



St. Mary's
FOUNDATION | SCL HEALTH
Now **Intermountain Healthcare**

2022
Annual Report

2022 Annual Report

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Mission

We reveal and foster God's healing love by improving the health of the people and communities we serve, especially those who are poor and vulnerable.

Vision

Inspired by our faith, we will partner with our patients and communities to exceed their expectations for health.

Values

Caring Spirit — We honor the sacred dignity of each person.

Excellence — We set and surpass high standards.

Good Humor — We create joyful and welcoming environments.

Integrity — We do the right thing with openness and pride.

Safety — We deliver care that seeks to eliminate all harm for patients and associates.

Stewardship — We are accountable for the resources entrusted to us.

Dear Friends,

This annual report is our opportunity to express our sincere gratitude to all who invested this past year in St. Mary's Medical Center's mission to *reveal and foster God's healing love by improving the health of the people we serve, especially those who are poor and vulnerable.*

2022 was quite the year for both St. Mary's Medical Center and the St. Mary's Hospital Foundation!

It was a record-year for the Foundation, with contributions totaling over **\$5.5 million**, the **most raised in a single year**, and a year over year increase over the past five years. However, it is not about the dollars but more about the lives that have been impacted, and in 2022 you made quite the impact!

It is truly because of your compassionate investment in our mission, St. Mary's Medical Center continues to strengthen its patient services and provide quality care.

Throughout this annual report you will see many highlights of the exciting things you helped to accomplish. These include:

- Joining our partners Meals on Wheels and Food Bank of the Rockies to cut the ribbon on a new **50,000 square-foot warehouse**. This included an expanded commercial kitchen and office space for Meals on Wheels and was made possible with **\$675,000** in new grant funding and major gift contributions. This new space will increase the program's capacity to prepare and deliver **1,000 healthy meals** to older adults in Mesa County.
- Hosting the inaugural Scholars' Luncheon, distributing **\$12,000 in scholarships to ten St. Mary's caregivers**. These Funds were made possible through the establishment of St. Mary's first scholarship endowments: **the Kathleen McGinniss-Feinzig, MD & Herbert Feinzig Education Endowment** and the **LeAnn & Les Zetmeir Education Endowment**.

- Welcoming back the St. Mary's Ball after a 3-year hiatus and joining 600 of our closest friends as we raised funds for the newly established Caring for the Caregiver Fund which supports the well-being of our caregivers through education, social support, and self-care activities.

These are just a few of the things our community has helped to accomplish, but philanthropy does so much more to support the health of our friends and neighbors...YOU do so much more.

From the cancer patient you helped to get a new hot water heater to the Neonatal ICU mom that stayed at Rose Hill House.... to the COVID patient needing a wheelchair at home while they recovered.... *From every patient served we say, "thank you."*

It is truly because of your compassionate investment in our mission, St. Mary's Medical Center continues to strengthen its patient services and provide quality care. There are many more exciting things to come in the year ahead, and we are grateful to you for being a part of it. As Mother Xavier Ross, founder of the Sisters of Charity of Leavenworth, once said, we "look forward to the good that has yet to be."

With gratitude,



Carmen Shipley, CFRE
Executive Director



Casey Fleming
2022 Chair,
St. Mary's Foundation Board

Investing in our Healers

St. Mary's Foundation Celebrates First Scholarship Recipients

At St. Mary's Medical Center, our caregivers are our most valuable asset. With more than 1,700 full-time equivalent staff and over 500 physicians, we strive to meet the ongoing and emerging educational needs at all levels to create the most talented healthcare workforce possible.

Through the St. Mary's Hospital Foundation and the generosity of our donors, we aspire to strengthen and enhance the capacity for education, practice, quality and retention by increasing educational and scholarship opportunities for those caregivers pursuing advanced degrees, bachelor's degrees and specialty certificates.

In 2022, St. Mary's Hospital Foundation hosted its first Scholars' Luncheon distributing \$12,000 in scholarships to ten St. Mary's caregivers. Funds were made possible through two scholarship endowments that were established in 2020.

The Kathleen W. McGinniss-Feinzig, MD & Herbert J. Feinzig Education Endowment

Herb Feinzig grew up the son of immigrants in a working-class neighborhood in Brooklyn. Due to a unique New York scholarship program, he was able to attend Brooklyn College essentially tuition free. This remarkable opportunity compelled Herb to provide the same opportunity to others. "Scholarships enabled me to succeed in a way I would not have otherwise," says Herb.

While Kate didn't utilize scholarships when she was working toward her medical degree, she wholeheartedly shares Herb's beliefs. Kate explains,

"By having a college degree, a person has many more choices in life. Getting that education gives them additional opportunities they may not have had."

The Feinzigs say their choice to invest in St. Mary's Medical Center came easily. By establishing St. Mary's Medical Center's first scholarship endowment, they combined their interests in education and medicine, and they strongly believe in St. Mary's mission. "St. Mary's serves the community exceptionally well. That excellence in care comes from having well-educated and committed staff," explains Kate.

Serving the community is another reason the Feinzigs see real value in providing these scholarships. They believe scholarship recipients go on to help others in the community and beyond. "The recipients improve their lives, their children's lives and all those that are touched by their successes."

"The recipients improve their lives, their children's lives and all those that are touched by their successes."

The LeAnn & Les Zetmeir Education Endowed Fund

LeAnn and Les' connection with St. Mary's Medical Center began with the births of their children. Since then, the couple welcomed two grandchildren at St. Mary's, Les received lifesaving care, and LeAnn serves on the Foundation Board.

"The more we know about the hospital's inner workings, the more we love them," Les says.

Throughout 50-plus years in Grand Junction, the Zetmeirs have found St. Mary's commitment to community health consistently impressive. "St. Mary's is there to help everyone — no matter what their needs are," LeAnn says.

"They do so much more than providing medical care. They give back to the community."



2022 Feinzig Scholars

Investing in our Healers, *continued*

Both retired from the financial services industry, the Zetmeirs believe financial contributions should start early, especially charitable ones. That's why they established an endowment providing scholarships for St. Mary's caregivers wishing to further their medical education.

As the Zetmeirs say, a happy, well-educated staff in a medical center helps create an environment where patients can feel safe and heard and get healthy. "We wish everyone could see value in giving time and treasure," LeAnn says. "The more you give, the more you get back."



2022 Zetmeir Scholars

2022 Feinzig Scholars:

Sarah Herrera | Mariel Morrison | Sam Shaver | Shawnee Vidlock

2022 Zetmeir Scholars:

Taylor Boone | Cortney Cashner | Kim Gerlach | Megan Holbrook | Jane Kostur | Ricky Swearingen

Generous In-Memoriam Gift Provides Educational Opportunities

Death brings unique sorrow, and Tom Huerkamp's passing was no different. In his life, he was the founder of ProSpace Interiors, and an avid philanthropist. In his memory, the Estate of Tom Huerkamp generously gifted \$50,000 to St. Mary's Foundation. The money established the ProSpace Interiors Education Endowment and will provide caregiver scholarships.



Tom and Dave Huerkamp

The Foundation matched the estate's donation dollar for dollar, bringing the total endowment to \$100,000. This has been the largest St. Mary's scholarship endowment to date.

Caregivers employed by St. Mary's Medical Center can apply for these funds and further their education.

Dave Huerkamp, Tom's brother and long-time Foundation board member, helped organize the gift. For the brothers, who grew up in a small town and Catholic environment, the vision of St. Mary's resonated. "The mission of St. Mary's hospital, to serve those in need, especially the poor & the vulnerable,

aligned with our philosophy of helping others and giving to those in the greatest of need," said Dave.

Carmen Shipley, Executive Director of the St. Mary's Foundation, expressed gratitude for both Tom and Dave Huerkamp. She pointed out how their decades of support has helped the Foundation carry out its mission.

"It is a wonderful way to memorialize the impact Tom made not just here at St. Mary's Medical Center, but all across the Western Slope," said Carmen.

The ProSpace Interiors Education Endowment will provide individual caregiver scholarships of \$1,000 or more. Caregivers seeking to further their education can apply for the scholarship starting in spring 2024.

Nontraditional students returning to school or entering post-secondary education often face financial hardships. The endowment will help St. Mary's caregivers focus less

Investing in our Healers, *continued*

on fiscal strain and more on academic pursuits.

Carmen recognized the importance of supporting continuing education of the current and future health workforce. “St. Mary’s is dedicated to creating opportunities for St. Mary’s caregivers to further their education in the healthcare industry in an environment that is close to home,” she said.

In 2019, the ProSpace Interiors Team was selected as the St. Mary’s Hospital Corporate Citizen of the year. The honor was one of several ways the team has and continues to support St. Mary’s. Another is through Dave’s spot on the St. Mary’s Foundation scholarship review committee.

“I have seen first-hand the financial need of some of these caregivers wanting to improve their education and skills,” said Dave. “That is why we decided to partner with the St. Mary’s Foundation to create a

permanent endowment that will continue to support the educational needs of these dedicated caregivers.”

“Philanthropic funds go a long way to ensure St. Mary’s caregivers are properly trained and continue to learn the latest in healthcare advances, while simultaneously providing high-level and compassionate care,” Carmen said.

“When Tom passed away, it was his wish to create a legacy of support for those people that have dedicated their lives to improving rural healthcare,” said Dave. “It is our hope that the new ProSpace scholarship will help support the critical continuing education of these dedicated healthcare professionals that give so much to our communities every day.”

Throughout 50-plus years in Grand Junction, the Zetmeirs have found St. Mary’s commitment to community health consistently impressive. “St. Mary’s is there to help everyone — no matter what their needs are,” LeAnn says.

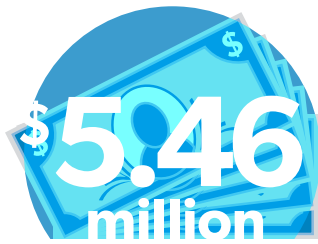
St. Mary’s Ball Supports Caregivers

The St. Mary’s Ball returned after a two-year hiatus on October 1 at the Grand Junction Convention Center. Over 600 people attended the event to celebrate community heroes, including Dr. Bill Hilty as the Dr. Geno Saccomanno Physician of the Year Award recipient, Nikki and Mike Blackburn as the Sister Michel Awardees for Philanthropists of the Year, and Wanebo Love Keller Mendenhall Smith Wealth Management Group as the Corporate Citizen of the Year. Event proceeds benefited the Caring for the Caregiver Fund.

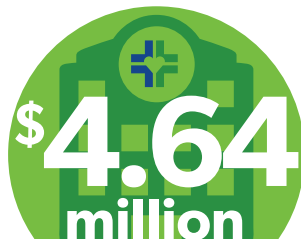
To enhance and sustain the health and wellbeing of our clinical workforce, the St. Mary’s Foundation Board created the Caring for the Caregiver Fund as a resource for our clinical leaders to develop creative solutions to promote caregiver resilience and replenishment through education, social support, self-care activities, and meaningful recognition.



Measures of Impact for 2022



Total Philanthropy Revenue



Transferred to St. Mary's Medical Center

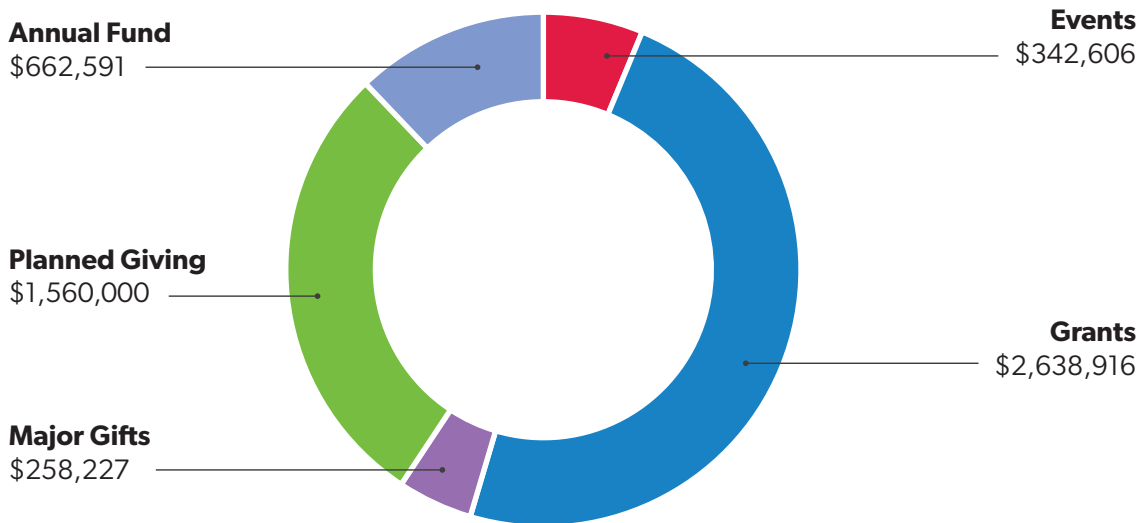


Total Caring Spirit (employee giving) donations



ROI

Revenue by Source:



11,823



40,994



1,212

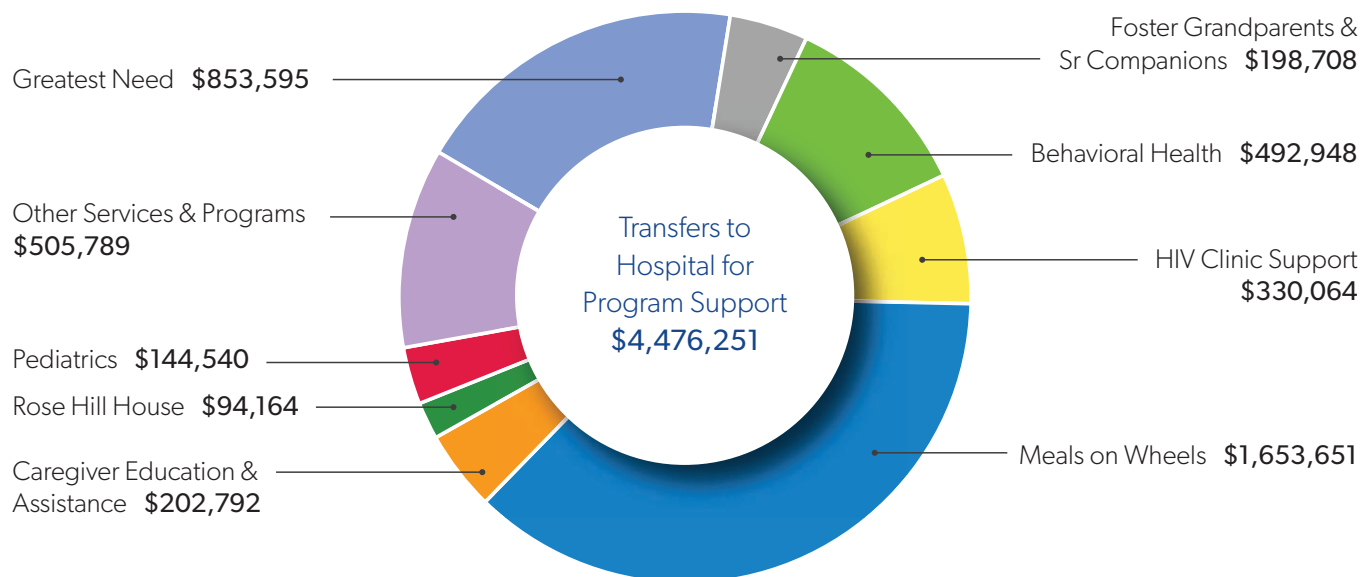


1,547



2,503

Financial Health



Total Number of Donors in 2022: 1,887 with 559 loyal donors*

*Loyal donors have contributed for 3 consecutive years

Balance Sheet as of December 31, 2022

ASSETS

Cash and Cash Equivalents	\$ 840,685
Pledge Receivables, Short-term	1,935
Total Current Assets	842,620
Investments	\$ 17,811,760
Pledge Receivables, Long-term	\$ 1,816,585
TOTAL ASSETS	\$ 20,470,965

LIABILITIES

Accounts Payable	\$ 96,581
Due to Hospital	479,168
TOTAL CURRENT LIABILITIES	575,749
Annuities Payable	\$ 994,581
NET ASSETS	
Net Assets Without Donor Restriction	\$ 2,797,099
Net Assets With Donor Restriction	16,103,536
	18,900,635
TOTAL LIABILITIES & NET ASSETS	\$ 20,470,965

Board & Staff

2022 Foundation Board

Chair:

Casey Fleming

Vice Chair

Joe Breman

Treasurer

Jessica Shaffer

Secretary

Clara Brown Shaffer

Members:

Kim Alexander

Joel Bechtel, MD

Mike Blackburn

Keira Bresnahan

Terri Chinn

Bobbie Daniel

Mary Beth Deering, MD

Frank DeSantis

Jeff Funderburk

Dave Huerkamp

Bryan Johnson

Adam Kinsey

Sandra Legg

Kendra McDaniel

Lisa Mullen

Michele Replogle

Carmen Shipley

Josh Smith

Duke Wortman

LeAnn Zetmeir

Staff

Carmen Shipley, CFRE

Executive Director

carmen.shipley@imail.org

970-298-2015

Miffie Blozvich

Director of Major Gifts

miffie.blozvich@imail.org

970-298-7569

Deanna Colaizzi

Development Manager

deanna.colazzi@imail.org

970-298-2478

Kitty Dexter

Development Manager

kitty.dexter@imail.org

970-298-7530

Richelle Barton

Administrative Assistant

richelle.barton@imail.org

970-298-1954



St. Mary's Foundation team visit with Santa (from left to right): Miffie Blozvich, Deanna Colaizzi, Kitty Dexter, Carmen Shipley, and Richelle Barton

The President's Circle

Members of the President's Circle have made an annual contribution of \$1,000 or more. We recognize and thank those who have made such a commitment to the mission of St. Mary's Medical Center.

Lorraine Jensen & Doug Aden
Ivan Alkes, MD
Debbie Sanchez Allred
Aspen Alu
Kay & H. Lee Ambrose
Jon & Michele Arnold, MD
Judi & Stephen Axthelm, MD
Janet Azbell
Antuan Azzam
Laura May Bacon
Bacon Family Foundation
Betty & Joel Bechtel, MD
Carla & Thomas Bennett
Nancy & Tom Benton
Nikki & Mike Blackburn
Miffie Blozovich
Robbie & Charles Breaux, MD
Jill & Joseph Breman
Angie & Charles Burenheide
C.H. Bernklau Charitable Lead Trust
Carol & John Calacino
Campbell Family Foundation
Cyndi Casebier
Midge Castillo
Lori Chabot
Chevron
Terri Chinn
Nina & Rod Christ
Emily Cohu
Deanna & Tony Colaizzi
Gaynell & Doug Colaric
Colorado Concrete Accessories
Janet & Jim Comerford
Robin & Paul Conway
Countryside Service Inc.
Matthew Cyphers, MD
Bobbie & Nicholas Daniel
Paula & Doug Dutton
Edwin F. Schild Charitable
Foundation
Grace & Paul Engbring
Susan & Roy Erb, MD

Kathleen McGinnis Feinzig, MD &
Herbert Feinzig
Thomas Feller
Lori Ferguson
Kay Ferris
Melissa & Douglas Filter
Lori & Dennis Fink
First Presbyterian Church
Karen & Dave Fishell
Colleen Flack
Erin & Casey Fleming
David Flood
Shelly & Ed Forsman
Patricia & Buddy Fuller
Millie & Jeff Funderburk
Jodi Gallegos
Gina & Stephen Geering
Audra Gladstone
Goodwin Foundation
Gretchen & Warren Gore
Ruth Gormley
Victoria Grasmick
Martha Graves
Sheila & Daniel Gray
Jodi Greenwood
Ruby Gregory
Nancy & Robert Hackett, MD
Shonda Hajoglou
Thomas Harris
Barbie Hartshorn
Tammy Head
Kenneth Heitt
Amy Hibberd
Jill & William Hilty, MD
Jackie & Gail Hunt
Jessica & Matthew Hurd
Martha & David James, MD
LouAnn & Rob Jenkins
Trish & Bryan Johnson
Ruth Johnson
Lorrie Johnson
Ronya Anna & Andrew Jones, MD

Morgan & Seth Kareus, MD
Marjorie Keely
Lindsay & Richard Keller
Connie & Stephen Kelly, DMD
Sandi & Knute Knudson
John Lanci
Eileen Blanchard & Carl Lashua
Judy Lease
Catherine Lehman
Susan & Theodor Lielkoks
Kindra Loyd
Carolyn Lucas
Danette Lurvey
Susie MacDonald
Max and Helen Krey Foundation
Cheryl McCall
Carol McDaneld, DVM & Logan
McDaneld, MD
Kendra & Chuck McDaniel
Virginia & Jetson McKinney
Karen Mclean Wilson
Caroline & Justin Mecham
Linda Mendenhall
Laura & Todd Mickelsen
Irene & Steven Miller
Sabrina Mitchell, MD
Becky & Brian Montag
Monument Oil
Linda & Joseph Moreng
Robert Murphy
Susan Nickels
Michelle Ohmart
Orchard Mesa Lions Club
Rachel Orndorff
Joyce Page
Hae & Chin Park
John Paton
Donna Patterson
Mario Paul
Angela Pennell, MD
Peterson Plumbing
Hugh Pitcher

The President's Circle, continued

Arthur Pollack, MD
Grace Poteet
Sally & Anthony Prinster
Barbara & John Rainey
Jenifer Ramirez
Christi Reece
Michele & Robert Replogle, MD
Kali & Nathan Rhodes
Ethel Rice
Theresa Ricks
Laura & Paul Ricks
Rotary Club Horizon Sunrise
Cheri Roy
Wayne Selendic
Jessica & Dan Shaffer
Cheri & Dwight Shank
Michelle Shiao, DNP &
Teyen Shiao, MD
Carmen & Jeff Shipley
Janet Siefert, MD
Carol Skubic
Skyline Contracting
Sisters of Charity of Leavenworth

James Slappey
Saruultuya Jamiyansharav &
Josh Smith
David Smith
Danny Snyder
Linnett & Robert Spangler
Shari & Erik Speer
Spendrup Fan Co
Joyce Stanway
Ashley Stephen
Geoffrey Stratton
Marti & Ted Stude
Michelle & Lenny Sulley
Penelope & James Tarr
Dorothy & Steve Tatum
Rainy Tieman
Treytyn Homes
Crystal Tucker
Pat Tucker
Jennifer Tuning
Verla Turner
Janet & William Tuttle
Deb & Claude U-Ren

James Valin, MD
Kristen Veale
Sarah Walgren
Candice & Evan Walton
Charles Wanebo
Marian & C.K. Mike Wanebo, MD
Amy Wardlow
Lenna & Steve Watson
Agnes Weir
Western Colorado Community
Foundation
Jane & David Wheeler
George Wheeler
Barbara & John White
Ashely Whitham
Lori Wightman
Andrea & Jason Wilson
Wilson Family Foundation
Susan Treece & Allan Wise
Joan Wofford
Monique Serra & George Woolsey
LeAnn & Les Zetmeir



Sustainers Club

These caring individuals have committed to making a gift each month to the St. Mary's Fund to advance healthcare right here at home. We thank and honor members of this recognition society.

Lea & Terry Ayer
Ken Christoff
Paula & Doug Dutton
Maureen Gale
Judy Goodhart
Jessica & Matthew Hurd
Teresa & Richard Inman
Susan Jones
Cary J. Roberts
Jessica & Dan Shaffer

St. Mary's Corporate Partners

We give special thanks to the many businesses who have made contributions through our Corporate Partners Program. We appreciate their investment in the health of our community.



FCI Constructors, Inc.



Alpine Bank
 Audio Visual Experts
 B&B Electric
 Colorado Surgical Affiliates
 Colorado West Emergency Physicians

Colorado West Otolaryngologists/
 ReGenesis Plastic Surgery
 Falcon Plumbing & Heating
 IBEW Local 111

PNCI Construction
 St. Mary's Brain & Spine Center
 Timberline Bank
 Wanebo/Love/Mendenhall/Keller/
 Smith Wealth Management Group



ANB Bank
 Anesthesia Consultants of Western
 Colorado
 Bank of Colorado
 BG + CO
 Brown's Cremation Service, Inc
 Cator Ruma & Associates
 Children's Hospital Colorado
 Christi Reece Group - Real Estate Co.
 Colorado Mesa University
 Coloramo Federal Credit Union
 Consolidated Electrical Distributors
 Dalby, Wendland & Co.

Davis Partnership Architects
 EC Electric
 Enstrom Candies
 Family Health West
 Gore Livestock
 Grand Junction Tech Center
 Grand Valley Bank
 High Country Beverage
 Hilltop Community Resources, Inc
 Hope West & Hospice
 Hoskin, Farina and Kampf
 Hub International

Logic Wealth Strategies Justin Reed &
 Erin Blue
 Martin & Martin Structural Engineers
 McAtlin Electrical Group
 ProSpace Interiors
 Quality Electric & Controls
 Quality Health Network
 Rivertown Center & SURE, Inc.
 Seth Kareus, MD & Logan McDanel,
 MD - St. Mary's Neurology
 St. Mary's Lung & Sleep Center
 US Bank
 Xcel Energy



Bookcliff Gardens

Primary Care Partners

Rexel



Chamberlin Architects

Kerry Phillips - Shelter Insurance

1 Hour Club

The 1 Hour Club recognizes and thanks our dedicated St. Mary's Caregivers who have made a gift commitment of at least one hour of their pay per pay period for one year (26 pay periods) or by making a one-time donation of 26 PTO hours.

Aspen Alu
Michelle Anderson
Rhonda Anderson
Jessica Aragon
Sedena Aragon
Janet Azbell
Seth Babbel
Becky Bachert
Tracie Bailey
Charlotte Balerio
Richelle Barton
Kimberly Beldon
Miffie Blozovich
Angela Burenheide
Carol Calacino
Amanda Campbell
John Carey
Lori Chabot
Terri Chinn
Emily Cohu
Deanna Colaizzi
Robin Conway
Kayla Covington
Christina Dayley
Amanda de Bock
Kimberley Deaner
Kitty Dexter
Margaret Duensing
Mellodi Felix
Thomas Feller
Lori Ferguson
Lori Fink
Colleen Flack
Jodi Gallegos

Kim Gerlach
Audra Gladstone
Gretchen Gore
Victoria Grasmick
Mary Ann Green
Jodi Greenwood
Chantell Gregory
Terie Grey
Shonda Hajoglou
Tammy Head
Amy Hibberd
Kristin Hoffbauer
Vanessa Huff
Alice Ireland
GeneAnn Jimmerson
Bryan Johnson
Lorrie Johnson
Rachelle Johnson
Paul Keddy
Laura Kessenich
Mickey Labrum
Nicholas LaBue
Kylie Leong
Agatha Logsdon
Tiffany Lopez
Kindra Loyd
Sherray Lucero
Danette Lurvey
Susan MacDonald
Trinity Mattingly
Caroline Mecham
Laura Mickelsen
Todd Mickelsen
Michele Milovich

Sabrina Mitchell
Rhiannon Morales Foelker
Susan Nickels
Peggy Nilson
Patricia O'Brien
Michelle Ohmart
Rachel Orndorff
Joyce Page
Brandy Patzke
Courtney Phillips
Brittany Pingree
Grace Poteet
Jenifer Ramirez
Laura Rhodes
Kali Rhodes
Debbie Sanchez Allred
Melissa Shepherd
Carmen Shipley
Veronica Sorenson
Erik Speer
Dorothy Tatum
Kelly Thompson
Madeline Tracy
Crystal Tucker
Jenn Tuning
Scott Tuning
Verla Turner
Janet Tuttle
Kristen Veale
Debra Villalpando
Amy Wardlow
Amber Wittwer
Wendy Woten

St. Mary's Legacy Society

Several of our treasured donors have made plans to continue their support for our mission through their estate plans. The Foundation recognizes this dedication by including them in our Legacy Society.

Lorraine Jensen & Doug Aden
Susan & James Alvillar
Joseph Breman
John Chiaro*
Terry & Ed Armstrong
Jack H. Carpenter*
Nina & Rod Christ
Suzi & Jerry* Evans
Sherry & David Farny
Bonnie Glenn*
Pauline Haller*
Laura Hilderley
Thomas Huerkamp*
Lynn James, MD*

Mary T. Jeanselme*
Peter Kamysz*
Lindsay & Richard Keller
Carol* & Don Kissinger
Sandi & Knute Knudson
Edward Lynch*
Rae & Roland Marasco, MD*
Marion & Albert Merlino*
Linda & Joseph Moreng
Terry & Larry* Osterburg
Father James Plough*
Sally & Anthony Prinster
Virginia & Geno Saccomanno, MD*
Jessica & Dan Shaffer

Robert Shales, DDS*
Joyce & Wayne Smith
Ruth Speckmann*
Elaine Stai*
Beverley Stevenson
Rebecca & Vance Wagner
Ellie & Marvin Walworth
Aggie Weir
Lenna & Steve Watson
Susan Treece & Allan Wise
LeAnn & Les Zetmeir

**In loving memory*



Ways to Give

St. Mary's Hospital Foundation gratefully accepts gifts to support St. Mary's Medical Center's mission. No gift is too small, and your gift will be used for the project or program of your choice. Your contributions are tax deductible, and you will receive a letter of acknowledgment for tax purposes. Donors have the option to be publicly recognized in a number of ways in our hospital.

Donate by Mail or Phone

Donations are accepted over the phone at 970-298-1954 or by mail at:

St. Mary's Hospital Foundation
2635 N 7th St
Grand Junction, CO 81501

Payments Accepted: Cash, Check, Credit/Debit Card, Cashier's Check or Money Order

Online Giving

Visit www.stmarygj.org/aboutfoundation to make a secure, online donation today with a credit or debit card. One-time and recurring payment options are available.

Planned Giving

Planned gifts provide resources that create extraordinary opportunities and preserve our future. Planned gifts include cash and pledge gifts of bequests, trusts, life insurance, and retirement assets.

Corporate Giving

Help your company and your employees make an impact here in western Colorado. Get involved with the Hospital Foundation through contributions, grants, or events via Corporate Gifts and Sponsorships.

Foundation and Corporate Grants

We welcome the opportunity to work with foundations and corporations on philanthropic grants to the Hospital Foundation.

Stocks and Appreciated Securities

One way to boost your charitable contributions is to give shares of appreciated stock instead of cash. They are easily valued without an appraisal and easy to transfer. Donating appreciated securities before they are sold typically results in a tax advantage. A tax deduction is normally allowed based on the market value at the time of the gift. Since the deduction is based on current value, rather than cost, no tax is paid on the appreciation.

Tribute Gifts

Tribute gifts are given in honor or memory of a special person – perhaps a caregiver, family member, or friend. They are given in thoughtful remembrance of a life; in recognition of a special occasion; or in appreciation of service. These tributes serve as a permanent expression of love, honor, and recognition.

Endowments

Endowments are invested for growth and income in a diversified portfolio and are strategically managed. Each endowment distribution is used according to the donor's intent as outlined in a formal agreement between the donor and the Foundation. Funds earned from an endowment may support a program and are distributed to the hospital annually in accordance with the policies established by the Hospital Foundation.

Real Estate

The Hospital Foundation accepts gifts of real estate, including houses, condominiums, commercial properties, farm land, rental property, and undeveloped land after a thorough review of the property and its potential usage by the Foundation.





2635 N 7th St | Grand Junction, CO 81501
www.stmarygj.org/aboutfoundation