



St. Mary's Foundation 2023
Annual Report

Our Shared Mission

Helping People Live the Healthiest Lives Possible®

Our Vision

Be a model health system by providing extraordinary care and superior service at an affordable cost

Mission for our **Catholic entities:**

"We reveal and foster God's healing love by improving the health of the people and communities we serve, especially those who are poor and vulnerable."

Bridge statement for Catholic mission and values:

Our Catholic health Ministry and Mission is entrusted to us to honor the sacred dignity of human life and the inherent worth of every person and are aligned with our common values.

2023 Annual Report

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delivering best-in-quality care



living our mission every day



caring for each caregiver, patient, and member with compassion and respect



collaborating to keep people well



learning and acting with purpose



building community through teamwork and belonging



Dear Supporters and Friends,

As we reflect on the accomplishments of the past year, I am filled with gratitude for the unwavering support and dedication of each and every one of you. Together, we have achieved remarkable milestones and made significant strides in advancing the mission of St. Mary's Regional Hospital.

Throughout the past year, your investments have enabled us to enhance patient care, support vital programs and services, invest in cutting-edge technology, and enhance security for our caregivers and patients. Your generosity directly impacted the lives of countless individuals and families, not only in the Grand Valley, but across western Colorado and eastern Utah - especially the poor and the vulnerable. You made a difference!

Together, we will continue to improve the health of those we serve, providing hope and healing when it's needed most.

I am continually inspired by the passion and commitment of our board members, volunteers, donors, and staff. Collectively, these efforts have enabled us to overcome challenges and seize opportunities that ensure that our hospital remains a beacon of excellence in healthcare delivery.

It is exciting to announce the launch of a multi-year fundraising campaign for the Colorado Cancer Centers of Colorado at St. Mary's Regional Hospital. Cancer remains one of the greatest challenges of our time, affecting millions of lives each year. Together, we will continue to improve the health of those we serve, providing hope and healing when it's needed most. Your ongoing investment is not only appreciated but essential to our continued success in improving medical outcomes in our communities.

On behalf of the entire St. Mary's Hospital Foundation Board and staff, we extend our heartfelt thanks for your generosity and support. Together, we are truly making a difference.



With warm regards,

Joseph Breman

Joseph Breman, Chair, St. Mary's Foundation Board

Fundraising Campaign Reaches Successful Conclusion

Since 2020, workplace violence has been at an all-time high in the healthcare industry. To help prevent this, St. Mary's launched a creative and innovative solution last year through a team of trained K9 dogs and their loving, expert handlers called the K9 Security Program.

The purpose was twofold – the dogs de-escalate potential concerning situations and provide emotional support to caregivers and patients.

To support these efforts the St. Mary's Foundation committed to raise funds throughout 2023. The community came out in full force and the campaign exceeded its goal and successfully concluded the fundraising campaign for the newly implemented K9 Security Program.

The community came out in full force and the campaign exceeded its goal.

Donations totaled \$627,500, surpassing the goal of \$545,000. Additional matching dollars contributed through the Foundation Board's Matching Gift Program provided a total impact of \$827,500 to



the program. Due to the overwhelming community support, St. Mary's has already added an additional K9 team and is working toward another this year.

Thank you for your continued support as we create, launch, and bolster important programs like this.



Prinsters create first general oncology endowment at St. Mary's

When philanthropists Tony and Sally Prinster set their sights on strengthening the oncology department at St. Mary's Medical Center, they did something remarkable.

In the summer of 2023, they established the Anthony F & Sally Prinster Oncology Endowed Fund with a bequest that included a \$200,000 match from the St. Mary's Foundation. This is the first general oncology endowment at St. Mary's and will be used to ensure continuous resources for cancer care.

Tony and Sally are lifelong residents of Western Colorado. Tony was born in Grand Junction in 1941 at the original St. Mary's Hospital, and Sally grew up on her family's hunting and fishing lodge on the White River near Meeker, Colorado. They were married in 1965.

The way cancer has touched our lives made it important for us to support the oncology work at St. Mary's.

The Prinsters have spent their lives in the service of others. Throughout the decades Tony and Sally have supported the mission of St. Mary's and they believe that supporting St. Mary's, whether by financial means or with a gift of time and effort, can enhance all lives in Western Colorado.

Throughout his career, Tony has been active in professional and community organizations including serving on the Board of St. Mary's Hospital and the Board of the Sisters of Charity of Leavenworth Health Services Corporation.

Sally has also been active in the community. She joined St. Mary's Auxiliary working on fundraising projects in the years prior to the creation of what is now the St. Mary's Hospital Foundation. She organized and chaired the yearly Christmas Tree Gala Auctions and supported other endeavors at the hospital.

At 49 years old, Sally was diagnosed with breast cancer. She underwent a double mastectomy and beat cancer, but 15 years later it came back and had metastasized into her lymph nodes. She got chemotherapy, radiation, infusions and surgery at St. Mary's. She is now living cancer-free.

"I had the most amazing care at St. Mary's," said Sally. "The oncologists, doctors and nurses were incredible, and I'm beyond grateful for them. That was one of the major drivers of the endowment. The way cancer has touched our lives and the lives of our friends and families made it important for us to support the oncology work at St. Mary's."

The Prinsters were recently honored with the Sister Michel Award for Philanthropists of Year for their unwavering commitment to St. Mary's healing mission. Sister Michel spent much of her life in the healthcare ministry and served many years as president and CEO at St. Mary's, and she formally established the St. Mary's Foundation.

"Throughout the years, we worked with and watched the Sisters of Charity of Leavenworth work with humility, dedication and perseverance," said Sally. "We were very humbled and honored to receive the award. We're so grateful that we're able to give back to a place that's given so much to our community."

"Sally and I are proud to be lifelong supporters of St. Mary's and its mission to provide quality healthcare for the region, Tony said. "We've been beneficiaries of the services St. Mary's has provided over many years and this is our way of giving back to help future generations."



Sally and Tony Prinster

Mission Highlights

Caring for the Caregiver Fund

The Foundation established the Caring for the Caregiver Fund in 2022 to support our caregivers through education, social support, self-care activities, and meaningful recognition. Throughout 2023, over \$126,000 was utilized to enhance and sustain the health and wellbeing of our clinical workforce.

- \$27,000 in education funds to support caregiver conference and training opportunities.
- Supported the annual Caregiver Week activities by providing yoga, chair massages, ice cream, and hot chocolate and cinnamon rolls.
- Provided funds to initialize caregiver mental health programs which included the establishment of CareFlight's Critical Incident Stress Management Team and initializing stress and resilience training for caregivers by the HeartMath Institute.

- Placing 14 massage chairs throughout St. Mary's campus to provide relaxation opportunities for our caregivers.
- Support of caregiver recognition and celebrations including the expansion of the **Daisy and Monarch** Awards.



Caregivers enjoying some well deserved downtime in massage chair

2nd Annual Scholars' Luncheon

In 2023, \$10,000 in scholarships was awarded to seven St. Mary's caregivers. Funds were made possible through the Kathleen W. McGinniss-Feinzig, MD & Herbert J. Feinzig Education Endowment and the LeAnn & Les Zetmeir Education Endowed Fund.

Feinzig Scholars: Sam Shaver

Shawnee Videlock Jesus Macias Susan Harris



Zetmeir Scholars:

Piper Collins Tim Hibler Leneir Randle Susan Harris



WESTERN COLORADO COMMUNITY FOUNDATION DATE 09 /19 /23 PAY TO THE ST. Mary's Meals on Wheels \$ 20,000

Meals on Wheels

In 2023, an additional \$200,000 was contributed to Meals on Wheels, a program sponsored by St. Mary's Hospital. Due to cuts in government funding the program was struggling with a lengthy waiting list of home-bound seniors needing this daily meal service. These investments in the program resulted in an additional 74 local seniors now receiving this crucial service.

Western Colorado Community Foundation presents check for MOW program

Event Recaps

Highballs & Handbags

The 3rd Annual Highballs & Handbags event took place on May 6 at Warehouse 2565 with more than 200 guests attending this 50's themed event that highlighted gently used handbags for sale and silent auction. The event supported the hospital's K9 Security Program. In addition to the \$17,000 in day-of proceeds, the Foundation's Corporate Partners Program raised \$136,750.





St. Mary's Ball A Night for Heroes

St. Mary's Hospital Foundation hosted the annual St. Mary's Ball on September 30th at the Grand Junction Convention Center. Six hundred and fifty guests attended to celebrate community heroes which included Dr. Amy Davis as the Dr. Geno Saccomanno Physician of the Year, Anthony and Sally Prinster as the Sister Michel Awardees for Philanthropists of the Year, and DWC CPA's as the Corporate Citizen of the Year. Event proceeds of \$328,000 benefitted the expansion of the Hospital's K9 Security Program.

Pink the Rink

Colorado Mesa University's Men's Hockey Team had a strong performance at their 7th Annual Pink the Rink game in October, raising a record-breaking \$32,128 for St. Mary's Cancer Assistance Fund which supports local community members battling cancer.



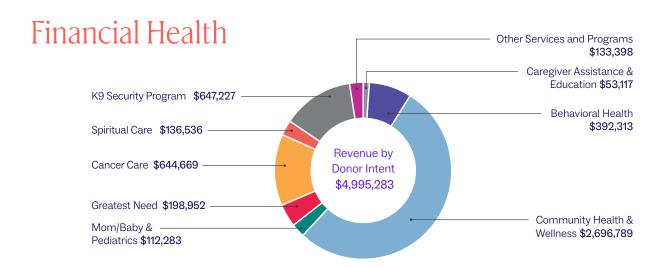


Coffee for a Cure

The Human Bean held its first annual breast cancer giveback event in 2023. All food and beverage sales for an entire day were donated to fund Breast Cancer Care and totaled nearly \$11,000.

Measures of Impact for 2023





Total Number of Donors in 2023: 2,868 with 586 loyal donors* *loyal donors have contributed for 3 consecutive years

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Balance Sheet as of December 31, 2023

A55E15			LIABILITIE5	
Cash and Cash Equivalents	\$	1,228,399	Accounts Payable	\$ -
Pledge Receivables, Short-term		_	Due to Hospital	405,176
Total Current Assets		1,228,399	TOTAL CURRENT LIABILITIES	405,176
			Annuities Payable	\$ 579,890
INVESTMENTS	\$	18,923,750		
Pledge Receivables, Long-term		1,929,385	NET ASSETS	
			Net Assets Without Donor Restriction	\$ 3,463,378
			Net Assets With Donor Restriction	17,633,091
				21,096,469
TOTAL ASSETS	\$	22,081,535	TOTAL LIABILITIES & NET ASSETS	\$ 22,081,535
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ACCETO

Board & Staff

2023 Foundation Board

Chair:

Joe Breman

Vice Chair

Clara Brown Shaffer

Treasurer Josh Smith

Secretary

Kendra McDaniel

Members:

Kim Alexander

Mike Blackburn

Nancy Cummings

Tyler Dahl

Bobbie Daniel

Frank DeSantis

Jeff Funderburk

Dave Huerkamp

Bryan Johnson

Adam Kinsey

Sandra Legg

Marc McAtlin

Michele Replogle

Anthony Restivo

Monique Serra

Carmen Shipley

Ashley Thurow

Duke Wortman

LeAnn Zetmeir

STAFF

Carmen Shipley, CFRE Executive Director carmen.shipley@imail.org 970-298-2015

Miffie Blozvich

Director of Major Gifts miffie.blozvich@imail.org 970-298-7569

Deanna Colaizzi

Development Manager deanna.colaizzi@imail.org 970-298-2478

Kitty Dexter

Development Manager kitty.dexter@imail.org 970-298-7530

Richelle Barton

Administrative Assistant richelle.barton@imail.org 970-298-1954



Foundation team members L to R: Carmen Shipley, Deanna Colaizzi, Miffie Blozvich, Richelle Barton, Kitty Dexter

President's Circle

Members of the President's Circle have made an annual contribution of \$1,000 or more. We recognize and thank those who have made such a commitment to the mission of St. Mary's Regional Hospital.

Carol & Jack Acuff

Doug Aden & Lorraine Jensen

John Ahern

Kim & Brad Alexander

Ivan Alkes, MD Candace Allen Aspen Alu

Kay & H. Lee Ambrose

Michele Arnold, MD & Jon Arnold

Janet Azbell B & B Electric, Inc. Laura May Bacon Thomas Baker Betty Bechtel Kimberly Beldon

Carla & Thomas Bennett Nancy & Thomas Benton Nikki & Michael Blackburn

April Blackmer

Eileen Blanchard and Carl Lashua

Miffie Blozvich **Betsy Booth** Savana Boyd

Jill & Joseph Breman

Pamela Brown

Clara Brown Shaffer & Andy Shaffer

Angie & Charles Burenheide

Mary Buschhorn

C.H. Bernklau Charitable Lead Trust

Carol & John Calacino

Lori Chabot

Campbell Family Foundation

Pi Cheney Chevron Terri Chinn

Nina & Rodney Christ

Emily Cohu

Deanna & Tony Colaizzi Gaynell & Doug Colaric

Colorado Concrete Accessories Janet & James Comerford, Jr.

Robin Conway

Nancy & Ron Cummings

Sharon & David Cummings Matthew Cyphers, MD Cynthia Delaney Danielle Doucet, MD Sandra DuCray

Paula & Douglas Dutton

Karen Elliott

Grace & Paul Engbring

Suzanne Evans

Kathleen McGinniss Feinzig, MD

& Herbert Feinzig Thomas Feller **Kay Ferris** Melissa Filter Lori Fink

First Presbyterian Church Karen & Dave Fishell Debra & Terry Fleming

Linda Forgacs Shelly & Ed Forsman Rebecca & Robert Freis

Flaine Fuchs Jodi Gallegos Tom Garite, M.D.

Wendy & Randy Glassier Judy & Robert Gordon Gretchen & Warren Gore

Ruth Gormley Victoria Grasmick Jodi Greenwood

Nancy & Robert Hackett, MD

Shonda Hajoglou Lindsay Harris

Julie & Duane Hartshorn, MD

Barbie Hartshorn Lynne & Danny Hawks

Tammy Head Kenneth Heitt Lori Henderson Amy Hibberd

Kara & Bryan Hotard Lucia &Tom Howorth, DDS

Jackie & Gail Hunt

Jessica & Matthew Hurd Teresa & Richard Inman Lou Ann & Rob Jenkins Trish & Bryan Johnson

Lorrie Johnson Rachelle Johnson Beth & Paul Keddy Marjorie Keely

Keller Williams Colorado West Realty

Jannice Knapp Barb & Matt Knecht Sandi & Knute Knudson Mary & Gary Kolb Lucinda Larimore Sandra & Tom Legg Susan Lielkoks Kindra Loyd Danette Lurvey Susie MacDonald

Karen & Mark Madsen, MD Allison & Marc McAtlin

Cheryl McCall

Carol McDaneld, DVM & Logan

McDaneld, MD Caroline Mecham Laura & Todd Mickelsen Irene & Steven Miller Sabrina Mitchell, DO **Dwight Moller**

Monument Oil Company, Inc. Linda & Joseph Moreng

Robert Murphy Michelle Ohmart

Lucy Graham & Paul Padyk, MD

Joyce Page Penelope Pallister John Paton Donna Patterson Peterson Plumbing **Hugh Pitcher**

Nancy & Arthur Pollack, MD

Grace Poteet Aaron Power

President's Circle, continued

Sally & Anthony Prinster

Greg Ramey Jenifer Ramirez

Carol Rasmussen

Ashley & Justin Reed

Michele & Robert Replogle, MD

Ethel Rice

Laura & Paul Ricks

Cheryl Roy Alana Ryun

Debbie Sanchez Allred Pamela & Robert Scala

Wayne Selendic

Monique Serra & George Woolsey

Jessica & Dan Shaffer Cherie & Dwight Shank Michelle Shiao, DNP & Teyen Shiao, MD Carmen & Jeff Shipley

Janet Siefert, MD

Jamee & Doug Simons

Bridger Singer

Skyline Contracting, Inc.

Joyce & Robert Smith, III

Saruultuva Jamiyansharav & Josh

Smith

Danny Snyder

Linnet & Robert Spangler

Erik Speer

Spendrup Fan Co.

Cheryl & Charles Stanek Joyce & Gregg Stanway

Jolene & Geoffrey Stratton

Marti & Ted Stude Cathie Swanson Ann & Quinn Swope Lynette Talbott

Penelope & James Tarr Dorothy & Steve Tatum

Terlecky Family Charitable Fund

Gaylene & Richard Thompson

Kelly Thompson Ashley Thurow

Tiara Rado Ladies Golf Club

Rainy Tieman Terra Torgerson Crystal Tucker Pat Tucker Jennifer Tuning Janet Tuttle Kristen Veale

Amy Wardlow

Marian & C.K. Wanebo, MD

Alan Watkins Lenna & Steve Watson Jane & David Wheeler George Wheeler Barbara & John White

Romaine & Tod Woomer Niki Yenter-Przystup

Sustainers Club

These caring individuals have committed to making a gift each month to the St. Mary's Fund to advance healthcare right here at home. We thank and honor members of this recognition society.



Nancy & Ron Cummings Douglas & Paula Dutton Linda & Dennis Eskew Maureen Gale Judy Goodhart Janice Head Jessica & Matthew Hurd Richard & Teresa Inman Sandra & Tom Legg Cary Roberts Jessica & Dan Shaffer

St. Mary's Corporate Partners

We give special thanks to the many businesses who have made contributions through our Corporate Partners Program. We appreciate their investment in the health of our community.



FCI Constructors, Inc.



Alpine Bank Brown's Cremation Service, Inc.



Audio Visual Experts B&B Electric Colorado Surgical Affiliates Falcon Plumbing & Heating GJ Tech Center, LLC **IBEW Local 111** McAtlin Electrical Group **PNCI Construction**

Timberline Bank **United Companies** Wanebo/Love/Mendenhall/Keller/Smith Wealth Management Group



All-Phase Electric Supply **ANB Bank** Bank of Colorado BG + CO Cator Ruma & Associates Colorado Mesa University Colorado West Otolaryngologists Coloramo Federal Credit Union Consolidated Electrical Distributors & Square D Dalby, Wendland & Co. Davis Partnership Architects Distinctive Design Build

EC Electric

Ed Bozarth Chevrolet **Enstrom Candies Evergreen Prosthetics & Orthotics** Family Health West Gore Livestock Grand Mesa Mechanical Kathleen McGinniss Feinzig, MD & Herbert Feinzig High Country Beverage Hilltop Community Resources, Inc. Hope West & Hospice Hoskin, Farina and Kampf **Hub International** Legacy Wealth Management

Logic Wealth Strategies Justin Reed & Erin Blue Mindsprings Moutem Supply ProSpace Quality Electric & Controls Quality Health Network Redlands Liquor ReGenesis Plastic Surgery Rivertown Center & SURE, INC St. Mary's Medical Staff **TyComm** United Healthcare **US Bank Xcel Energy**



Dufford Waldeck Law

Grand Valley Power

Primary Care Partners



Asphalt Specialities Canyon Creek Investment Advisors Comm West

Martin & Martin Structural Engineers Mesa Moving & Storage Office Outfitters & Planners, Inc. Rider & Quesenberry, LLC

Shelter Insurance Soronen, Donley, Patterson St. Mary's Cardiology - Dr. Moore Stranger, Tallman & Lautz

1 Hour Club

The 1 Hour Club recognizes and thanks our dedicated St. Mary's caregivers who have made a gift commitment of at least one hour of their pay per pay period for on year (26 pay periods) or by making a one-time donation of 26 PTO hours.

Aspen Alu Michelle Anderson Rhonda Anderson Jessica Aragon Sedena Aragon Janet Azbell Seth Babbel **Becky Bachert** Tracie Bailey Charlotte Balerio Richelle Barton Kimberly Beldon Miffie Blozvich Angela Burenheide

Amanda Campbell John Carey Lori Chabot Terri Chinn **Emily Cohu** Deanna Colaizzi **Robin Conway** Kayla Covington Christina Dayley Amanda de Bock Kimberley Deaner Kitty Dexter

Carol Calacino

Margaret Duensing Mellodi Felix Thomas Feller Lori Ferguson Lori Fink

Colleen Flack Jodi Gallegos Kim Gerlach Audra Gladstone Gretchen Gore Victoria Grasmick Mary Ann Green

Jodi Greenwood **Chantell Gregory** Terie Grey

Shonda Hajoglou Tammy Head Amy Hibberd Kristin Hoffbauer Vanessa Huff Alice Ireland

GeneAnn Jimmerson Bryan Johnson Lorrie Johnson Rachelle Johnson Paul Keddy

Laura Kessenich Mickey Labrum Nicholas LaBue Kylie Leong Agatha Logsdon Tiffany Lopez Kindra Loyd Sherray Lucero Danette Lurvey Susan MacDonald **Trinity Mattingly**

Laura Mickelsen Todd Mickelsen Michele Milovich Sabrina Mitchell

Caroline Mecham

Rhiannon Morales Foelker

Susan Nickels Peggy Nilson

Patricia O'Brien Michelle Ohmart Rachel Orndorff Joyce Page Brandy Patzke Courtney Phillips **Brittany Pingree Grace Poteet** Jenifer Ramirez Laura Rhodes

Debbie Sanchez Allred Melissa Shepherd Carmen Shipley Veronica Sorenson

Kali Rhodes

Erik Speer **Dorothy Tatum** Kelly Thompson Madeline Tracy Crystal Tucker Jenn Tuning Scott Tuning Verla Turner Janet Tuttle Kristen Veale Debra Villalpando **Amy Wardlow Amber Wittwer** Wendy Woten



St. Mary's Legacy Society

Several of our treasured donors have made plans to continue their support for our mission through their estate plans. The Foundation recognizes this dedication by including them in our Legacy Society.

Lorraine Jensen & Doug Aden Susan & James Alvillar Joseph Breman John Chiaro* Terry & Ed Armstrong

Jack H. Carpenter* Nina & Rod Christ Suzi & Jerry* Evans Sherry & David Farny Bonnie Glenn*

Pauline Haller* Laura Hilderley

Thomas Huerkamp* Lynn James, MD*

Mary T. Jeanselme* Peter Kamysz*

Lindsay & Richard Keller Carol* & Don Kissinger Sandi & Knute Knudson

Edward Lynch*

Rae & Roland Marasco, MD* Marion & Albert Merlino* Linda & Joseph Moreng Terry & Larry* Osterburg Father James Plough* Sally & Anthony Prinster

Virginia & Geno Saccomanno, MD*

Jessica & Dan Shaffer

Robert Shales, DDS* Joyce & Wayne Smith Ruth Speckmann*

Elain Stai*

Beverley Stevenson Rebecca & Vance Wagner

Ellie & Marvin Walworth

Aggie Weir

Lenna & Steve Watson Susan Treece & Allan Wise LeAnn & Les Zetmeir

*In loving memory



Ways to Give

St. Mary's Hospital Foundation gratefully accepts gifts to support St. Mary's Regional Hospital's mission. No gift is too small, and your gift will be used for the project or program of your choice. Your contributions are tax deductible, and you will receive a letter of acknowledgment for tax purposes. Donors have the option to be publicly recognized in a number of ways in our hospital.

Donate by Mail or Phone

Donations are accepted over the phone by calling 970-298-1954 or by mail at:

St. Mary's Hospital Foundation 2635 N 7th St

Grand Junction, CO 81501

Payments Accepted: Cash, Check, Credit/Debit Card, Cashier's Check or Money Order

Online Giving

Visit www.stmarygj.org/aboutfoundation to make a secure, online donation today with a credit or debit card. One-time and recurring payment options are available.

Planned Giving

Planned gifts provide resources that create extraordinary opportunities and preserve our future. Planned gifts include cash and pledge gifts of bequests, trusts, life insurance, and retirement assets.

Corporate Giving

Help your company and your employees make an impact here in Grand Junction. Get involved with the Hospital Foundation through contributions, grants, or events via Corporate Gifts and Sponsorships.

Foundation and Corporate Grants

We welcome the opportunity to work with foundations and corporations on philanthropic grants to the Foundation.

Stocks and Appreciated Securities

One way to boost your charitable contributions is to give shares of appreciated stock instead of cash. They are easily valued without an appraisal and easy to transfer. Donating appreciated securities before they are sold typically results in a tax advantage. A tax deduction is normally allowed based on the market value at the time of the gift. Since the deduction is based on current value, rather than cost, no tax is paid on the appreciation.

Tribute Gifts

Tribute gifts are given in honor or memory of a special person - perhaps a caregiver, family member, or friend. They are given in thoughtful remembrance of a life; in recognition of a special occasion; or in appreciation of service. These tributes serve as a permanent expression of love, honor, and recognition.

Endowments

Endowments are invested for growth and income in a diversified portfolio and are strategically managed by our Finance Committee. Each endowment distribution is used according to the donor's intent as outlined in a formal agreement between the donor and the Foundation. Funds earned from an endowment may support a program and are distributed to the hospital annually in accordance with the policies established by the Foundation.

Real Estate

The Foundation accepts gifts of real estate, including houses, condominiums, commercial properties, farm land, rental property, and undeveloped land after a thorough review of the property and its potential usage by the Foundation.





2635 N 7th St | Grand Junction, CO 81501 www.stmarygj.org/aboutfoundation