MD Marion & Albert Merlino* Linda & Joseph Moreng Terry & Larry* Osterburg Father James Plough*
Geno & Virginia
Saccomano, MD*
Jessica & Dan Shaffer
Robert Shales, DDS*
Joyce & Wayne Smith
Ruth Speckmann*

Elaine Stai*
Beverley Stevenson
Rebecca & Vance Wagner
Ellie & Marvin Walworth
Aggie Weir
Lenna & Steve Watson
LeAnn & Les Zetmeir

*In loving memory



Board & Staff

2021 Foundation Board

Monique Serra, Chair Casey Fleming, Vice Chair **Jessica Shaffer**, Treasurer Clara Brown Shaffer, Secretary

Members:

Kim Alexander Joel Bechtel, MD Mike Blackburn loe Breman Keira Bresnahan Shaffer Terri Chinn Mary Beth

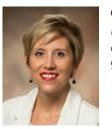
Deering, MD

Frank DeSantis

Sandi Hicks Dave Huerkamp Bryan Johnson Adam Kinsey Lisa Mullen Michele Replogle Carmen Shipley Josh Smith Ashlie Zimmerman



Staff



Carmen Shipley, CFRE **Executive Director** carmen.shipley@sclhealth.org 970-298-2015



Miffie Blozvich Director of Major Gifts miffie.blozvich@sclhealth.org 970-298-7569



Deanna Colaizzi **Development Coordinator** deanna.colaizzi@sclhealth.org 970-298-2478



Kitty Dexter Development Coordinator kitty.dexter@sclhealth.org 970-298-7530



Richelle Barton Administrative Assistant richelle.barton@sclhealth.org 970-298-1954

Ways to Give

St. Mary's Hospital Foundation gratefully accepts gifts to support St. Mary's Medical Center's mission. No gift is too small, and your gift will be used for the project or program of your choice. Your contributions are tax deductible, and you will receive a letter of acknowledgment for tax purposes. Donors have the option to be publicly recognized in a number of ways in our hospital.

Donate by Mail or Phone

Donations are accepted over the phone at 970-298-1954 or by mail at:

St. Mary's Hospital Foundation

2635 N 7th St

Grand Junction, CO 81501

Payments Accepted: Cash, Check, Credit/Debit Card, Cashier's Check or Money Order

Online Giving

Visit www.stmarygj.org/aboutfoundation to make a secure, online donation today with a credit or debit card. One-time and recurring payment options are available.

Planned Giving

Planned gifts provide resources that create extraordinary opportunities and preserve our future. Planned gifts include cash and pledge gifts of bequests, trusts, life insurance, and retirement assets.

Corporate Giving

Help your company and your employees make an impact here in western Colorado. Get involved with the Hospital Foundation through contributions, grants, or events via Corporate Gifts and Sponsorships.

Foundation and Corporate Grants

We welcome the opportunity to work with foundations and corporations on philanthropic grants to the Hospital Foundation.

Stocks and Appreciated Securities

One way to boost your charitable contributions is to give shares of appreciated stock instead of cash. They are easily valued without an appraisal and easy to transfer. Donating appreciated securities before they are sold typically results in a tax advantage. A tax deduction is normally allowed based on the market value at the time of the gift. Since the deduction is based on current value, rather than cost, no tax is paid on the appreciation.

Tribute Gifts

Tribute gifts are given in honor or memory of a special person – perhaps a caregiver, family member, or friend. They are given in thoughtful remembrance of a life; in recognition of a special occasion; or in appreciation of service. These tributes serve as a permanent expression of love, honor, and recognition.

Endowments

Endowments are invested for growth and income in a diversified portfolio and are strategically managed. Each endowment distribution is used according to the donor's intent as outlined in a formal agreement between the donor and the Foundation. Funds earned from an endowment may support a program and are distributed to the hospital annually in accordance with the policies established by the Hospital Foundation.

Real Estate

The Hospital Foundation accepts gifts of real estate, including houses, condominiums, commercial properties, farm land, rental property, and undeveloped land after a thorough review of the property and its potential usage by the Foundation.



2635 N 7th St | Grand Junction, CO 81501 www.stmarygj.org/aboutfoundation