

Adding/Modifying Patient Pronouns

[Click here to learn more about why pronouns are important](#)

What is changing or what needs to be communicated?

How to enter patient sexual, gender identity and orientation and have it face up in the banner bar.

Option 1: Enter information during intake:

1. Use the **Social History** section of the Ambulatory Comprehensive Intake Form.
 - This is an option in any form that contains Social History.

The screenshot shows the 'Ambulatory Comprehensive Intake - XTEST, ANNEMARIE M' form. The 'Social History' section is active, and the 'Sexual, Gender Identity and Orientation' category is highlighted in blue. The form includes fields for Tobacco, Alcohol, Substance Use, and Home/Environment.

2. Right Click on Sexual, Gender Identity and Orientation to **Add** or **Modify** and open the form.

The screenshot shows the context menu for the 'Sexual, Gender Identity and Orientation' section. The 'Add Sexual, Gender Identity and Orientation History...' option is highlighted with a red star.

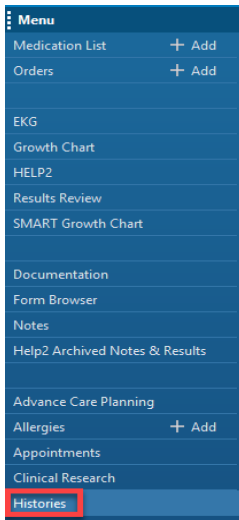
- Starred fields indicate areas that will make changes in Banner Bar.

The screenshot shows the 'Sexual, Gender Identity and Orientation' form. Starred fields indicate areas that will make changes in the Banner Bar. These include 'Preferred pronoun(s)', 'Sexually active', 'First active at age', 'Number of partners in your lifetime', 'What method(s) of protection/contraception do you use?', and 'What was your sex assigned at birth?'.

3. Select **OK** and check off your form to save changes.

Option 2: Enter information from Histories in the Table of Contents (main Menu)

1. Open patient chart.
2. Go to Menu on the Left side.
 - Select **Histories**.
 - Note: not all Menus are in the same order.



3. Select the tab that reads Social.
 - Select **Sexual, Gender Identity and Orientation**.

- Right click and **Add** or **Modify**.
4. Fill out accordingly.
5. Don't forget to click **OK** to sign off on the changes at the bottom right corner.

Important:

Will the Banner Bar show whether a patient's birth sex is different from current gender identity?

i next to the patient Sex in the banner bar indicates the patient does not identify with sex assigned at birth.

What goes where?

The image shows a patient banner bar and a form titled "Sexual, Gender Identity and Orientation". Annotations with colored circles and arrows explain the relationship between the banner bar and the form fields.

Banner Bar:

- NAME: YTEST, ANNEMARIE M
- Age: 45 years
- DOR: 02/02/1976
- Sex: Female **i**

Form Fields:

Do you think of yourself as:

- ☐ Lesbian, gay or homosexual
- ☐ Straight or heterosexual
- ☐ Bisexual
- ☐ Something else, please describe (Other)
- ☐ Don't know
- ☐ Choose not to disclose
- ☐ Other:

What is your current gender identity?

- ☐ Identifies as female
- ☒ Identifies as male
- ☐ Female to Male/Transgender Male/Trans Man
- ☐ Male to Female/Transgender Female/Trans Wo...
- ☐ Genderqueer, neither exclusively male nor female
- ☐ Add'l gender category, please specify (Other)
- ☐ Choose not to disclose
- ☐ Other:

What was your sex assigned at birth?

- ☒ Female
- ☐ Male
- ☐ Inter-sex (both-sexes)
- ☐ Prefer not to answer

Preferred pronoun(s):

- ☐ She/Her
- ☒ He/Him
- ☐ They/Their
- ☐ Other:

Sexually active: ☐ Yes ☐ No

First active at age: Age Year(s)

Number of partners in your lifetime:

What method(s) of protection/contraception do you use?

- ☐ Condoms
- ☐ Birth control pills
- ☐ IUD
- ☐ Natural planning
- ☐ Other:

Comment:

Annotations:

- A purple circle around "He/Him" in the banner bar and "He/Him" in the form, with an arrow pointing from the banner bar to the form.
- A red circle around "Sex: Female" in the banner bar and "Female" in the form, with an arrow pointing from the banner bar to the form.
- A yellow circle around "Identifies as male" in the form, with an arrow pointing from the banner bar to the form.