

# IMPACT INVESTING 2020 IMPACT REPORT

Building Health by  
Building Communities







**Mikelle Moore**  
SVP and Chief Community  
Health Officer

## WHY IS INTERMOUNTAIN HEALTHCARE DOING IMPACT INVESTING?

Intermountain's impact investing initiative is a core component of our effort to address the social determinants of health in the communities we serve. The conditions in which people live and work are the foundation of good health. Through impact investing, we hope to improve these conditions for community members who experience disparate health impacts, improve health equity, and help people live the healthiest lives possible®.



**Bert Zimmerli**  
EVP and  
Chief Financial Officer

## WHAT IS IMPACT INVESTING?

The purpose of Intermountain's impact investing work is to help people live the healthiest lives possible® by supporting place-based initiatives that contribute to improved health and well-being. We accomplish this by providing flexible capital to projects that address the social determinants of health in the communities we serve. As part of this effort, we endeavor to measure the impact of our work by identifying who our work benefits and how beneficiaries' lives and health are improved.

## BENEFICIARIES

The legacies of misguided public policy and systemic racism drive health inequities in our community. Our impact investing work intends to benefit low- and moderate-income families, racial minorities, and other people who have experienced systematic disinvestment.

**1,723**  
lives impacted

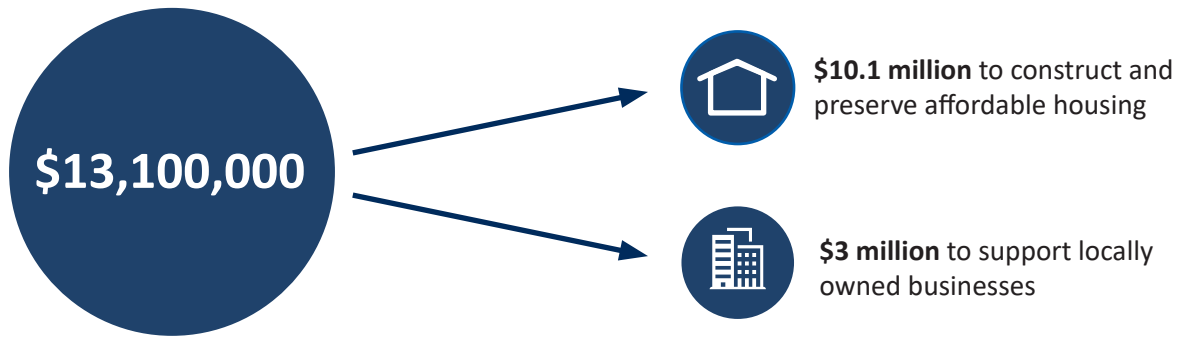
45% Minorities  
89% Medicaid eligible  
41% Women  
31% Children



Intermountain approaches impact investing with the goal of achieving high additionality with each investment. However, we acknowledge that our investments are just a small piece of the puzzle and that our actions merely contribute to improved health outcomes, which can only be attributed to the complex web of factors that influence health.

**Nicholas Fritz**  
Impact Investing Director

## ACTIVITIES

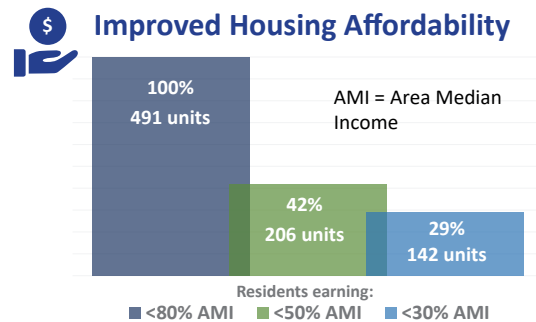


## OUTPUTS



## OUTCOMES

- Improved Housing Quality**  
23 preservation units were updated for health and safety standards
- Increased Residential Stability**  
100% of housing investments include services designed to help stabilize tenants



## EXPECTED IMPACTS

- Healthier childhood development
- Improved physical health
- Improved mental health and wellbeing
- Improved educational outcomes
- Improved employment outcomes





UTAH HOUSING  
PRESERVATION  
FUND

Intermountain Healthcare became a founding member of the Utah Housing Preservation Fund in March 2020. Intermountain has provided loans to help preserve the affordability of 46 housing units to date.

“We’re thrilled to have the support and partnership of key community partners like Intermountain Healthcare to make housing more attainable for those in need. A preservation fund has been a missing link in our state’s affordable housing efforts, and it’s tremendous to see the private sector lead out on this critical initiative.”

Marion Willey, Executive Director, Utah Nonprofit Housing Corporation

