

# 2021 Annual Report



**St. Mary's Foundation**  
**SCL Health**

# 2021 Annual Report

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## Mission

We reveal and foster God’s healing love by improving the health of the people and communities we serve, especially those who are poor and vulnerable.

## Vision

Inspired by our faith, we will partner with our patients and communities to exceed their expectations for health.

## Values

**Caring Spirit** — We honor the sacred dignity of each person.

**Excellence** — We set and surpass high standards.

**Good Humor** — We create joyful and welcoming environments.

**Integrity** — We do the right thing with openness and pride.

**Safety** — We deliver care that seeks to eliminate all harm for patients and associates.

**Stewardship** — We are accountable for the resources entrusted to us.

# Dear Friends,

Throughout 2021, the generosity of our friends and neighbors fueled the mission of St. Mary's Medical Center. As the COVID-19 pandemic continued to make an impact, especially on our tireless and dedicated healthcare workers, so many of you rallied to show an outpouring of appreciation and support.

Every act of kindness, every meal donated, every word of thanks helped to lift-up a weary workforce. Because you cared, the life-changing and life-saving care provided at St. Mary's Medical Center continued throughout another year filled with unknown and unprecedented circumstances.

**Every act of kindness, every meal donated, every word of thanks helped to lift-up a weary workforce.**

The generous support of our loyal community resulted in over \$3.9 million contributed last year. These donations make a true difference for our patients, their families, and our community and allow programs to grow and facilities to expand to serve even more people in the places they call home.

Just some areas of impact included:

- \$15,000 disbursed to support the needs of our patients through the Sister Michel and Cancer Patient Compassion funds
- \$157,000 for the pediatric department from our Micah Montag Pediatric Fund

- More than \$42,000 in contributions were received to assist with operating the Rose Hill Hospitality House, which housed hundreds of our patients and their families while they were away from their homes receiving care at St. Mary's Medical Center
- \$245,000 individual contributions in support of our Meals on Wheels program that assisted us in serving over 190,000 meals to Mesa County's home-bound elderly population

This Annual Report is a way for us to say thank you for all you did in 2021 to help us achieve our mission to *reveal and foster God's love by improving the health of the people and communities we serve, especially those who are poor and vulnerable*. Thank you for your generosity. Thank you for your compassion. Thank you for caring. You, dear friends, are a reminder of the good in the world, and we are grateful for all you do to support St. Mary's Foundation.

With gratitude,



*Carmen Shipley*

Carmen Shipley, CFRE  
Executive Director



*Monique Y. Serra*

Monique Serra  
2021 Chair,  
St. Mary's Foundation Board

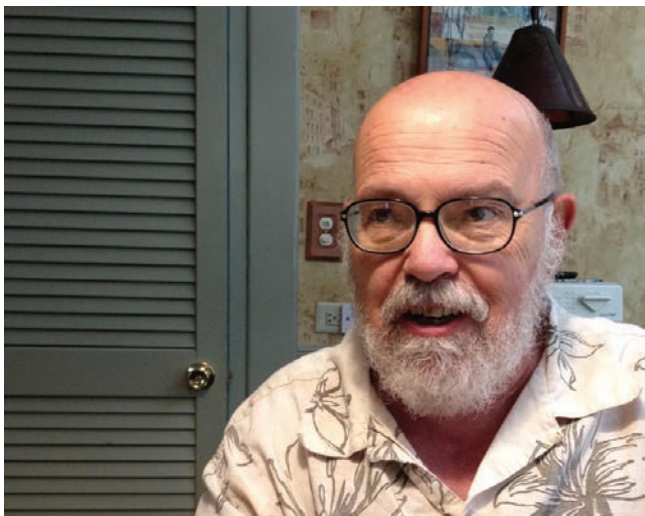


# Grateful Patient Gives Back, Inspires Others

John Rock Lanci wasn't shocked last year when testing showed he had bladder cancer. Lanci, 73, had undergone extensive treatment for the cancer twice before, including surgery to remove his bladder. Unfortunately, Lanci wasn't alone in his ongoing battle—about 70% of people with bladder cancer experience a recurrence. What makes Lanci so different is how he's handling the situation.

## FINDING HEALING

Lanci, a retired professor of religious studies and former priest, had just moved to Grand Junction from Boston when his cancer returned. Friends urged him to seek care at the large East Coast teaching hospital where he was treated before. But Lanci wanted to maintain the quality of life he found in Colorado and trusted St. Mary's Medical Center for his treatment. "I was prescribed 10 weeks of chemotherapy in the infusion center. They provided the same standard of care as larger hospitals, but really took time for me," recalls Lanci. "Doctors called me back directly, nurses sat and talked with me, and the staff treated me as they would their own parent. They all wanted to be there. They all wanted to help. The difference was amazing."



*John Lanci - Grateful cancer patient and inspiring donor*

Fortunately, Lanci's round of chemotherapy worked and his tests no longer showed evidence of cancer. He began a maintenance medication—an advanced immunology treatment that he will take for life. "Going to the infusion center is the highlight of my week," says Lanci. "An actual cure for this disease is unlikely, but being cured and healed are two different things. I am healed by these wonderful people and their spirit and attitude. It's as important as medicine."



*Members of St. Mary's Cancer Center Team celebrate receiving a Circle of Care recognition*

## EMBRACING GRATITUDE

Inspired by his experience, Lanci began giving to St. Mary's Circle of Care program. The program offers a way to donate money to St. Mary's Hospital Foundation in honor of a caregiver or group who has made a difference. "I'm impressed with the expertise and compassion of St. Mary's staff and wanted to recognize the people who cared for me. They are like family," explains Lanci, who has given multiple donations in honor of different caregivers. Carmen Shipley, Executive Director of St. Mary's Hospital Foundation, explains, "The Circle of Care program not only benefits the organization, but the patient as well. Gratitude is part of the healing process and allows patients to regain control of their situation. This program gives them a way to say thank you."

## HELPING OTHERS

Lanci continues to use his experience with cancer as an opportunity to help others. He works closely with national advocacy organizations to mentor other patients who have bladder cancer. He is also providing valuable patient input in the development of clinical trials for new bladder cancer treatments. In addition, he's also a volunteer with the cancer program at St. Mary's Medical Center. "We need to play the hand we are dealt," says Lanci. "When I wake up in the morning, I'm thankful for another day and want to use it for good. I believe it's a healthy way to live."

# A New Home for St. Mary's Meals on Wheels!

Since 1970, St. Mary's Meals on Wheels Mesa County has been a critical safety net service, helping older adults keep both hunger and loneliness at bay. This program, sponsored by St. Mary's Medical Center, provides community meal sites, drive-through meal services, and daily meal delivery to home-bound seniors.

In 2021, St. Mary's Foundation assisted in an exciting collaboration between Meals on Wheels and Food Bank of the Rockies. While the pandemic notably increased food insecurity, the need for food had been rising in our community long before COVID-19. Both Meals on Wheels and Food Bank of the Rockies experienced exponential growth over the past three years, and anticipate continued growth in the years to come.

In order to meet this increased demand, Food Bank of the Rockies is moving from Palisade to Grand Junction into an enormous new warehouse and food distribution center, more than 50 thousand square feet which will allow the organization to scale up operations and efficiency. The new building will be 84% larger than the current facility.

The nonprofit's new home comes with new neighbors. St. Mary's Meals on Wheels program will lease out the incoming kitchen, where a flexible design will accommodate food storage, bulk purchases, and more. The program will benefit greatly from a 60% increase in overall space, including larger office space and a new, state-of-the-art commercial kitchen.

Meals on Wheels Mesa County anticipates that in this new space, they will have the flexibility to increase their daily meal service from 600 to 1,000 hot meals each day.



The new Food Bank of the Rockies location will be a 50,000 square foot warehouse that will include a state-of-the-art commercial kitchen for St. Mary's Meals on Wheels Mesa County.

The program will benefit greatly from a 60% increase in overall space, including larger office space and a new, state-of-the-art commercial kitchen.

Additionally, St. Mary's is partnering with Food Bank of the Rockies on fundraising efforts for support, further leveraging this strategic alliance. Together, we can work to ensure this community can access nutrition for a stronger, healthier, and more vibrant Western Slope now and into the future.

The new warehouse and food distribution center is currently under construction with plans to move in by summer of 2022.



The Western Colorado Community Foundation committed \$120,000 from several of their donor funds to help purchase equipment for the new Meals on Wheels kitchen.

# Micah Montag Pediatric Fund Celebrates the Support of our Community

The St. Mary's Foundation began a concentrated effort to raise money for St. Mary's pediatrics shortly after the hospital announced a partnership in 2017 with Children's Hospital Colorado to bring the "right care at the right time and at the right place" to the Western Slope.



Representatives from St. Mary's Medical Center and the Foundation Board join Michah's mom, Becky, in the ribbon cutting for the new outdoor play area.

To assist with this effort, the Micah Montag Pediatric Endowment was established by friends of the Montag family in honor of Micah's battle with cancer which he sadly lost in 2014 at the young age of 10. The original goal was to raise \$700,000, but the foundation received \$1.3 million by the end of 2018 with the generous support of our donors.

Much of the funds contributed were utilized in 2019, as the hospital completed a remodel of a portion



of the seventh-floor pediatric wing and unveiled a new play space for children in the pediatrics unit and a new nurse station.

A portrait painted and donated by local artist Pam McLaughlin, now hangs in one of the newly completed child friendly areas within the hospital.

In 2020, even as the pandemic hit, St. Mary's continued to work diligently to complete the remaining child and family friendly areas, finishing the outdoor play area in the spring followed by the surgery and emergency waiting areas later in the year.

In addition to the capital projects, the Micah Montag Pediatric Fund has assisted with other pediatric hospital needs such as education for our pediatric associates which included the purchase of two manikins for neonatal resuscitation training and support of a Pediatric Conference held in partnership with Children's Hospital Colorado. The funds have also helped to support telemedicine efforts, sleeping couches for pediatric inpatient rooms, premie car seats, the Mesa County Child Resource Directory, and much more.

As we look ahead post-pandemic, we are excited to refocus efforts and utilize more funding to ensure St. Mary's Medical Center continues to offer expert care for kids of all ages, whether they need care in a clinic or an outpatient setting or specialized treatment in the hospital.

# Measures of Impact for 2021



raised in 2021



transferred to St. Mary's Medical Center in 2021



in grants received in 2021



total Caring Spirit (Employee Giving) donations in 2021



**11,644**



**40,226**



**3,228**



**4,730**



**1,319**

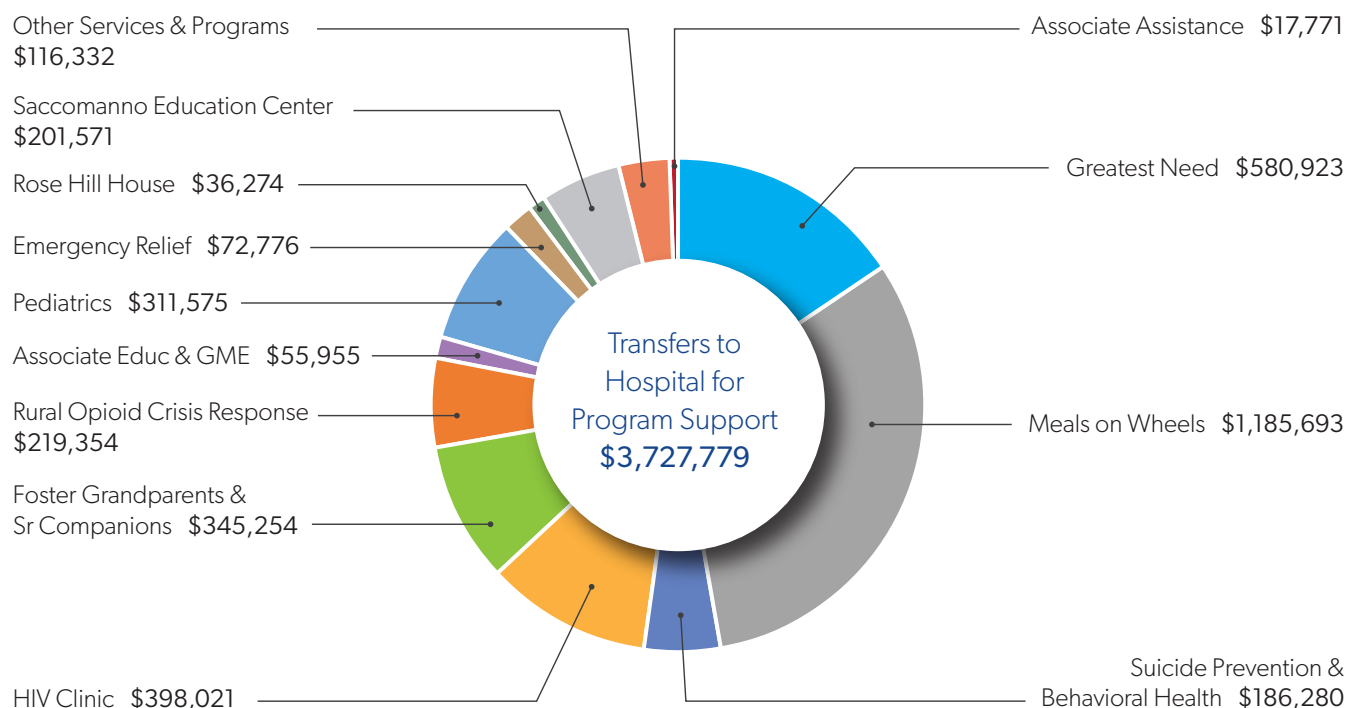


**1,537**



**2,088**

# Financial Health



**Total Number of Donors in 2021: 1,956 with 1,011 loyal donors\***

\*loyal donors have contributed for 3 consecutive years

## Balance Sheet as of December 31, 2021

### ASSETS

Cash and Cash Equivalents	\$	1,121,247
Pledge Receivables, Short-term		9,675
<b>Total Current Assets</b>		<u>1,130,922</u>

Investments	\$	20,587,305
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Pledge Receivables, Long-term	\$	1,889,085
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<b>TOTAL ASSETS</b>	<b>\$</b>	<b><u>23,607,312</u></b>
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### LIABILITIES

Accounts Payable	\$	43,690
Due to Hospital		831,658
<b>TOTAL CURRENT LIABILITIES</b>		<u>875,348</u>

Annuities Payable	\$	1,187,175
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### NET ASSETS

Net Assets Without Donor Restriction	\$	3,286,509
Net Assets With Donor Restriction		18,258,280
		<u>21,544,789</u>

<b>TOTAL LIABILITIES &amp; NET ASSETS</b>	<b>\$</b>	<b><u>23,607,312</u></b>
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# Board & Staff

## 2021 Foundation Board

*Chair:*

Monique Serra

*Vice Chair*

Casey Fleming

*Treasurer*

Jessica Shaffer

*Secretary*

Clara Brown Shaffer

*Members:*

Kim Alexander

Joel Bechtel, MD

Mike Blackburn

Joe Breman

Keira Bresnahan

Terri Chinn

Mary Beth Deering, MD

Frank DeSantis

Sandi Hicks

Dave Huerkamp

Bryan Johnson

Adam Kinsey

Lisa Mullen

Michele Replogle

Carmen Shipley

Josh Smith

Ashlie Zimmerman

## Staff

### **Carmen Shipley, CFRE**

*Executive Director*

carmen.shipley@sclhealth.org

970-298-2015

### **Miffie Blozovich**

*Director of Major Gifts*

miffie.blozovich@sclhealth.org

970-298-7569

### **Deanna Colaizzi**

*Development Manager*

deanna.colaiizzi@sclhealth.org

970-298-2478

### **Kitty Dexter**

*Development Manager*

kitty.dexter@sclhealth.org

970-298-7530

### **Richelle Barton**

*Administrative Assistant*

richelle.barton@sclhealth.org

970-298-1954



Left to right: Kitty Dexter, Richelle Barton, Deanna Colaizzi, Miffie Blozovich, Carmen Shipley

# The President's Circle

Members of the President's Circle have made an annual contribution of \$1,000 or more. We recognize and thank those who have made such a commitment to the mission of St. Mary's Medical Center.

Lorraine Jensen and Doug Aden  
Ivan Alkes, MD  
Alpine Bank  
Aspen Alu  
ANB Bank  
Brenda Anderson  
Janet Azbell  
B & B Electric, Inc.  
Becky Bachert  
Laura May Bacon  
Betty and Joel Bechtel, MD  
Carla and Thomas Bennett  
Nancy and Thomas Benton  
C.H. Bernklau Charitable Lead Trust  
BG + Co  
Nikki and Mike Blackburn  
Anne and Clarence Blackwell  
Eileen Blanchard and Carl Lashua  
Susan and Richard Blank  
Miffie Blozovich  
Bookcliff Gardens  
Ed Bozarth Chevrolet and Buick, Inc.  
BPO Elks #575  
Jonathon Brachle  
Robbie and Charles Breaux, MD  
Jill and Joe Breman  
Christine and Baird Brown  
Angie Burenheide  
Carol Calacino  
Campbell Family Foundation  
Cator Ruma & Associates  
Lori Chabot  
Diana and James Chaffin  
Barry Chamberlain  
Chamberlin Architects  
Chevron  
Terri Chinn  
Nina and Rodney Christ  
Gaynell and Doug Colaric  
Colorado Surgical Affiliates  
Colorado West Emergency  
Physicians

Janet and James Comerford, Jr.  
Robin Conway  
Sharon and David Cummings  
Matthew Cyphers, MD  
Dalby, Wendland & Co., PC  
Dalton Family Foundation  
Davis Partnership Architects  
Mary Beth Deering, MD  
Sandra and Charles DuCray  
Paula and Doug Dutton  
Grace duPont Engbring and  
Paul Engbring  
Enstrom Candies  
Susan and Roy Erb, MD  
Dwight Eschliman Photography  
Falcon Plumbing & Heating  
FCI Constructors, Inc.  
Kathleen McGinniss Feinzig, MD  
and Herbert Feinzig  
Thomas Feller  
Lori Ferguson  
Kay Ferris  
Melissa Filter  
Lori Fink  
Colleen Flack  
Erin and Casey Fleming  
Debra and Terry Fleming  
Jodi Gallegos  
Audra Gladstone  
The Goodwin Foundation  
Gretchen and Warren Gore  
Ruth Gormley  
Victoria Grasmick  
Jodi Greenwood  
Karen and Leon Gregoire  
Nancy and Robert Hackett, MD  
Tiffany Harris  
Joan and Earl Harris  
Barbie Hartshorn  
Julie and Duane Hartshorn, MD  
Karen Hatfield

Kenneth Heitt  
Terri and Everett Hess  
Amy Hibberd  
Hilltop Community Resources  
Home Loan State Bank  
Hoskin, Farina & Kampf  
HUB International  
Jackie and Gail Hunt  
Jessica and Matthew Hurd  
IBEW/NECA Local #111  
Debra Israel  
Martha and David James, MD  
Lou Ann and Rob Jenkins  
Trish and Bryan Johnson  
Lorrie Johnson  
Ronya Anna and Andrew D. Jones, MD  
Junior Service League of Grand  
Junction  
Beth and Paul Keddy  
Connie and Stephen Kelly, DMD  
KLS Martin LP  
Sandi and Knute Knudson  
Andreyana and Michael Krieves, MD  
Kruger Roofing, LLC  
Patty Lapkin, MD and Leonard  
Lapkin, MD  
Carol Lawrence  
Catherine Lehman  
Martha Davis and Joseph Lenney  
Susan Lielkoks  
Logic Wealth Strategies/Justin Reed  
and Erin Blue  
Kindra Loyd  
Danette Lurvey  
Andrew Luscomb  
Susan MacDonald  
Danette MacMillan  
Curtis Marble  
Mays Concrete, Inc.  
McAtlin Electrical Corp  
Shirley McCabe  
Cheryl McCall

## The President's Circle, continued

Carol McDanel, DVM and Logan McDanel, MD	Rivertown Center Barbara S. Roberts	Marti and Ted Stude Cathie Swanson
Kendra and Charles McDaniel Linda Mendenhall	Rocky Mountain Health Foundation, Inc.	Dorothy and Steve Tatum Christine and Tommy Thacher
Laura and Todd Mickelsen Kathryn and Guy Mikkelsen	Rocky Mountain Sanitation, LLC Melanie Rossow	Gaylene and Richard Thompson Andrea Thornton, MD
Irene and Steven Miller Moutem Supply Inc.	Rotary Club of Grand Junction Kathy Rouse	Thrift Shop of Fruita Tiara Rado Ladies Golf Club
Monument Oil Company, Inc. Linda and Joseph Moreng	Cheri Roy Saccomanno Higher Education Foundation	Rainy Tieman Timberline Bank
Carol and Robert Murphy Deborah Neill	Joyce Sekharan, MD and Joel Schaefer, MD	Cheryl and Edward Trousil Pat and Gerry Tucker
Office Outfitters & Planners, Inc. Michelle Ohmart	Terri Schmitt, MD Denean Seeley	Jenn Tuning Verla Turner
Lucy Graham and Paul Padyk, MD Joyce Page	Wayne Selendic George Woolsey and Monique Serra	Janet Tuttle Deb U-Ren
Hae and Chin Park John Paton	Clara Brown Shaffer and Andy Shaffer Jessica and Dan Shaffer	Charles Wanebo Marian and C.K. "Mike" Wanebo, MD
Donna Patterson Peterson Plumbing	Cherie and Dwight Shank Michelle Shiao, DNP and Teyen Shiao, MD	Amy Wardlow Teresa Washington Lenna and Steve Watson
PNCI Construction Inc. Nancy and Arthur Pollack, MD	Carmen and Jeff Shipley Shirley C. Smith Charitable Foundation	Western Colorado Community Foundation Western Colorado Radiologic Associates
Grace Poteet Primary Care Partners	Janet Siefert, MD Skyline Contracting, Inc.	George Wheeler Barbara and John A. White
Sally and Anthony Prinster ProSpace Interiors, Inc.	Debbie Slover Saruul Jamiyansharav and Josh G. Smith	Lori Wightman Rebecca Wride Xcel Energy
Wanda Putnam Quality Electric & Controls, Inc.	Veronica Sorenson Linnet and Robert Spangler	Serena Youngblood Karl Zander LeAnn and Les Zetmeir
Jenifer Ramirez Michele and Robert Replogle, MD	Spendrup Fan Co. Jolene and Geoffrey Stratton	
Rexel Kali Rhodes		
Ethel Rice Laura and Paul Ricks		
Heather Rienks		

## Sustainers Club

In 2021, St. Mary's Foundation introduced the Sustainers Club, an opportunity for caring individuals to commit to making a gift each month to the St. Mary's Fund to advance healthcare right here at home. We thank and honor the inaugural members of this recognition society.

Lea & Terry Ayer  
Paula & Doug Dutton  
Maureen Gale

Judy Goodhart  
Teresa & Richard Inman  
Susan Jones

Jessica & Matthew Hurd  
Jessica & Dan Shaffer

# St. Mary's Corporate Partners

We give special thanks to the many businesses who have made contributions through our Corporate Partners Program. We appreciate their investment in the health of our community.



FCI Constructors, Inc.



Wanebo/Love/Mendenhall/Keller/Smith Wealth Management Group



Alpine Bank  
B&B Electric  
Colorado Surgical Affiliates  
Falcon Plumbing & Heating

HomeLoan State Bank  
IBEW Local #111  
Logic Wealth Strategies - Justin Reed  
& Erin Blue

PNCI Construction  
Quality Electric & Controls  
Timberline Bank  
W.C. Radiological Associates



ANB Bank  
Dalby, Wendland & Co.  
Davis Partnership Architects  
Enstrom Candies

Hilltop Community Resources, Inc.  
Hoskin, Farina and Kampf  
HUB International  
McAtlin Electrical Group

Moutem Supply  
Rexel  
Xcel Energy



BG + Co  
Bookcliff Gardens  
Cator Ruma & Associates  
Chamberlin Architects

Kruger Roofing LLC  
Mays Concrete  
Office Outfitters & Planners, Inc  
Peterson Plumbing, Heating,  
Cooling & Drain

Primary Care Partners  
ProSpace  
Rivertown Center



Brown's Cremation Service, Inc.

Express Employment Professionals

Woodstove Warehouse

# 1 Hour Club

The 1 Hour Club recognizes and thanks our dedicated St. Mary's associates who have made a gift commitment of at least one hour of their pay per pay period for one year (26 pay periods) or by making a one-time donation of 26 PTO hours.

Debbie Allred  
Aspen Alu  
Brenda Anderson  
Rhonda Anderson  
Susun Andrews  
Jessica Aragon  
Sedena Aragon  
Becky Bachert  
Tracie Bailey  
Cecilia Barr  
Richelle Barton  
Miffie Blozovich  
Kristine Brown  
Angie Burenheide  
Carol Calacino  
Amanda Campbell  
Kamelish Catlender  
Lori Chabot  
Barry Chamberlain  
Terri Chinn  
Linda Ciavonne  
Emily Cohu  
Deanna Colaizzi  
Robin Conway  
Barbara Crow  
Kimberley Deaner  
Amanda de Bock  
Kitty Dexter  
Maggi Duensing  
Mellodi Felix  
Thomas Feller  
Lori Ferguson  
Melissa Filter  
Lori Fink  
Colleen Flack  
Edith Flores

Jodi Gallegos  
Chandra Gass  
Kim Gerlach  
Audra Gladstone  
Gretchen Gore  
Victoria Grasmick  
Mary Ann Green  
Chantell Gregory  
Terie Grey  
Shonda Hajoglou  
Sheriden Harfst  
Karen Hatfield  
Amy Hibberd  
Alice Ireland  
GeneAnn Jimmerson  
Bryan Johnson  
Andrew D. Jones, MD  
Jennifer Jordan  
Goldie Karrels  
Beth Keddy  
Paul Keddy  
Laura Kessenich  
Mickey Labrum  
Susan Lielkoks  
Kindra Loyd  
Danette Lurvey  
Susan MacDonald  
Danette MacMillan  
Trinity Mattingly  
Caroline Mecham  
Laura Mickelsen  
Todd Mickelsen  
Michele Milovich  
Rhiannon Morales Foelker  
Jaina Muhlestein  
Kathryn Murphy

Karen Newell  
Susan Nickels  
Michelle Ohmart  
Rachel Orndorff  
Joyce Page  
Grace Poteet  
Jenifer Ramirez  
Kali Rhodes  
Heather Rienks  
Barbara S. Roberts  
Nicholas Sandstrom  
Wayne Selendic  
Carmen Shipley  
Debbie Slover  
Veronica Sorenson  
Judit Soto Rodriguez  
Erik Speer  
Ariana Stassen  
Richard Stauffer  
Ruth Swigert  
Dorothy Tatum  
Steve Tatum  
Kelly Thompson  
Crystal Tucker  
Jenn Tuning  
Scott Tuning  
Janet Tuttle  
Kathy Vendegna  
Amy Wardlow  
Lenna Watson  
Cindy Weller  
Amber Wittwer  
Wendy Woten  
Ruby Ybarra  
Karl Zander

# St. Mary's Legacy Society

Several of our treasured donors have made plans to continue their support for our mission through their estate plans. The Foundation recognizes this dedication by including them in our Legacy Society.

Lorraine Jensen & Doug Aden  
Susan & James Alvillar  
Joseph Breman  
John Chiaro\*  
Terry & Ed Armstrong  
Jack H. Carpenter\*  
Nina & Rod Chirst  
Lula & Larry Collins  
Suzi & Jerry \* Evans  
Sherry & David Farny  
Bonnie Glenn\*  
Pauline Haller\*  
Laura Hilderley

Lynn James, MD\*  
Mary T. Jeanselme\*  
Peter Kamysz  
Lindsay & Richard Keller  
Carol\* & Don Kissinger  
Sandi & Knute Knudson  
Edward Lynch\*  
Rae & Roland Marasco, MD\*  
Marion & Albert Merlino\*  
Linda & Joseph Moreng  
Terry & Larry\* Osterburg  
Father James Plough\*  
Sally & Anthony Prinster

Virginia & Geno Saccomanno, MD\*  
Jessica & Dan Shaffer  
Robert Shales, DDS\*  
Joyce & Wayne Smith  
Ruth Speckmann\*  
Elaine Stai\*  
Beverley Stevenson  
Rebecca & Vance Wagner  
Ellie & Marvin Walworth  
Aggie Weir  
Lenna & Steve Watson  
Susan Treece & Allan Wise  
LeAnn & Les Zetmeir

*\*In loving memory*



# Ways to Give

St. Mary's Hospital Foundation gratefully accepts gifts to support St. Mary's Medical Center's mission. No gift is too small, and your gift will be used for the project or program of your choice. Your contributions are tax deductible, and you will receive a letter of acknowledgment for tax purposes. Donors have the option to be publicly recognized in a number of ways in our hospital.

## Donate by Mail or Phone

Donations are accepted over the phone at 970-298-1954 or by mail at:

St. Mary's Hospital Foundation  
2635 N 7th St  
Grand Junction, CO 81501

Payments Accepted: Cash, Check, Credit/Debit Card, Cashier's Check or Money Order

## Online Giving

Visit [www.stmarygj.org/aboutfoundation](http://www.stmarygj.org/aboutfoundation) to make a secure, online donation today with a credit or debit card. One-time and recurring payment options are available.

## Planned Giving

Planned gifts provide resources that create extraordinary opportunities and preserve our future. Planned gifts include cash and pledge gifts of bequests, trusts, life insurance, and retirement assets.

## Corporate Giving

Help your company and your employees make an impact here in western Colorado. Get involved with the Hospital Foundation through contributions, grants, or events via Corporate Gifts and Sponsorships.

## Foundation and Corporate Grants

We welcome the opportunity to work with foundations and corporations on philanthropic grants to the Hospital Foundation.

## Stocks and Appreciated Securities

One way to boost your charitable contributions is to give shares of appreciated stock instead of cash. They are easily valued without an appraisal and easy to transfer. Donating appreciated securities before they are sold typically results in a tax advantage. A tax deduction is normally allowed based on the market value at the time of the gift. Since the deduction is based on current value, rather than cost, no tax is paid on the appreciation.

## Tribute Gifts

Tribute gifts are given in honor or memory of a special person – perhaps a caregiver, family member, or friend. They are given in thoughtful remembrance of a life; in recognition of a special occasion; or in appreciation of service. These tributes serve as a permanent expression of love, honor, and recognition.

## Endowments

Endowments are invested for growth and income in a diversified portfolio and are strategically managed. Each endowment distribution is used according to the donor's intent as outlined in a formal agreement between the donor and the Foundation. Funds earned from an endowment may support a program and are distributed to the hospital annually in accordance with the policies established by the Hospital Foundation.

## Real Estate

The Hospital Foundation accepts gifts of real estate, including houses, condominiums, commercial properties, farm land, rental property, and undeveloped land after a thorough review of the property and its potential usage by the Foundation.





2635 N 7th St | Grand Junction, CO 81501  
[www.stmarygj.org/aboutfoundation](http://www.stmarygj.org/aboutfoundation)