



Intermountain
Health

St. Vincent
Foundation

2023
Annual Report

Our Shared Mission

Helping People

Live the Healthiest

Lives Possible[®]

Our Vision

Be a model health system by providing extraordinary care and superior service at an affordable cost.

Mission for our Catholic entities:

"We reveal and foster God's healing love by improving the health of the people and communities we serve, especially those who are poor and vulnerable."

Bridge statement for Catholic mission and values:

Our Catholic health Ministry and Mission is entrusted to us to honor the sacred dignity of human life and the inherent worth of every person and are aligned with our common values.

2023 Annual Report

Message from Foundation Executive Director	3
Reger/Ryan Families Transformation Gifts for Diabetes	4
Diabetes and Endocrinology Center Expansion	5
St. Vincent Impact Updates	6
Awards & Recognition.....	7
Statistics for 2023	8
Financial Health.....	9
Board & Staff	10
2024 Foundation Events.....	11
Ways to Give.....	12



delivering best-in-quality care



living our mission every day



caring for each caregiver, patient, and member with compassion and respect



collaborating to keep people well



learning and acting with purpose



building community through teamwork and belonging

Dear Friends,

This past August, we launched a year-long celebration of the 125th anniversary of the founding of St. Vincent Hospital by the courageous Sisters of Charity of Leavenworth. We are proud to be stewards of the Sisters' legacy and know that we could not do it without your partnership. Your contributions fuel our mission to improve the health of the people and communities we serve, especially those who are poor and vulnerable. As the needs of those we serve continue to evolve, you have given us the ability to meet their needs and exceed their expectations.

Even as we celebrate a milestone anniversary, our organization continues to grow and evolve. On the west end of Billings, our new West End Clinic opened in 2023 to serve family and internal medicine patients and features our fifth walk-in clinic in Yellowstone County. You may have also noticed in December that our signage across the county has changed. We are two years into the merger between SCL Health and Intermountain Healthcare. The new organization, Intermountain Health, is already bringing tremendous value to our community in the form of access to new specialty care, advanced technology, and industry-leading practices.

Our look may be changing, but our mission never will ... We will continue to operate according to our Catholic mission and directives.

Our look may be changing, but our mission never will. Our hospital name has been updated to St. Vincent Regional Hospital, reflecting the large geographical area that we serve. We will continue to operate according to our Catholic mission and directives. We are proud that our heritage and the holistic care offered by our team will continue to shine through in everything we do. For the fourth straight year, St. Vincent was awarded the Billings Gazette's best place to work in Billings award. And most excitingly, as we celebrate our anniversary, planning continues for the construction of our new St. Vincent **Regional Hospital**.



Our community of philanthropists helps St. Vincent maintain its margin of excellence in meeting the health needs of our region. Thanks to the visionary support of Steve and Debbie Reger and Tom and Maree Ryan, St. Vincent will be expanding its Diabetes & Endocrinology Center to meet the growing challenges of diabetes across Montana and our four-state service area. Because of donor generosity, St. Vincent has made significant strides in its pursuit of a Level I Trauma Center **verification** through support of emergency department initiatives, the establishment of a Surgical Residency Program, and funds for the HELP Flight program. These critical services allow patients to receive life-saving care, close to home.

These are just a few examples of the important ways that donors are leading the charge in helping St. Vincent address the needs of our community. We look forward to working with you in the coming year as we celebrate our 125th birthday and continue our pursuit to improve the health and well-being of our community.

Sincerely,

A handwritten signature in blue ink that reads 'Tyler Wiltgen'.

Tyler Wiltgen
Executive Director

Two Families Moved to Make Transformational Gift

As a family who knows first-hand what it is like to have a child diagnosed with diabetes, Tom and Maree Ryan and Steve and Debbie Reger were moved to make a transformational gift to expand and enhance the Intermountain Health Downtown Clinic - Diabetes and Endocrinology.

The Regers' daughter, Abbie, was diagnosed with diabetes in 1991 at 10 years old. Just a few years later, it was Abbie who diagnosed her cousin Sarah, the Ryans' 12-year-old daughter, after spending an afternoon shopping at the mall and noticing Sarah's excessive thirst. Diabetes struck once again when the Regers' daughter, Jennie, was diagnosed in 1998.

In the months following each of their diagnosis, the Ryans and Regers took many trips to the Barabara Davis Center for Childhood Diabetes in Denver, CO. Through their comprehensive diabetes education program, the families and children learned about the disease and gained the confidence needed to manage their diabetes. The Regers also found themselves leaving the state when Jennie was admitted to the Mayo Clinic for a kidney/pancreas transplant, and also Denver and Seattle for vision complications caused by diabetes. Out of these personal experiences grew a desire to bring the highest quality of care and state-of-the-art technology to this region. "When we heard

about this opportunity, it took us about two seconds to decide to move the project forward. We wanted to ensure other families could get the care they needed here in our own community," Tom Ryan stated.

Out of these personal experiences grew a desire to bring the highest quality of care and state-of-the-art technology to this region.

The Ryans and Regers are no strangers to generosity. Their generous and compassionate nature has led them to support many educational, cultural, health care, and social service organizations in our community.

We are honored to call Tom and Maree Ryan and Steve and Debbie Reger friends of St Vincent Regional Hospital. Together they exemplify a love of humanity.



Steve and Debbie Reger



Tom and Maree Ryan



Diabetes and Endocrinology Center Expansion

Diabetes is climbing at an alarming rate, with 1.4 million Americans diagnosed each year. Currently, 37.3 million people in the United States are living with diabetes. Diabetes is the seventh leading cause of death in the United States, and is the top cause of kidney failure, lower limb amputation, and adult blindness.

To meet this growing need, St. Vincent Regional Hospital embarked on an expansion of our **Downtown Clinic - Diabetes and Endocrinology**. The project received the funding it required when two generous families, Steve and Debbie Reger and Tom and Maree Ryan, stepped up. Their gift will expand the current space, ensuring more patients have access to world-class diabetes care.

Dr. Justen Rudolph, a diabetes specialist at St. Vincent, is passionate about providing the highest quality care to patients throughout Montana, Wyoming, and the Dakotas, integrating innovative technologies whenever possible to further improve the lives of his patients. The new plans allow the clinic to expand from seven to 12 providers and increase the number of offices and exam rooms from 19 to 31. In addition, conference rooms will be expanded to allow for group visits for diabetes education and weight management classes, and space will be dedicated to tele-health and diabetic eye exams. Dr. Rudolph explained, "I am so grateful to these donors, as their gift sets us up for success in the future, and this project would not have happened without them."

Dr. Rudolph believes in taking a team approach to diabetes care, encouraging patients to utilize diabetes educators, dietitians, nurse practitioners, psychologists, and pharmacists to help optimally manage their disease. Dr. Rudolph stated, "We are grateful for the chance to get into a space that honors both our caregivers and our patients. It allows us to create a healing, therapeutic, educational space for the future."

"I am so grateful to these donors, as their gift sets us up for success in the future, and this project would not have happened without them."



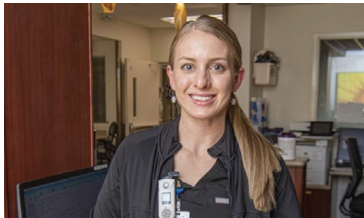
Dr. Justen Rudolph

Impact Updates



Pediatric Specialty Clinic

Last year, \$190,000 was given through our Call for Kids Mediathon and our Fortin, Marynell Heringer, and Randy Scott Memorial golf tournaments. Event proceeds support St. Vincent Regional Hospital's remodel of the Fortin Pediatric Specialty Clinic. Our pediatric specialists and sub-specialists focus on the assessment and treatment of complex medical conditions such as diabetes, digestive disorders, heart conditions, neurological abnormalities, and more. The multi-disciplinary approach at our Fortin Pediatric Specialty Clinic gives our patients access to the region's premiere specialists right in their neighborhood.



Caregiver Replenishment

As we continue to address the long-term impacts of the COVID-19 pandemic on the delivery of health care, a generous donation to establish a Caregiver Replenishment Fund has allowed our leaders to address the needs of our caregivers as they grapple with burnout. This fund has been used to support various initiatives like recognition, team health programs, and self-care efforts.



Nelles Nurses

In 2022, the St. Vincent's Nelles Nurses Scholarship Program celebrated its 20th anniversary. Founded by Ralph Nelles and his family in 2002 to honor the care received by his wife Flora, the program has helped 375 nurses afford their education. Over 100 of them are still providing care at St. Vincent. This fall, six new future nurses were welcomed into the Nelles Nurses Family.



Meadowlark House

Since its inception in 2004, nearly 750 patients and their families have utilized the Meadowlark House as a "home away from home" while receiving radiation treatment at St. Vincent's Cancer Centers of Montana. Patient treatments last from ten days to more than two months, and these facilities allow patients travelling from outside of Billings a comfortable place to stay while eliminating a difficult financial burden.



Emergency and Trauma Support

On October 5, 2023, the St. Vincent Foundation hosted our 45th annual SAINTS Ball. This year's ball was exceptionally special, as we celebrated the 125th Anniversary of St. Vincent Hospital with nearly 700 community members, donors, and Intermountain Health Leadership. We had the special honor of recognizing the Sisters of Charity of Leavenworth as our Honored SAINTS for the evening! This event raised funds for critical equipment, including a NICU Transport Isolette, supporting our pursuit of Level One Trauma.

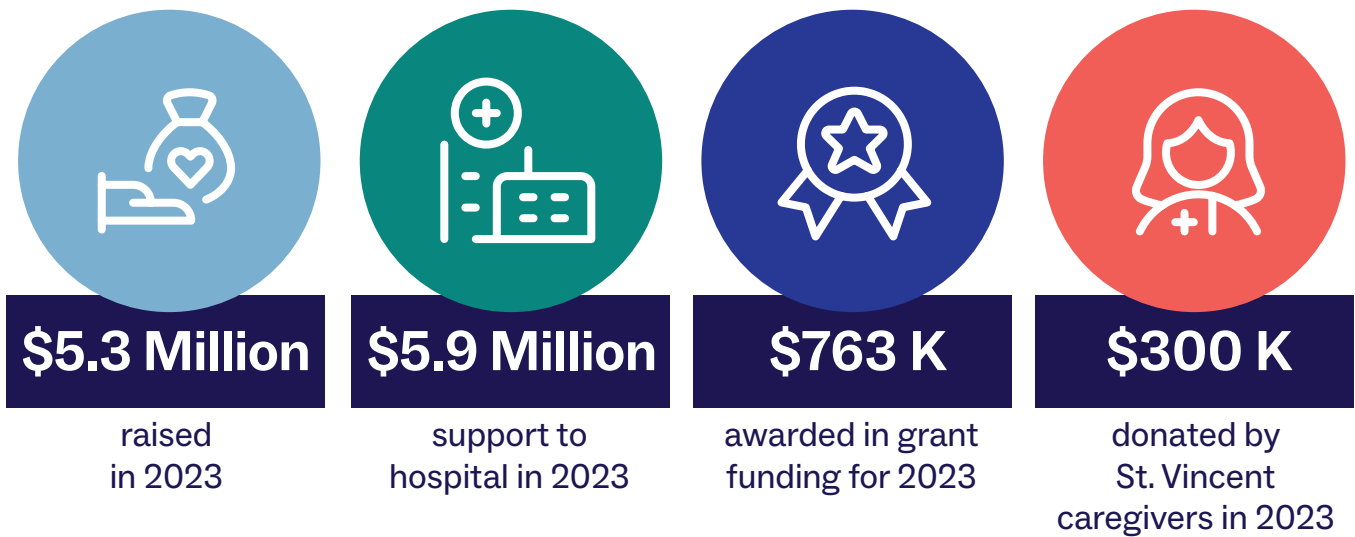
St. Vincent Regional Hospital Awards and Accreditations

We pride ourselves in offering the safest, highest quality of care in our region. We are honored and humbled to have received these awards and recognitions.

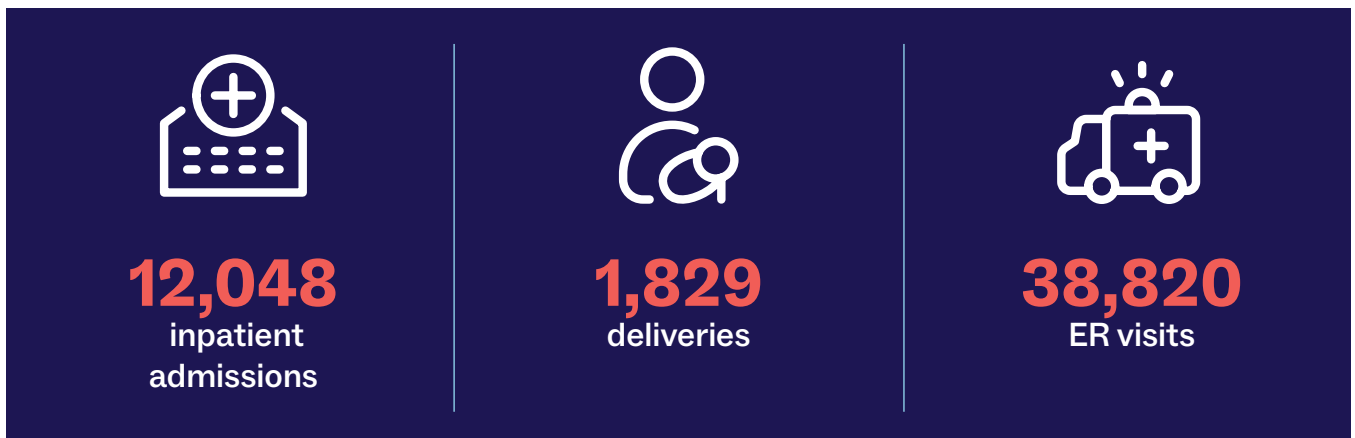
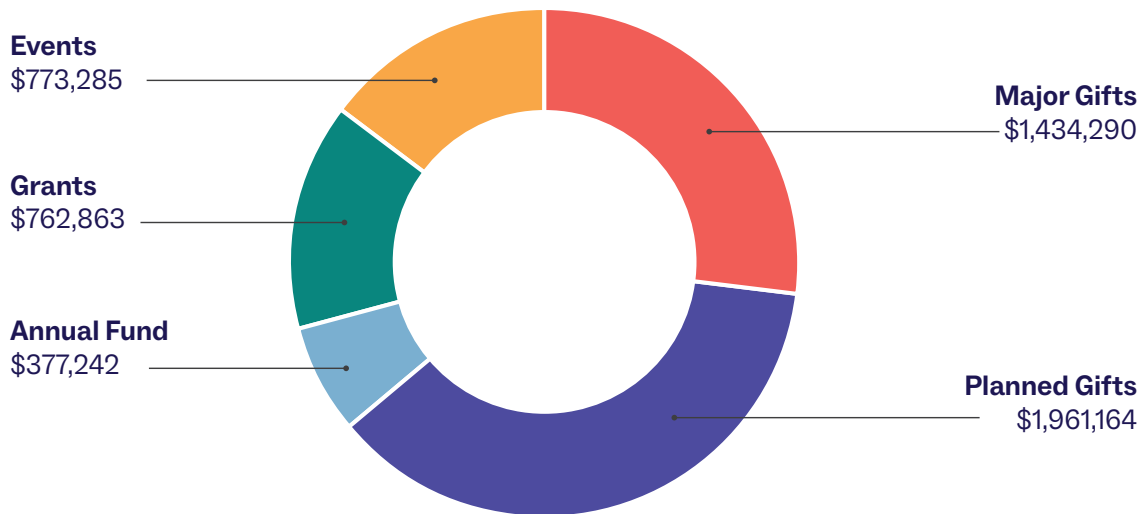
- **CMS 5 Star 2023**
- **Leapfrog Safety Grade A** (11 consecutive reporting periods)
- **Chest Pain Center Accredited**
- Chest Pain - **MI Registry Platinum Performance Achievement Award**
- **Magnet Recognized**
- Thrombectomy-Capable **Primary Stroke Center**
- Montana & Wyoming's **Only Accredited Robotics Surgery Center of Excellence**
- Billings Gazette Best of Billings: **Best Place to Work (4 consecutive years), Best Pharmacy, Best Weight Loss Center and Best Physical Therapy & Rehab**



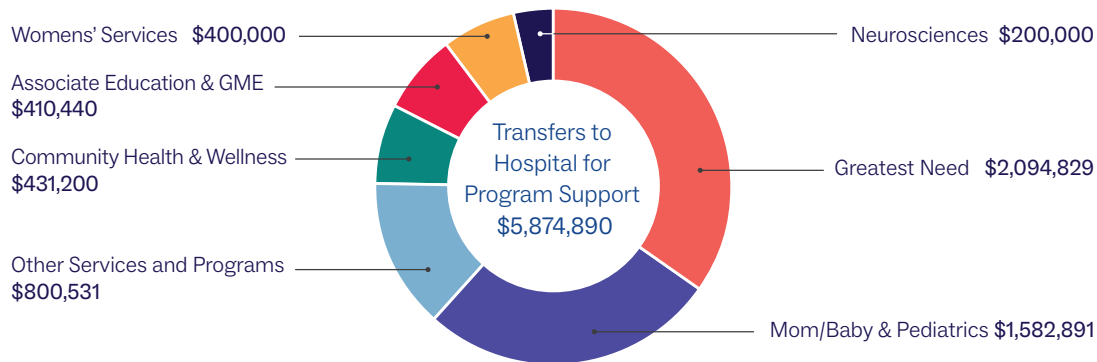
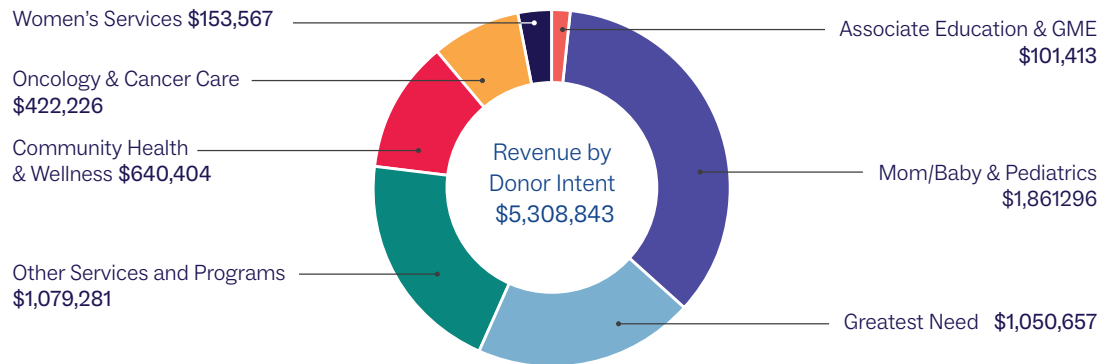
Measures of Impact for 2023



Revenue by Source:



Financial Health



Balance Sheet as of December 31, 2023

ASSETS

Cash and Cash Equivalents	\$	1,490,803
Current Investments		33,296
Pledge Receivables, Short-term		25,000
Total Current Assets		1,549,099

INVESTMENTS

	\$	72,106,010
Pledge Receivables, Long-term		2,344,403
		<u>75,999,513</u>

TOTAL ASSETS \$ 68,192,188

LIABILITIES

Accounts Payable	\$	-
Due to Hospital		1,438,378
TOTAL CURRENT LIABILITIES		<u>1,438,378</u>

ANNUITIES PAYABLE

Annuities Payable	\$	243,252
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NET ASSETS

Net Assets Without Donor Restriction	\$	39,330,629
Net Assets With Donor Restriction		34,987,255
		<u>74,317,883</u>

TOTAL LIABILITIES & NET ASSETS \$ 75,999,513

Board & Staff

Officers



Kelly Edwards, *Chair*
Healthcare Advocate



Dr. Lionel Tapia,
Vice Chair
The Children's Clinic



Dr. Justen Rudolph,
Secretary/Treasurer
Intermountain
Health Downtown
Clinic- Diabetes &
Endocrinology

Members



Dr. Neal Sorensen
Intermountain Health
Downtown Clinic - Internal
Medicine



Katie Edwards
Western Security Bank



Scott Aspenlieder
Performance Engineering



Dr. Barry McKenzie
St. Vincent Regional Hospital,
Trauma Medical Director



Jen Bennett
Community Leader



Lynette Scott
Community Member

Foundation Staff



Tyler Wiltgen
Executive Director



Dyann Romeijn
Senior Director of Development



Heather Bergeson
Senior Director of Development



Kim Tripp
Development Manager



Judi Mackney
*Development Coordinator/
Database Manager*



Lacey Zinke
Development Manager

2024 Foundation Events

Benefiting the healing ministry of St. Vincent Regional Hospital

Call for Kids

The 10th annual Call for Kids Mediathon supports St. Vincent Children's Health, the only one of its kind in the region. The mediathon will be hosted by Cat Country 102.9 on Tuesday, March 19.



Randy Scott Memorial Golf Tournament

The 2nd annual Randy Scott Memorial Open Golf Tournament will be held at Laurel Golf Club on Monday, June 17. Tournament proceeds will support St. Vincent Children's Health.

Fortin MEMORIAL Golf Tournament

The 44th annual Fortin Memorial Men's Golf Tournament will be held at Yellowstone Country Club on Monday, June 24. Tournament proceeds will support St. Vincent Children's Health.



Marynell Heringer WOMENS' GOLF TOURNAMENT

The 23rd annual Marynell Heringer Women's Golf Tournament will be held at the Yellowstone Country Club on Tuesday, June 25. Proceeds will support the St. Vincent Children's Health.

SAINTS Benefit

The 46th annual SAINTS Benefit is a premier fundraising event that includes dinner and dancing, along with a live auction. SAINTS will be held on October 5.



St. Vincent
Foundation



Ways to Give

The Foundation gratefully accepts gifts to support St. Vincent Healthcare Foundation's mission. No gift is too small, and your gift will be used for the project or program of your choice. Your contributions are tax deductible, and you will receive a letter of acknowledgment for tax purposes. Donors have the option to be publicly recognized in a number of ways in our new hospital.

Donate by Mail or Phone

Donations are accepted over the phone by calling 406-237-3600 or by mail at:

St. Vincent Healthcare Foundation
1106 N 30th Street
Billings, MT 59101

Payments Accepted: Cash, Check, Credit/Debit Card, Cashier's Check or Money Order

Online Giving

Visit svfoundation.org to make a secure, online donation today with a credit or debit card. One-time and recurring payment options are available.

Planned Giving

Planned gifts provide resources that create extraordinary opportunities and preserve our future. Planned gifts include cash and pledge gifts of bequests, trusts, life insurance, and retirement assets.

Corporate Giving

Help your company and your employees make an impact here in Billings. Get involved with the Hospital Foundation through contributions, grants, or events via Corporate Gifts and Sponsorships.

Foundation and Corporate Grants

We welcome the opportunity to work with foundations and corporations on philanthropic grants to the Foundation.

Stocks and Appreciated Securities

One tax savvy way to contribute to our foundation is to give shares of appreciated stock. They are easily valued without an appraisal and easy to transfer. Donating appreciated securities before they are sold typically results in a tax advantage. A tax deduction is normally allowed based on the market value at the time of the gift. Since the deduction is based on current value, rather than cost, no tax is paid on the appreciation.

Tribute Gifts

Tribute gifts are given in honor or memory of a special person – perhaps a caregiver, family member, or friend. They are given in thoughtful remembrance of a life; in recognition of a special occasion; or in appreciation of service. These tributes serve as a permanent expression of love, honor, and recognition.

Endowments

Endowments are invested for growth and income in a diversified portfolio and are strategically managed by our Finance Committee. Each endowment distribution is used according to the donor's intent as outlined in a formal agreement between the donor and the Foundation. Funds earned from an endowment may support a program and are distributed to the hospital annually in accordance with the policies established by the Foundation.

Real Estate

The Foundation accepts gifts of real estate, including houses, condominiums, commercial properties, farm land, rental property, and undeveloped land after a thorough review of the property and its potential usage by the Foundation.

